

M.O.A.

2021 JAN 15 AM 10:33

CLERKS OFFICE

# Municipality of Anchorage Declaration of Candidacy

**Anchorage Mayor**  
Term ends 2024

I hereby declare my candidacy for the office of Mayor of the Municipality of Anchorage, and agree to serve, if elected, for a 3-year term, expiring upon July 1, 2024, consistent with AMC 3.50.030A. I do hereby swear (affirm) that:

- (1) I am a resident of the Municipality of Anchorage.
- (2) I have been an Anchorage resident for at least two years preceding this election.
- (3) I am a qualified voter of the Municipality of Anchorage and the State of Alaska.
- (4) I meet all qualifications as set forth in Anchorage Municipal Charter Section 5.01.

It is further understood that I may withdraw my declaration of candidacy by filing a statement under oath to the Municipal Clerk before 5:00 p.m. on February 2, 2021, in accordance with AMC 28.30.030D. I understand that if I file my request to withdraw after 5:00 p.m. on February 2, 2021, the Municipal Clerk has the sole discretion to remove my name from subsequent notices and the ballot.

**The following information will appear on the municipal election website.**

<u>William David Falsey</u>	<u>FALSEY, Bill</u>
Candidate Name	Name as it should appear on ballot
<u>7431 Decoy Circle, Anchorage, AK 99502</u>	
Residence Address, City, State, and Zip Code	
<u>7431 Decoy Circle, Anchorage, AK 99502</u>	
Mailing Address, City, State, and Zip Code	
<u>907-529-7096</u>	<u>907-929-0520; n/a</u>
Phone Number	Office Phone Number & Fax Number
<u>bill@falseyformayor.com</u>	<u>falseyformayor.com</u>
Email Address	Website Address

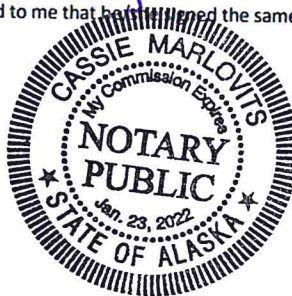
I hereby swear (affirm) that the above declaration and all statements contained herein are true and correct.

William D. Falsey  
Signature of Candidate

DATED THIS 15<sup>th</sup> day of January, 2021

State of Alaska )  
                          )SS  
Third Judicial District)

THIS IS TO CERTIFY that on this 15 day of January, 2021, before me the undersigned, a Notary Public in and for the State of Alaska, personally appeared William Falsey known to me and known to be the individual named in and who executed the foregoing instrument and he/she acknowledged to me that he/she executed the same freely and voluntarily for the uses and purposes therein stated.



WITNESS my hand and official seal the day and year last written above.

Cassie Marlovits  
Notary Public in and for Alaska  
My Commission expires: Jan 23, 2022

## POFD FORM

## AMENDMENT

**Amendment Description: Adding children's 529 accounts.**

## COMPLETED

Submission Date: **01/16/2021**

## FILER INFORMATION

First Name: **William**

Last Name: **Falsey**

Address: **2200 Strawberry Rd, #220415**

City, State Zip: **ANCHORAGE, Alaska 99502**

Contact Phone: **907-529-7096**

Alternate Phone: **Nothing to Report**

Fax (Optional): **Nothing to Report**

Email: **bill@falseyformayor.com**

Partner Type: **Spouse**

Spouse/Domestic Partner Name: **Jeannette J. Lee**

Dependent Children: **2**

Non-Dependent Children: **0**

## PURPOSE OF FILING

Report Year: **2021**

Report Dates: From **01/01/2020** Through **12/31/2020**

Filing As: **Municipal Candidate**

Municipality: **Anchorage, City and Borough**

Report Type: **Candidate**

## INCOME

Owner	Type	Detail	Description	Amount
Filer	Salaried	Municipality of Anchorage Full-time From: 01/01/2020 Through 12/01/2020 Time Worked:	Salary earned as Mu nicipal Manager	<b>\$100,000 - \$200,000</b>

Owner	Type	Detail	Description	Amount
Spouse	Salaried	Resource Data Inc.  Part-time From: 01/01/2020 Through 04/07/2020 Time Worked: Mondays through Thursdays	Salary for work as business analyst.	\$10,000 - \$20,000
Spouse	Salaried	Sightline Institute  Full-time From: 05/01/2020 Through 12/31/2020 Time Worked:	Salary for the work as senior researcher.	\$50,000 - \$100,000
Filer	Dividend or Interest	Aggregate realized, re-invested cash dividends from Schwab ETFs (SCHA, SCHB, SCHZ)		\$1,000 - \$2,000
Spouse	Dividend or Interest	Aggregate realized, re-invested cash dividends from Schwab ETFs (SCHA, SCHB, SCHF, Invesco Solar ETF)		\$1,000 - \$2,000
Filer	Dividend or Interest	Alaska PFD (actually <\$1000 in 2020)		\$1,000 - \$2,000
Spouse	Dividend or Interest	Alaska PFD (actually <\$1000 in 2020)		\$1,000 - \$2,000
Child	Dividend or Interest	Alaska PFD (actually <\$1000 in 2020)		\$1,000 - \$2,000
Child	Dividend or Interest	Alaska PFD (actually <\$1000 in 2020)		\$1,000 - \$2,000
Filer	Other	Source: CARES Act stimulus payment		\$1,000 - \$2,000
Spouse	Other	Source: CARES Act stimulus payment		\$1,000 - \$2,000

## INTERESTS

Owner	Type	Detail	Description	Interest
Filer	Business	Business Name: CivicVentures LLC  632 W.6th Ave, Suite 830 Anchorage, Alaska 99501		Position / Type: Other: President

Owner	Type	Detail	Description	Interest
Filer	Business	Business Name: Anchorage Police and Fire Retirement System <hr/> 3600 Dr. Martin Luther King Jr. Ave, Suite 207 Anchorage, Alaska 99507		Position / Type: Other: Board member
Filer	Business	Business Name: Anchorage Coalition to End Homelessness <hr/> P. O. Box 243041 Anchorage, Alaska 99524		Position / Type: Other: Board member
Filer	Business	Business Name: Stanford Club of Anchorage <hr/> 500 L Street, Suite 500 Anchorage, Alaska 99501		Position / Type: Other: Treasurer
Filer	Business	Business Name: United Way of Anchorage <hr/> 701 W 8th Ave #230 Anchorage, Alaska 99501		Position / Type: Other: Board member

Owner	Type	Detail	Description	Interest
Spouse	Business	Business Name: Anchorage Montessori School  5001 Northwood Dr. Anchorage, Alaska 99517		Position / Type: Other: Board member
Spouse	Business	Business Name: Story Works Alaska  1101 Golden Bear Drive Anchorage, Alaska 99504		Position / Type: Other: Board member
Filer, Spouse	Real Property	NOT REPORTED (Primary Residence) NOT REPORTED, Alaska 99502	Ownership Interest: Fee Simple	
Filer	Beneficial	Managed By: William D. Falsey	Municipality of Anchorage 457 Deferred Compensation Plan (BlackRock Equity Index Fund M)	Ownership: 100%
Filer	Beneficial	Managed By: William D. Falsey	State of Alaska Public Employees Retirement (PERS) defined contribution Tier IV account (S & P 500 Stock Index Fund; World Equity Ex-U S Index; Passive U.S. Bond Index Fund).	Ownership: 100%
Filer	Beneficial	Managed By: William D. Falsey	State of Alaska Supplemental Retirement Annuity account (S & P 500 Stock Index Fund)	Ownership: 100%
Filer	Beneficial	Managed By: William D. Falsey	Schwab IRA (SCHA, SCHB, SCHZ)	Ownership: 100%
Filer	Beneficial	Managed By: William D. Falsey	Federal Thrift Savings plan (S Fund [Small Cap Stock Index]; F Fund [Fixed Income Index]; S Fund [Small Cap Stock Index]; I Fund [International Stock Index])	Ownership: 100%
Filer	Beneficial	Managed By: William D. Falsey	Schwab individual investment brokerage account (SCHA, SCHB, SCHZ)	Ownership: 100%
Spouse	Beneficial	Managed By: Jeannette J. Lee	Guildline retirement account (VTSAX, VTMGX, VEMAX, VBTLX, VGSLX, VTABX)	Ownership: 100%

Owner	Type	Detail	Description	Interest
Spouse	Beneficial	Managed By: Jeannette J. Lee	Northwest plan services retirement account (Vanguard 500 Index Adm, Vanguard Target Retirement 2045, Vanguard Total Stock Mkt Idx Adm) [All rolled over into TSP during 2020]	Ownership: 100%
Spouse	Beneficial	Managed By: Jeannette J. Lee	Federal Thrift Savings plan (L2050 Fund)	Ownership: 100%
Spouse	Beneficial	Managed By: Jeannette J. Lee	Schwab individual investment brokerage account (SCHA, SCHB, SCHF, Invesco Solar ETF)	Ownership: 100%
Spouse	Beneficial	Managed By: Jeannette J. Lee	Fidelity Investments Roth IRA, FMTC Custodian (FDRXX)	Ownership: 100%
Child	Beneficial	Managed By: William D. Falsey	NYSaves 529 education account (Vanguard Small-Cap Index Fund; aggressive age-based index portfolio [Vanguard Total Stock Market Index Fund; Vanguard Total International Stock Index Fund; Vanguard Total Bond Market II Index Fund; Vanguard Total International Bond Index Fund])	Ownership: 100%
Child	Beneficial	Managed By: William D. Falsey	NYSaves 529 education account (Vanguard Small-Cap Index Fund; aggressive age-based index portfolio [Vanguard Total Stock Market Index Fund; Vanguard Total International Stock Index Fund; Vanguard Total Bond Market II Index Fund; Vanguard Total International Bond Index Fund])	Ownership: 100%

**LOANS AND DEBTS**

Owner	Type	Name
Filer, Spouse	Creditor	Alaska USA Mortgage

**LEASES**

Owner	Type of Lease	Lease/Contract ID	Interest	Status	Description
No Leases / Nothing to Report					

**CLOSE ECONOMIC ASSOCIATIONS**

Person Disclosing Association	Associated Person	Description
No Associations / Nothing to Report		

**LOBBYIST PARTNER EMPLOYERS**

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Name	Address	Compensation
No Lobbyist Partner Employers / Nothing to Report		