

Municipality of Anchorage
2027 Senior Citizen Exemption Application/Annual Certification

AS 29.45.030 (e)-(i) Exemption up to \$150,000 of valuation

To qualify for tax exemption, property must be applicant's primary residence and permanent place of abode prior to January 1, 2027. Upon initial application, the owner must have been a resident of the State of Alaska for the entire year of 2026. In each subsequent year the property must be owned and occupied as the primary residence and permanent place of abode for at least 185 days prior to January 1, and when absent, the dwelling is not rented or leased to another.

Senior Citizen Exemption: must be 65 on or before December 31, 2026. **Applicants must provide proof of age.**

Residential Exemption: By submitting a written application for the Senior Citizen or Disabled Veteran Exemption, you will automatically submit an application for the residential exemption, which will supersede any residential exemption application previously submitted.

Mail to: Municipality of Anchorage
 Property Appraisal
 P.O. Box 196650
 Anchorage, AK 99519-6650

OR Submit in person to:
 Property Appraisal
 632 West 6th Avenue, Suite 300

OR Email to:
propappcs@anchorageak.gov

For more information call: (907) 343-6770

Application must be complete and received or postmarked on or before March 15, 2027.

It is the property owner's responsibility to ensure receipt of the application by the MOA prior to the deadline.

Property owners are required to notify the assessor of any change in ownership, property use, residency, status of disability or other factor affecting qualification for the exemption.

Real Property Number (Parcel ID Number)	Full Name of Applicant: <u>Last Name</u>	<u>First Name</u>	<u>MI</u>	Birth Date (MM/DD/YYYY)
Daytime Phone Number	Primary Email Address			
Property Site Address, if same as mailing write "same"	Mailing Address		City, State, Zip	

The applicant bears the burden of proof and must prove eligibility as outlined in State Statute and Anchorage Municipal Code

I am applying for: Senior Citizen Senior Citizen Widow/Widower (Must be 60 years of age)

Dwelling Type: Single Family Condominium Duplex Mobile Home Other: _____

When did you most recently establish residency in the State of Alaska? (MM/DD/YYYY) _____

Were you absent from Alaska more than 185 days from December 31, 2025 to Present? Yes No

Has your legal name changed since the last recorded deed on the property? Yes No
 *If yes, you must provide the legal name change documents

Has your property been transferred into a trust? Yes No
 *If yes, you must provide Trust Documents/Certification of Trust

Did you apply and qualify for the 2026 Alaska PFD? Yes No

Is any portion of this property used for rental purposes? Yes No

*If yes, what percent is used for rental purposes? _____ %

The municipal assessor or designee may request additional information prior to its determination, as reasonably necessary to determine the exempt status of a property in accordance with Municipal Code and regulations and state law.

I CERTIFY: That the information I am supplying on and with this form is TRUE and CORRECT. That prior to January 1 of the year for which this exemption is sought I was a resident of the State of Alaska for the entire year and subsequently will own and occupy this property for a minimum of 185 days during each calendar year thereafter and when absent, the dwelling is not rented or leased to another. I authorize the Municipality of Anchorage to obtain information necessary to verify my eligibility. Falsely applying for an exemption or failing to notify the Municipal Assessors Office of a change in exemption status may result in payment of back taxes, penalties, and interest for prior years.

SIGNATURE OF APPLICANT: _____ **Date:** _____

Municipality of Anchorage Senior Citizen Exemption Information

Timely Applications accepted through March 15th (907) 343-6770, Fax: (907) 343-6599 www.muni.org/pa

1. **Applicant must be 65 years of age** prior to January 1 of the year for which the exemption is sought.
2. **Applicant must have proof of age** for the application to be considered complete. One of the following: A current Alaska driver license or Alaska State ID issued by DMV, birth certificate, naturalization papers, passport, baptismal certificate, military discharge papers (DD 214) or an age verification letter from the Social Security office is acceptable documentation.
3. **Applicants that have any changes in ownership, in residency, permanent place of abode or other factor affecting qualification for the exemption must file each year by March 15th.** If application is not received by March 15th, the assessor may accept a late filing if the applicant's failure to file a timely application was caused by a serious medical condition of the applicant, or a member of the applicant's immediate family. In addition to the application, the applicant shall also file a letter explaining the reason for the late filing.
4. **The application must be filled out completely.**
5. **Applicant must own and occupy the property** as their primary residence and permanent place of abode on January 1 of the assessment year for which the exemption is sought. Each subsequent year the property must be owned and occupied a minimum of 185 days per year as the primary residence and when absent, the dwelling is not leased or rented to another.
6. **The applicant may not own other property** that is currently or will be receiving a homeowner, Residential, Senior Citizen or Disabled Veteran exemption.
7. **Only one exemption under AMC 12.15.015 D may be granted for any residence in any assessment year.** If two or more persons are eligible for an exemption for the same residence, it is the responsibility of the parties to determine who is to receive the benefit of the exemption.
8. **Applicant must be a resident of Alaska for the entire year prior to the exemption year.**
9. **Widow/Widower:** Upon attaining 60 years of age, the widow/widower, of a previous program participant, may obtain an exemption under the above requirements. Must provide copies of marriage and death certificates.
10. **If property is recorded into a trust and you are not the recorded trustee:** We do not need a copy of the entire trust but do require a copy of the Certification of Trust or the following pages of the trust: First page of Trust, Page Designating you as the owner/trustee, Page that specifically identifies the property placed into trust, and the signature/date witness page.
11. **Change notification:** It is the responsibility of every person who obtains an exemption under this section to notify the assessor of any change in ownership, property use, residency, permanent place of abode or other factor affecting qualification for the exemption. **Failure to notify may result in loss of exemption retroactively, payment of back taxes, penalties, and interest for prior years.**
12. A qualified senior citizen or disabled veteran need not file an application for successive tax years if there is no change in ownership, in residency or permanent place of abode, status of disability, or other factor affecting qualification for the exemption.
13. If we have any questions, you will receive a phone call and/or letter. Please review your tax bill for the exemption. The tax bill should reference the exemption that is applied. If it does not; please contact our office immediately at (907) 343-6770, regarding the exemption.

Other Senior Citizen Resource Agencies

Older Person's Action Group
907-276-1059

Senior Center
907-770-2000

Aging & Disability Resource Ctr. DHHS
907-343-7770