

APPENDIX A-1

Summary of Model Assumptions

AREAWIDE ASSESSED VALUATION
(\$ Millions)

<u>Year (As of January 1)</u>	<u>New Construction (Prior Year)</u>	<u>Total</u>
1989	60.0	8,774
1990	60.0	8,328
1991	60.0	8,690
1992	62.1	8,690
1993	64.3	8,690
1994	66.5	8,555
1995	68.8	8,555

*These numbers are assumed for purposes of the Fiscal Model only. Official projections will be produced after full examination of sales and other data.

MUNICIPALITY OF ANCHORAGE
AREAWIDE POPULATION

<u>Year</u>	<u>Estimate/ Projection</u>	<u>Five Year Average % Change</u>
1982	204,216	
1983	230,846	
1984	244,030	5.01
1985	248,263	6.10
1986	246,139	4.39
1987	229,000	6.52
1988	218,979	2.54
1989*	221,870	-0.95
1990*	225,198	-1.83
1991*	228,576	-1.88
1992*	232,004	-1.40
1993*	235,485	0.28
1994*	239,017	1.46
1995*	242,602	1.50

CONSUMER PRICE INDEX

<u>Year</u>	<u>CPI</u>
1978	187.5
1979	207.0
1980	228.2
1981	246.5
1982	260.1
1983	264.8
1984	275.6
1985	282.3
1986	287.8
1987	288.8
1988	289.9
1989	295.7
1990	304.6
1991	313.7
1992	323.1
1993	332.8
1994	342.8
1995	353.1

Source: Economic Development and Planning, Municipality of Anchorage.

*Official projections not yet available; numbers shown here for modeling purposes only.

1978-1988: Consumer Price Index of All Urban Consumers, Anchorage, Alaska, Annual Average per Bureau of Labor Statistics, U.S. Department of Labor.

1989-1995: assumption for fiscal model 2% in 1989, 3% per year thereafter.

APPENDIX A-2

Summary of Anchorage's Charter Tax Limitation

- * Tax limitation was established by charter amendment, through the initiative process, October 1983.
- * The limitation covers revenues from all taxes, not just property taxes. This has been interpreted to mean personal and real property taxes, MUSA, payment in lieu of property taxes by the state and federal governments, and automobile taxes.
- * Tax revenues are limited, not tax rates. The tax (or mill) rates result from the division of allowable taxes by the size of the tax base (the value of the property against which the tax is levied).
- * Allowable taxes are based on the amount of taxes collected in the prior year adjusted for debt service, changes in prices (Consumer Price Index for Anchorage) and changes in population (5 year average based on population as certified by the Alaska Department of Community and Regional Affairs).
- * The charter provides exceptions to the limit (i.e., additions to the level of allowable taxes) for taxes on new construction and property improvements, taxes required to pay judgments against the Municipality, and debt service on bonds.
- * The level of allowable taxes can also be adjusted by voter approval for service or program expansions, new taxes, operation and maintenance costs of capital projects.
- * By interpretive ordinance, the Assembly provided for adjustment of the level of allowable taxes for projects which received voter approval prior to institution of the charter limit. The 1988 tax limit calculation includes the last of these "transition" projects.
- * The level of allowable taxes is calculated separately for the School District and General Government.
- * The basis for the next year's tax limit calculation (allowable taxes) is the revenue actually collected in a particular year, NOT the allowable level for that year. Thus, if the tax level is set lower than the allowable level, or if collections are less than what was expected, the lower level becomes the base for subsequent year calculations.

APPENDIX A-3.1

PROJECTIONS--GENERAL GOVERNMENT OPERATING EXPENDITURE TRENDS
Case 1-A: Base Budget
(Millions of Dollars)

REVENUES	1989	1990	1991	1992	1993	1994	1995
Federal Revenues	1.1	1.1	1.2	1.2	1.2	1.2	1.2
State Revenues	39.6	38.5	38.5	38.5	38.5	38.5	38.5
Local Revenues	29.6	32.2	32.6	33.1	33.7	34.3	34.9
Utility Rev. Dist.	2.8	4.0	4.0	4.0	4.0	4.0	4.0
Property Taxes	90.5	90.4	93.0	94.8	93.7	96.0	94.2
Fund Balance Applied	4.6	5.3	1.8	1.8	1.8	1.8	1.8
Intra-Gov. Charges	16.2	16.1	16.1	16.1	16.1	16.1	16.1
	-----	-----	-----	-----	-----	-----	-----
TOTAL REVENUES	184.4	187.6	187.2	189.5	189.0	191.9	190.7
EXPENDITURES	1989	1990	1991	1992	1993	1994	1995
Total Expenditures	184.4	187.6	187.2	189.5	189.0	191.9	190.7
Capital Costs of New Facilities							
Operation & Maintenance		(0.1)	(0.3)	(0.6)	(0.9)	(1.0)	(1.2)
Debt Service (Oct.86-89 Bonds)*		(0.7)	(1.9)	(1.9)	(1.9)	(1.9)	(1.9)
Debt Service (90-95 Bonds)**		0.0	0.0	(1.9)	(1.9)	(3.8)	(3.8)
Change in Existing Debt Service ***		1.3	1.9	2.3	3.5	5.3	6.4
New Requirements		(5.5)	(7.5)	(9.5)	(11.5)	(13.5)	(15.5)
	-----	-----	-----	-----	-----	-----	-----
Expenditures '89 Programs	184.4	182.6	179.4	177.9	176.3	177.0	174.7
REDUCTION FROM 1989 PROGRAM	0.0	1.8	5.0	6.5	8.1	7.4	9.7
=====	=====	=====	=====	=====	=====	=====	=====
OVER/UNDER(-) TAX LIMIT	(1.1)	0.0	0.0	0.0	0.0	0.0	0.0
Implied Mill Rate							
General Government (mills)	10.32	10.85	10.70	10.91	10.78	11.22	11.01
Assessed Valuation (millions \$)	8,773.0	8,328.0	8,690.0	8,690.0	8,690.0	8,555.0	8,555.0

Assumptions:

1. IGC's maintained at 1990 level.
2. Local revenues include tobacco tax.

* Represents debt service on bonds approved, but not yet sold. Assumes ARSDA, Water Quality and Sullivan Arena pass.

** Capital expansion Debt - \$20 million in 1992, 1994.

*** Retirement of debt over base '89.

APPENDIX A-3.2

PROJECTIONS--GENERAL GOVERNMENT OPERATING EXPENDITURE TRENDS

Case 1-B: Sale of ATU
(Millions of Dollars)

REVENUES	1989	1990	1991	1992	1993	1994	1995
Federal Revenues	1.1	1.1	1.2	1.2	1.2	1.2	1.2
State Revenues	39.6	38.5	38.5	38.5	38.5	38.5	38.5
Local Revenues	29.6	41.0	50.2	50.9	51.8	52.6	53.5
Utility Rev. Dist.	2.8	5.0	0.0	0.0	0.0	0.0	0.0
Property Taxes	90.5	85.4	83.0	84.8	83.7	86.0	84.2
Fund Balance Applied	4.6	5.3	1.8	1.8	1.8	1.8	1.8
Intra-Gov. Charges	16.2	15.4	14.3	10.3	10.3	10.3	10.3
TOTAL REVENUES	184.4	191.7	189.0	187.5	187.3	190.4	189.5
EXPENDITURES	1989	1990	1991	1992	1993	1994	1995
Total Expenditures	184.4	191.7	189.0	187.5	187.3	190.4	189.5
Capital Costs of New Facilities							
Operation & Maintenance		(0.1)	(0.3)	(0.6)	(0.9)	(1.0)	(1.2)
Debt Service (Oct. 86-89 Bonds)*		(0.7)	(1.9)	(1.9)	(1.9)	(1.9)	(1.9)
Debt Service (90-95 Bonds)**		0.0	0.0	(1.9)	(1.9)	(3.8)	(3.8)
Change in Existing Debt Service ***		1.3	1.9	2.3	3.5	5.3	6.4
New Requirements		(5.5)	(7.5)	(5.5)	(7.5)	(9.5)	(11.5)
Expenditures '89 Programs	184.4	186.7	181.2	179.9	178.6	179.5	177.5
REDUCTION FROM 1989 PROGRAM	0.0	(2.3)	3.2	4.5	5.8	4.9	6.9
OVER/UNDER(-) TAX LIMIT	(1.1)	0.0	0.0	0.0	0.0	0.0	0.0
Implied Mill Rate							
General Government (mills)	10.32	10.25	9.55	9.76	9.63	10.05	9.84
Assessed Valuation (millions \$)	8,773.0	8,328.0	8,690.0	8,690.0	8,690.0	8,555.0	8,555.0

Assumptions:

1. Sale of ATU.
2. 1990 property taxes reduced by \$5 million.
3. 1991-1995 property taxes reduced by \$10 million.
4. IGCs reduced by \$0.8 million in 1990. IGCs reduced by \$1.1 million in 1991, \$4 million in 1992-1995.
5. Utility Revenue Distribution increased by \$1 million in 1990.
6. Trust fund will be maintained through 1995.
7. New requirements reduced (over the base budget) by \$1 million 1991-1995.
8. Local revenues increased by trust fund interest (\$150 million) and debt retirement (\$10 million).

APPENDIX A-3.3

PROJECTIONS--GENERAL GOVERNMENT OPERATING EXPENDITURE TRENDS
Case 1-C: Sales Tax
(Millions of Dollars)

REVENUES	1989	1990	1991	1992	1993	1994	1995
Federal Revenues	1.1	1.1	1.2	1.2	1.2	1.2	1.2
State Revenues	39.6	38.5	38.5	38.5	38.5	38.5	38.5
Local Revenues	29.6	42.2	42.6	43.1	43.7	44.3	44.9
Utility Rev. Dist.	2.8	4.0	4.0	4.0	4.0	4.0	4.0
Property Taxes	90.5	90.4	93.0	94.8	93.7	96.0	94.2
Fund Balance Applied	4.6	5.3	1.8	1.8	1.8	1.8	1.8
Intra-Gov. Charges	16.2	16.1	16.1	16.1	16.1	16.1	16.1
TOTAL REVENUES	184.4	197.6	197.2	199.5	199.0	201.9	200.7
EXPENDITURES	1989	1990	1991	1992	1993	1994	1995
Total Expenditures	184.4	197.6	197.2	199.5	199.0	201.9	200.7
Capital Costs of New Facilities							
Operation & Maintenance		(0.1)	(0.3)	(0.6)	(0.9)	(1.0)	(1.2)
Debt Service (Oct. 86-89 Bonds)		(0.7)	(1.9)	(1.9)	(1.9)	(1.9)	(1.9)
Debt Service (90-95 Bonds)		0.0	0.0	(1.9)	(1.9)	(3.8)	(3.8)
Change in Existing Debt Service		1.3	1.9	2.3	3.5	5.3	6.4
New Requirements		(5.5)	(7.5)	(9.5)	(11.5)	(13.5)	(15.5)
Expenditures '89 Programs	184.4	192.6	189.4	187.9	186.3	187.0	184.7
REDUCTION FROM 1989 PROGRAM	0.0	(8.2)	(5.0)	(3.5)	(1.9)	(2.6)	(0.3)
OVER/UNDER(-) TAX LIMIT	(1.1)	0.0	0.0	0.0	0.0	0.0	0.0
Implied Mill Rate							
General Government (mills)	10.32	10.85	10.70	10.91	10.78	11.22	11.01
Assessed Valuation (millions \$)	8,773.0	8,328.0	8,690.0	8,690.0	8,690.0	8,555.0	8,555.0

Assumptions:

1. New requirements increased for administrative collection costs.
2. \$10 million sales tax net revenue 1990-1995, assumes flat rate rather than increase due to population growth.

APPENDIX A-3.4

PROJECTIONS--GENERAL GOVERNMENT OPERATING EXPENDITURE TRENDS
Case 1-D: Bad News
(Millions of Dollars)

REVENUES	1989	1990	1991	1992	1993	1994	1995
Federal Revenues	1.1	1.1	1.2	1.2	1.2	1.2	1.2
State Revenues	39.6	38.5	38.5	38.5	38.5	38.5	38.5
Local Revenues	29.6	29.7	30.1	30.6	31.2	31.8	32.4
Utility Rev. Dist.	2.8	4.0	4.0	4.0	4.0	4.0	4.0
Property Taxes	90.5	90.4	93.0	94.8	93.7	96.0	94.2
Fund Balance Applied	4.6	5.3	1.8	1.8	1.8	1.8	1.8
Intra-Gov. Charges	16.2	16.1	16.1	16.1	16.1	16.1	16.1
TOTAL REVENUES	184.4	185.1	184.7	187.0	186.5	189.4	188.2
EXPENDITURES	1989	1990	1991	1992	1993	1994	1995
Total Expenditures	184.4	185.1	184.7	187.0	186.5	189.4	188.2
Capital Costs of New Facilities							
Operation & Maintenance		(0.1)	(0.3)	(0.6)	(0.9)	(1.0)	(1.2)
Debt Service (Oct.86-89 Bonds)		(0.7)	(1.9)	(1.9)	(1.9)	(1.9)	(1.9)
Debt Service (89-95 Bonds)		0.0	0.0	(1.9)	(1.9)	(3.8)	(3.8)
Change in Existing Debt Service		1.3	1.9	2.3	3.5	5.3	6.4
New Requirements		(5.5)	(7.5)	(9.5)	(11.5)	(13.5)	(15.5)
Expenditures '89 Programs	184.4	180.1	176.9	175.4	173.8	174.5	172.2
REDUCTION FROM 1989 PROGRAM	0.0	4.3	7.5	9.0	10.6	9.9	12.2
OVER/UNDER(-) TAX LIMIT	(1.1)	0.0	0.0	0.0	0.0	0.0	0.0
Implied Mill Rate							
General Government (mills)	10.32	10.85	10.70	10.91	10.78	11.22	11.01
Assessed Valuation (millions \$)	8,773.0	8,328.0	8,690.0	8,690.0	8,690.0	8,555.0	8,555.0

Assumptions:

1. Tobacco tax does not pass.
2. Sales tax is not implemented.
3. ATU is not sold.

APPENDIX A-4

ANCHORAGE SCHOOL DISTRICT

EXPENDITURES
(\$ Millions)

Budgeted/Projected Expenditures	FY	84-85	85-86	86-87	87-88	88-89	89-90	90-91	91-92	92-93	93-94	94-95
Operating Funds:												
General Fund		206.2	222.6	209.0	200.6	212.6	220.1	234.5	240.5	247.5	254.5	262.0
Food Service Fund		7.0	7.2	6.8	6.2	6.4	6.8	7.1	7.4	7.4	7.7	8.0
State & Federal Projects		<u>9.5</u>	<u>9.6</u>	<u>9.6</u>	<u>7.7</u>	<u>8.1</u>	<u>8.1</u>	<u>9.1</u>	<u>9.5</u>	<u>9.9</u>	<u>10.2</u>	<u>10.6</u>
Total - Operating		<u>222.7</u>	<u>239.4</u>	<u>225.4</u>	<u>214.5</u>	<u>226.9</u>	<u>234.6</u>	<u>250.4</u>	<u>257.1</u>	<u>264.8</u>	<u>272.4</u>	<u>280.6</u>
Debt Service Fund		20.1	20.1	23.5	26.4	27.2	27.1	29.2	30.5	30.2	30.1	30.1
Total Expenditures Projected		<u>242.8</u>	<u>259.5</u>	<u>248.9</u>	<u>240.9</u>	<u>254.1</u>	<u>261.7</u>	<u>279.6</u>	<u>287.6</u>	<u>295.0</u>	<u>302.5</u>	<u>310.7</u>
Total Expenditures Adjusted to FY 1988-89 Base Year Dollars		<u>254.5</u>	<u>271.7</u>	<u>255.9</u>	<u>246.7</u>	<u>259.2</u>	<u>261.7</u>	<u>274.1</u>	<u>273.7</u>	<u>272.6</u>	<u>271.4</u>	<u>270.7</u>

REVENUES
(\$ Millions)

Budgeted/Projected Revenues	FY	84-85	85-86	86-87	87-88	88-89	89-90	90-91	91-92	92-93	93-94	94-95
Federal		6.7	6.3	7.3	8.1	10.4	11.1	11.5	12.1	12.5	13.0	13.5
State		172.7	179.7	156.4	159.4	171.9	183.5	196.5	201.7	207.5	215.9	219.8
Sales, Interest, Other Local and Fund Balance		6.7	17.1	24.4	7.7	10.7	9.8	8.5	7.6	8.0	8.0	8.1
Property Taxes		<u>56.8</u>	<u>59.4</u>	<u>63.8</u>	<u>66.9</u>	<u>64.8</u>	<u>62.2</u>	<u>63.1</u>	<u>66.2</u>	<u>67.0</u>	<u>65.6</u>	<u>69.3</u>
Total Revenues Projected		<u>242.9</u>	<u>262.5</u>	<u>251.9</u>	<u>242.1</u>	<u>257.8</u>	<u>266.6</u>	<u>279.6</u>	<u>287.6</u>	<u>295.0</u>	<u>302.5</u>	<u>310.7</u>
Calendar Year		<u>1984</u>	<u>1985</u>	<u>1986</u>	<u>1987</u>	<u>1988</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>
Mill Rate		4.27	4.00	4.04	5.41	6.46	7.17	7.41	7.36	7.59	7.55	7.54

SOURCE: Anchorage School District

APPENDIX A-5

Anchorage School District
Student Enrollment

<u>Year</u>	<u>Full Count Projection</u>	<u>Full Time Equivalent</u>
FY 85-86	42,426	40,220
FY 86-87	41,997	39,777
FY 87-88	40,907	38,910
FY 88-89	40,320	38,887
FY 89-90	40,800	39,112
FY 90-91	41,400	39,700
FY 91-92	42,000	40,300
FY 92-93	42,400	40,700
FY 93-94	42,700	40,900
FY 94-95	43,000	41,200

The number of students shown prior to FY 1989-90 were the actual student enrollments as of September 30th. Full-time equivalent enrollment includes half-day kindergarten students at .5 FTE. Enrollments shown are projections for FY 1989-90 through FY 1994-95. For FY 1989-90 the actual enrollment is expected to meet or exceed the projection of 40,800 used in the District's annual financial plan.

SOURCE: Anchorage School District

APPENDIX A-6

Statistical Information for Selected Community Profile Charts

ANCHORAGE POPULATION ESTIMATES

1977	182,920
1978	180,246
1979	174,594
1980	174,431
1981	187,761
1982	204,216
1983	230,846
1984	244,030
1985	248,263
1986	246,139
1987	229,117
1988	218,979
1989	221,870 *
1990	225,198 *
1991	228,576 *
1992	232,004 *
1993	235,485 *
1994	239,017 *
1995	242,602 *

TOTAL ASSETS ALASKA BANKS

1980	2,539,847
1981	2,782,384
1982	3,484,638
1983	4,323,328
1984	4,853,328
1985	5,341,654
1986	5,439,083
1987	5,017,873
1988	4,635,806

AVERAGE ANNUAL UNEMPLOYMENT RATE

<u>Year</u>	<u>Anchorage</u>	<u>U.S.</u>
1976	7.2	7.7
1977	7.2	7.1
1978	8.2	6.1
1979	7.3	5.8
1980	7.1	7.1
1981	6.8	7.6
1982	7.5	9.7
1983	7.3	9.6
1984	7.5	7.5
1985	7.4	7.2
1986	8.4	6.9
1987	8.5	6.2
1988	7.6	5.4
1989	4.9	5.3

TOTAL NEW HOUSING UNITS AUTHORIZED BY PERMITS

1980	1,071
1981	2,601
1982	5,257
1983	9,082
1984	4,609
1985	2,434
1986	891
1987	182
1988	208
1989	250 *
1990	300 *

* Estimated

ZONING CONDITIONAL USE AND SUBDIVISION
APPLICATIONS PROCESSED

1978	693
1979	590
1980	532
1981	900
1982	1,281
1983	1,482
1984	1,351
1985	928
1986	583
1987	442
1988	330
1989	385 *

CHANGE IN HOUSING UNITS
BY STRUCTURE TYPE

	<u>Mobile Homes</u>	<u>Multi-Family/ Condo</u>	<u>Duplex/Zero Lot Line</u>	<u>Single Family</u>
1980/81	-72	-178	222	723
1981/82	612	1,481	826	1,913
1982/83	222	2,925	1,742	2,423
1983/84	-56	3,316	1,492	1,976
1984/85	-278	2,141	1,056	1,242
1985/86	-613	956	306	1,555
1986/87	-120	-38	134	314
1987/88	-868	79	-8	179

CONSTRUCTION SPENDING IN ANCHORAGE
RESIDENTIAL

1980	\$ 95,099,614
1981	242,738,030
1982	355,655,784
1983	617,054,722
1984	383,141,394
1985	238,711,974
1986	80,227,309
1987	30,875,386
1988	39,208,421
1989	44,000,000 *

CONSTRUCTION SPENDING IN ANCHORAGE
NON-RESIDENTIAL

1980	\$ 59,338,820
1981	180,014,096
1982	207,040,322
1983	383,232,475
1984	409,371,453
1985	242,789,387
1986	160,084,372
1987	49,302,101
1988	41,320,929
1989	46,000,000 *

* Estimated

ASSESSED VALUATION OF
REAL AND PERSONAL
TAXABLE PROPERTY

1980	\$ 6,269,398,847
1981	6,856,916,555
1982	8,523,530,799
1983	10,225,631,571
1984	12,236,757,000
1985	14,242,118,528
1986	15,603,882,386
1987	11,814,534,957
1988	9,253,471,394
1989	8,773,998,411 *
1990	8,328,000,000 *

POLICE DEPARTMENT REQUESTS
FOR SERVICE

1980	83,338
1981	91,349
1982	96,968
1983	108,009
1984	117,427
1985	116,335
1986	117,399
1987	109,083
1988	128,375
1989	178,500 *
1990	178,500 *

HEALTH CLINIC VISITS

1980	73,016
1981	79,558
1982	83,832
1983	89,005
1984	85,816
1985	73,078
1986	56,900
1987	57,199
1988	57,273
1989	66,600 *
1990	71,950 *

FIRE/EMS ALARMS

1980	14,186
1981	15,200
1982	16,609
1983	16,986
1984	17,369
1985	13,232
1986	17,380
1987	17,687
1988	16,190
1989	17,235 *
1990	18,200 *

FIRE PREVENTION ACTIVITIES

	<u>Fire Prevention Inspections</u>	<u>Fire Code Plan Reviews</u>
1980	3,240	1,416
1981	2,664	1,702
1982	2,460	3,307
1983	2,276	5,130
1984	2,970	4,780
1985	3,458	3,235
1986	3,545	1,699
1987	3,856	1,147
1988	3,027	913
1989	1,900 *	1,000 *
1990	1,900 *	1,400 *

* Estimated

MERRILL FIELD
TOTAL LANDINGS AND TAKEOFFS

1980	281,115
1981	310,227
1982	302,722
1983	335,559
1984	384,314
1985	321,955
1986	296,395
1987	269,536
1988	246,853
1989	249,000 *

PEOPLE MOVER RIDERSHIP

1980	2,798,986
1981	3,193,974
1982	4,011,139
1983	4,000,101
1984	3,569,164
1985	3,683,986
1986	3,384,564
1987	3,234,650
1988	2,992,336
1989	2,900,000 *
1990	2,801,400 *

MILES OF ROAD
MAINTAINED BY MUNICIPALITY

ANCHORAGE
ROADS AND DRAINAGE
SERVICE AREA

LIMITED ROAD
SERVICE AREAS
AND SERVICE AREAS

1980	401	66
1981	403	122
1982	412	196
1983	482	247
1984	488	263
1985	488	263
1986	488	263
1987	518	274
1988	518	274
1989	574 *	261 *
1990	574 *	261 *

ANCHORAGE MUSEUM OF HISTORY
AND ART VISITORS

1980	135,559
1981	146,072
1982	149,398
1983	144,702
1984	113,884
1985	162,988
1986	199,165
1987	182,761
1988	273,639
1989	200,000 *
1990	200,000 *

MUNICIPAL ACREAGE
MANAGED OR MAINTAINED
AS PARK LAND

1981	8,548
1982	8,721
1983	13,341
1984	13,821
1985	13,840
1986	13,945
1987	14,180
1988	14,325
1989	14,405 *
1990	14,361 *

* Estimated

COMMUNITY SCHOOLS PROGRAM
ACTIVITY REGISTRANTS

1981	75,513
1982	80,000
1983	82,000
1984	71,804
1985	109,000
1986	130,800
1987	117,900
1988	163,745
1989	170,000 *
1990	175,000 *

ANCHORAGE TELEPHONE UTILITY
ACCESS LINES

1980	76,222
1981	84,460
1982	93,913
1983	104,668
1984	112,996
1985	115,524
1986	114,937
1987	114,008
1988	115,264
1989	115,890 *
1990	118,208 *

SOLID WASTE SERVICES
TOTAL TONS DISPOSED

1980	161,041
1981	198,521
1982	227,391
1983	300,318
1984	283,519
1985	262,963
1986	247,660
1987	220,697
1988	222,222
1989	222,750 *
1990	224,850 *

MUNICIPAL LIGHT & POWER
TOTAL KILOWATT HOUR SALES

1980	559,145
1981	559,109
1982	611,017
1983	636,818
1984	670,030
1985	798,736
1986	817,214
1987	789,231
1988	756,254
1989	768,142 *
1990	771,390 *

PORT OF ANCHORAGE
TONS OF GENERAL CARGO

1980	1,174,000
1981	1,290,000
1982	1,462,000
1983	1,612,000
1984	1,448,000
1985	1,364,000
1986	1,234,000
1987	1,228,000
1988	1,204,000
1989	1,300,000 *
1990	1,352,000 *

ANCHORAGE WATER UTILITY
MILES OF INSTALLED WATER MAINS

1980	289.6
1981	309.9
1982	327.2
1983	350.4
1984	592.0
1985	604.5
1986	624.3
1987	620.8
1988	622.1
1989	628.3 *
1990	644.7 *

* Estimated

ANCHORAGE WASTEWATER UTILITY
MILES OF INSTALLED WASTEWATER LINES

1980	470.9
1981	491.8
1982	520.5
1983	536.5
1984	612.8
1985	623.5
1986	632.9
1987	633.8
1988	633.5
1989	640.0 *
1990	650.0 *

* Estimated

4.10

Intro. by Begich

1990 BUDGET AMENDMENTS

ADDITIONS:

✓ 1	AEDC (Gen. Gov.'t portion) <i>NON-DEPT/Assembly</i>	\$210,000
2	Federation of Community Councils	66,420
3	Omb., Bud. Anal. & Reclass Increase	10,720
✓ 4	Chugiak Senior Center Staff <i>HHS</i>	58,850
✓ 5	Russian Jack Chalet/Ski Tow <i>CR</i>	28,750
✓ 6	Kincaid Outdoor Center/7 days <i>CR</i>	14,990
✓ 7	Arts Commission Funding <i>NON-DEPT</i>	50,000
✓ 8	Parks and Rec. Landscaping Main. <i>CR</i>	40,000
✓ 9	Econ. Dev. & Planning/PCN #1541-0002 <i>EDP</i>	84,020
10	Fire Prevention	167,850
11	EMS (3 people)	0
12	9 additional police	0
13	2-3 clerks	0
14	2 school police positions	0
✓ 15	PAC Funding <i>NON-DEPT</i>	550,000 650,000
✓ 16	Museum 1/2 time position <i>CR</i>	25,000
✓ 17	Library 12-5 hours + 2 hrs. <i>CR</i>	30,000
18	Assembly new code costs/other Ethics, attorney services	50,000
✓ 19	Non-profit Grants/Parks & Rec. <i>CR</i> (includes \$20K for ALPAR)	35,000
20	E.R.C. Rent/Michael Bldg.	39,460
21	Assembly/Legislative Activity	62,500
22	Appropriation to Area-wide Fund Balance (Capital, Fund, detox, other issues)	520,000 155,000
✓	WATER QUALITY (EDUCATION & FISH STOCKING) <i>HHS</i> EIR EOL & Rec Budget (Includes maint of Bowen Lake Rd) - (Language) <i>CR</i>	65,000
TOTAL ADDITIONS		\$2,043,560 2,081,060

REDUCTIONS

23	Employee Relations/2 positions	-\$ 73,750
24	General Gov't. Operation/PCN #1171-0060	- 113,480
✓ 25	Econ. Dev. & Planning/PCN 1506-0010 <i>EDP</i>	- 57,360
26	Muni. Manager/Legislative Activity	62,500

TOTAL REDUCTIONS

~~244,590~~
-\$307,090

Sub-Total of Additions after Reductions 1,836,470

REVENUE

✓	Fees from Kincaid Chalet <i>CR</i>	\$ 5,000
✓	Fees from Russian Jack chalet <i>CR</i>	6,000
	ATU Distribution	670,470
	ML&P Distribution	750,000
	Port Distribution	177,500 170,000
	SWS Distribution	142,500 135,000
	Tobacco TAX	95,000
TOTAL REVENUE		\$1,736,470
TOTAL DEFICIT/SURPLUS		0 1,836,470

Notes: 1) AEDC Approp is to the Assembly
 2) EMS/Police - Funding to come from realized labor savings
 3) TRANS Inspectors to Reinst Police Dept
 4) BAC Responsibility Teams to Assembly - Omb will assist with Member Cronching
 5) PAC is required to submit a 5 yr Business Plan to the Assembly by March 31, 1990.

Shel Wright

11/22 3:05 PM

INTRO. BY BEGICH

1990 BUDGET AMENDMENTS

ADDITIONS:

<i>Assembly Lobbying</i>	62,500	
AEDC (Gen. Gov.'t portion)	\$210,000	
Federation of Community Councils	66,420	
Omb., Bud. Anal. & Reclass Increase	10,720	
Chugiak Senior Center Staff	58,850	
Russian Jack Chalet/Ski Tow	28,750	
Kincaid Outdoor Center/7 days	14,990	
Arts Commission Funding	50,000	
Parks and Rec. Landscaping Main.	40,000	
Econ. Dev. & Planning/PCN #1541-0002	84,020	
Fire Prevention	167,850	
EMS (3 people)	0	
9 additional police	0	
2-3 clerks	0	
2 school police positions	0	
PAC Funding	550,000	
Museum 1/2 time position	25,000	
Library 12-5 hours + 2 hrs.	30,000	
Assembly new code costs/other	50,000	
Ethics, attorney services		
Non-profit Grants/Parks & Rec. (includes \$20K for ALPAR)	35,000	
E.R.C. Rent/Michael Bldg.	39,460	
Appropriation to Area-wide Fund Balance (Capital Fund, detox, other issues)	363,850	
Water Quality	65,000	
PAC Lighting	100,000	

+31790 *Vol. COOR*
+85,000 - 28,210
-25,000 - 10,100
MUSEUM

TOTAL ADDITIONS

\$1,989,910

REDUCTIONS

Employee Relations/2 positions	-\$ 73,750
General Gov't. Operation/PCN #1171-0060	- 113,480
Econ. Dev. & Planning/PCN 1506-0010	- 57,360
<i>Mgr</i>	<u>- 62,500</u>

TOTAL REDUCTIONS

-\$244,590

Sub-Total of Additions after Reductions \$1,745,320

REVENUE

Tobacco Tax	\$ 86,350
Fees from Kincaid Chalet	5,000
Fees from Russian Jack chalet	6,000
ATU Distribution	670,470
ML&P Distribution	750,000
Port Distribution	177,500
SWS Distribution	85,000 + 50,000

TOTAL REVENUE

\$1,745,320

TOTAL DEFICIT/SURPLUS

0

Submitted by: Chairperson of the Assembly
at the Request of the Mayor
Prepared by: Office of Management and
Budget
For Reading:

ANCHORAGE, ALASKA
AO NO. 89- 166 (S)

AN ORDINANCE OF THE MUNICIPALITY OF ANCHORAGE ADOPTING AND APPROPRIATING FUNDS FOR THE 1990 GENERAL GOVERNMENT OPERATING BUDGET FOR THE MUNICIPALITY OF ANCHORAGE.

WHEREAS, the Mayor has presented the 1990 General Government Operating Budget for the Municipality of Anchorage to the Assembly in accordance with Article XIII of the Municipal Charter; and

WHEREAS, the Assembly reviewed the budget as presented; and

WHEREAS, on November 28, 1989 and on December 5, 1989 duly advertised public hearings were held in accordance with Article XIII, Section 13.04 of the Municipal Charter; and

WHEREAS, the 1990 funds are now ready for appropriation by ordinance;

NOW THEREFORE, the Assembly hereby ordains:

1. That the 1990 General Government Operating Budget is hereby adopted for the Municipality of Anchorage.

2. That the amounts are set forth in the budgets as revised by the Assembly for the respective departments and/or funds shall be, and hereby are appropriations for the 1990 fiscal year.

3. The General Government Operating Budget appropriations by funds are as follows:

<u>FUND NO.</u>	<u>GENERAL</u>	<u>AMOUNT</u>
0101	Areawide General	\$ 62,832,090
0102	City Service Area	1,405,050
0104	Chugiak Fire Service Area	342,980
0105	Glen Alps Service Area	123,390
0106	Girdwood Valley Service Area	387,610
0108	Service Area 35 Non-Assessable Debt Service Area	2,055,260
0111	Birchtree/Elmore Limited Road Service Area	67,700
0112	Campbell Airstrip Limited Road Service Area	22,160
0113	Valli-Vue Estates Limited Road Service Area	51,960
0114	Skyranch Estates Limited Road Service Area	14,670
0115	Upper Grover Limited Road Service Area	4,710
0116	Ravenwood Limited Road Service Area	6,690
0117	Mt. Park Estates Limited Road Service Area	14,350
0118	Mt. Park/Robin Hill Limited Road Service Area	35,430
0119	Eagle River/Chugiak/Birchwood Rural Road Service Area	672,080
0121	Eaglewood Contributing Limited Road Service Area	6,620
0122	Gateway Contributing Limited Road Service Area	110

<u>FUND NO.</u>	<u>GENERAL</u>	<u>AMOUNT</u>
0129	Eagle River Street Lighting Service Area	\$ 85,090
0131	Anchorage Fire Protection Service Area	22,688,400
0141	Anchorage Roads & Drainage Service Area	29,361,970
0142	Talus West Limited Road Service Area	31,460
0143	Upper O'Malley Limited Road Service Area	168,020
0144	Bear Valley Limited Road Service Area	14,440
0145	Rabbit Creek View/Heights Limited Road Service Area	22,130
0146	Villages Scenic Parkway Limited Road Service Area	2,910
0147	Sequoia Estates Limited Road Service Area	7,580
0148	Rockhill Limited Road Service Area	11,360
0149	South Goldenview Limited Road Service Area	54,210
0151	Anchorage Police Service Area	37,770,630
0161	Anchorage Parks & Recreation Service Area	11,020,770
0162	Eagle River/Chugiak Parks & Recreation Service Area	778,810
0181	Anchorage Building Safety Service Area	<u>1,441,030</u>
	Total General Funds	\$ 171,501,670
<u>FUND NO.</u>	<u>SPECIAL REVENUE</u>	<u>AMOUNT</u>
0221	Heritage Land Bank	\$ <u>579,840</u>
	Total Special Revenue Funds	\$ 579,840
<u>FUND NO.</u>	<u>INTERNAL SERVICE</u>	<u>AMOUNT</u>
0601	Equipment Maintenance	\$ 199,850
0602	Self-Insurance	566,400
0607	Management Information System	65,580
	Total Internal Service Funds	\$ <u>831,830</u>
	TOTAL ALL FUNDS	<u>\$ 172,913,340</u>

4. Appropriations for the following operating departments and/or agencies are hereby established.

<u>DEPT./</u> <u>AGENCY NO.</u>	<u>DEPARTMENT/AGENCY</u>	<u>AMOUNT</u>
1000	Assembly	\$ 1,834,140
1050	Equal Rights Commission	421,620
1060	Internal Audit	334,450
1100	Office of the Mayor	1,077,470
1150	Municipal Attorney	2,049,210
1170	General Government Operations	-0-
1200	Municipal Manager	1,815,530
1300	Finance	<u>12,712,030</u>

<u>DEPT./</u> <u>AGENCY NO.</u>	<u>DEPARTMENT/AGENCY</u>	<u>AMOUNT</u>
1400	Management Information Systems	\$ 10,390,340
1500	Economic Development & Planning	1,702,120
1600	Property & Facility Management	15,702,940
1800	Employee Relations	2,173,540
1900	Purchasing	929,060
2000	Health & Human Services	9,847,610
3000	Fire	25,631,780
4000	Police	32,503,280
5100	Cultural & Recreational Services	17,149,730
6000	Transit	8,444,630
7000	Public Works	36,795,390
9000	Non-Departmental	<u>7,477,270</u>
	TOTAL	<u>\$ 188,992,140</u>

5. Appropriation of funds for Debt Service on Retirement Certificate of Participation: The amount of \$5,975,635 is appropriated to Fund 0719 as a pass-through from lease income (Account 9739) for purpose of paying rent and debt expenses per AO 85-176, for Police/Fire Retirement and PERS.

6. That the 1990 Operations and Maintenance Budget in the Amount of \$3,317,112 in operating revenues and \$1,893,101 in operating expenditures as recommended by the Executive Director and reviewed by the Board of Directors is hereby adopted for the Anchorage Parking Authority.

7. This ordinance shall take effect January 1, 1990.

PASSED AND APPROVED by the Anchorage Assembly this _____ day of _____ 1989.

Chairperson

ATTEST:

Municipal Clerk



MUNICIPALITY OF ANCHORAGE

ASSEMBLY MEMORANDUM

No. _____

Meeting Date:

From: Mayor

Subject: 1990 General Government Operating Budget

*Police Items 10-0
AEDC 10-0-
166(S) 11-C*

Accompanying this memorandum is a proposed AO 89-166(S) which incorporates the following services/budget changes:

1. The services provided by the Mayor's proposed operating budget as detailed in AO 89-138(S).
2. The expenditure increases and decreases approved by the Assembly when AO 89-138(S) was amended and approved on November 28, 1989 except AEDC funding has been moved back to Non-Departmental.
3. Expenditures for recreation centers \$(48,740), Winter Cities funding \$(15,000) and Sister Cities support \$(2,000).
4. An increase in the fund balance reserve in the amount of \$134,260.
5. Although funding has been deleted for the General Government Operations unit, if the incumbent (Mr. Glenzer) returns from sick-leave, it is understood that funding for his position will be provided. The Administration also reiterates that establishment/deletion of specific positions within the Administration's workforce is an executive rather than legislative function.

In addition to the above expenditure changes, it is proposed that the following revenue changes be considered as changes to the previously discussed AO 89-138(S) revenue plan:

1. Reduce ATU revenue distribution by \$670,470, ML&P revenue distribution by \$750,000, and Solid Waste Services contribution by \$50,000.
2. Increase property taxes for general government by \$1,457,470 (Although the amount of general government taxes are shown as increasing, there will be no overall property tax increase within the community. This tax increase will be avoided through additional savings, reallocation of the tax limit, or possibly through an increase in State funding. Without this understanding of no tax increase within the community, this option would be unacceptable.)
3. Increase program revenues by \$13,000 for recreation center increase in operating hours as outlined above.
4. Recognize an additional \$100,000 Hotel/Motel tax in 1989 and 1990.

*FI Stay in Police
5 yr Bus Plan from PAC*

*Final
12/5/89*

Municipality of Anchorage
MUNICIPAL CLERK'S OFFICE
AGENDA DOCUMENT CONTROL SHEET

(SEE REVERSE SIDE FOR FURTHER INFORMATION)

1	SUBJECT OF AGENDA DOCUMENT Ordinance appropriating and adopting the 1990 Operating Budget	DATE PREPARED 12 - 5 - 89
		Indicate Documents Attached <input checked="" type="checkbox"/> AO <input type="checkbox"/> AR <input checked="" type="checkbox"/> AM <input type="checkbox"/> AIM
2	DEPARTMENT NAME Office of Management & Budget	DIRECTOR'S NAME Larry D. Crawford
3	THE PERSON THE DOCUMENT WAS ACTUALLY PREPARED BY Jerry Anderson	HIS/HER PHONE NUMBER 4490
4	COORDINATED WITH AND REVIEWED BY	INITIALS
	Mayor	
	Municipal Clerk	
	Municipal Attorney	
	Chief Fiscal Officer	
	Equal Rights	
	Municipal Manager	<i>ABC</i>
	Economic Development & Planning	
	Fire	
	Health & Human Services	
	Library System	
	Museum	
	Parks & Recreation	
	Police	
	Property & Facility Management	
	Public Works	
	Transit	
	Management Services	
	Employee Relations	
	Management Information Services	
	Office of Management & Budget	<i>JK</i>
	Purchasing	12 5 89
	Enterprise Activities	
	Merrill Field Airport	
	Municipal Light & Power	
	Port of Anchorage	
	Solid Waste Services	
	Telephone Utility	
	Water & Wastewater	
	Other	
5	SPECIAL INSTRUCTIONS/COMMENTS	
6	ASSEMBLY MEETING DATE REQUESTED 12/5/89	7
		PUBLIC HEARING DATE REQUESTED

As a final note on the 1990 budget, we should recognize that Police and Fire labor negotiations may result in cost savings. It would be appropriate to apply some or all of these savings to the enhancement of public safety capabilities, begin to meet current unfunded Police and Fire liabilities and/or add to our safety levels within these fund balances.

A summary of the proposed changes is as follows:

Increase in Tax Revenue	\$ 1,457,470
Increase in Program Revenue	13,000
Decrease to Utility Revenue Uses	(1,470,470)
Increase in Hotel/Motel Revenue	200,000
Additional Revenues Available	<hr/> \$ 200,000
Increase in Costs	\$ 65,740
Increase to Fund Balance Reserve (Previous Assembly action provided for a fund balance reserve of \$395,640; expenditure/revenue changes outlined here would increase reserve amount to: \$395,640 + \$134,260 = \$529,900)	\$ 134,260

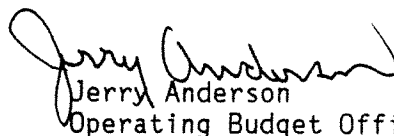
THE ADMINISTRATION TRANSMITS AO 89-166(S) FOR ASSEMBLY ACTION. ALTHOUGH WE DO NOT AGREE WITH CERTAIN SPECIFIC ITEMS, OVERALL IT IS AN ACCEPTABLE COMPROMISE.

Concurrence:

Prepared by:

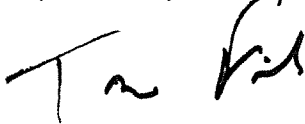


Larry D. Crawford
Municipal Manager



Jerry Anderson
Operating Budget Officer, OMB

Respectfully submitted,



Tom Fink
Mayor

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