



# **Municipality of Anchorage**

## **First Quarter Budget Revisions**

2010 General Government  
Operating Budget

## **Supporting Documentation**

March 19, 2010

**Mayor Dan Sullivan  
Anchorage, Alaska**

2010 REVISED 1ST QUARTER GENERAL GOVERNMENT OPERATING BUDGET

			Funding Sources					
Department	Description	Direct Costs	Non-Property Tax Revenues	IGCs Outside General Government	Fund Balance (All GG)	Property Tax Under Charter Limit	Property Tax SAs with Max Tax Rates	
2010 Approved General Government Operating Budget on AO 2009-116 (S-1) as Amended w Vetoes & O/Rs			\$ 421,310,249	\$ 155,028,835	\$ 24,865,067	\$ 2,256,602	\$ 222,678,948	\$ 16,480,796
Revenue Adjustments								
1	05 - Mayor	Reverse "Utility Contribution ML&P for recycled resources"	-	(175,000)	-	-	175,000	-
2	06 - Municipal Attorney	Delete revenues from Risk Management that were being provided to Municipal Attorney to fund a position (position is being funded directly from within the Municipal Attorney's budget)	-	(105,336)	-	-	105,336	-
3	34 - Dev Svcs	Development Services revised estimate based on FY 09 actuals	-	(1,027,820)	-	1,027,820	-	-
4	38 - Taxes and Reserve	Treasury update on estimated revenue from Delinquent Taxes	-	100,630	-	-	(100,630)	-
5	38 - Taxes and Reserve	Municipal Assistance - adjust to reflect "Estimated Payment" noted on SOA correspondence with application	-	209,949	-	-	(209,949)	-
6	38 - Taxes and Reserve	Increase contribution from MOA Trust due to larger projected dividend	-	100,000	-	-	(100,000)	-
7	38 - Taxes and Reserve	National Forest Receipts - \$120 Budgeted vs. \$116 received	-	(3,445)	-	-	3,445	-
8	38 - Taxes and Reserve	MESA/MUSA net Plant, 1.25% Gross Operating, Dividend adjustment in line with updated, unaudited net plant and mill rates	-	1,799,364	-	-	(1,799,364)	-
9	38 - Taxes and Reserve	Auto Tax revised estimate from Treasury based on FY 09 actuals	-	(286,000)	-	-	286,000	-
Total Revenue Adjustments			\$ -	\$ 612,342	\$ -	\$ 1,027,820	\$ (1,640,162)	\$ -
Running Subtotal of 2010 1st Quarter Revised			\$ 421,310,249	\$ 155,641,177	\$ 24,865,067	\$ 3,284,422	\$ 221,038,786	\$ 16,480,796
Fund Balance Policy Compliance Adjustments (5 Major Funds)								
10	Area Wide	Fund balance adjustment to maintain 8.25% unreserved fund balance for bond rating designation and meet 3% Operating Emergency Designation	-	-	-	(4,832,968)	4,832,968	-
11	23 - Fire	Fund balance adjustment to maintain 8.25% unreserved fund balance for bond rating designation and meet 3% Operating Emergency Designation	-	-	-	2,219,185	(2,219,185)	-
12	24 - Police	Fund balance adjustment to maintain 8.25% unreserved fund balance for bond rating designation and meet 3% Operating Emergency Designation	-	-	-	1,550,352	(1,550,352)	-
13	30 - Parks and Recreation	Fund balance adjustment to maintain 8.25% unreserved fund balance for bond rating designation and meet 3% Operating Emergency Designation	-	-	-	(408,581)	408,581	-
14	36 - Maintenance and Operations	Fund balance adjustment to maintain 8.25% unreserved fund balance for bond rating designation and meet 3% Operating Emergency Designation	-	-	-	1,648,305	(1,648,305)	-
Total Fund Balance Policy Compliance Adjustments (5 Major Funds)			\$ -	\$ -	\$ -	\$ 176,293	\$ (176,293)	\$ -
Running Subtotal of 2010 1st Quarter Revised			\$ 421,310,249	\$ 155,641,177	\$ 24,865,067	\$ 3,460,715	\$ 220,862,493	\$ 16,480,796
Expenditure Adjustments - Tax Cap Increases								
15	33 - Community Planning and Dev	TAX CAP CHANGE SETTLEMENTS - ONE TIME - Legal Settlements	69,000	-	-	-	69,000	-
16	29 - Library	TAX CAP CHANGE VOTER APPROVED BOND O&M - RECURRING - Mountain View Branch Library opening June (1/2 year costs in 2010) required materials, supplies and staffing (Branch Manager, Youth Services Librarian, 2 Librarian Assistants.	204,584	-	-	-	204,584	-
17	32 - Traffic	TAX CAP CHANGE VOTER APPROVED BOND O&M - RECURRING - 2010 Bond O&M if Prop 1 (Roads Bond) passes.	10,000	-	-	-	10,000	-
18	35 - Public Transportation	TAX CAP CHANGE VOTER APPROVED BOND O&M - RECURRING - 2010 Bond O&M if Prop 1 (Roads Bond) passes.	3,600	-	-	-	3,600	-

2010 REVISED 1ST QUARTER GENERAL GOVERNMENT OPERATING BUDGET

			Funding Sources					
	Department	Description	Direct Costs	Non-Property Tax Revenues	IGCs Outside General Government	Fund Balance (All GG)	Property Tax Under Charter Limit	Property Tax SAs with Max Tax Rates
19	36 - Maintenance and Operations	<b>TAX CAP CHANGE VOTER APPROVED BOND O&amp;M - RECURRING</b> - 2010 Bond O&M if Prop 1 (Roads Bond) passes.	18,300		-		18,300	
20	36 - Maintenance and Operations	<b>TAX CAP CHANGE VOTER APPROVED BOND O&amp;M - RECURRING</b> - Mountain View Branch Library - Security Guard Staffing June-December 2010.	33,000	-	-	-	33,000	-
<b>Total Expenditure Adjustments - Tax Cap Increases</b>			<b>\$ 338,484</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 338,484</b>	<b>\$ -</b>
<b>Running Subtotal of 2010 1st Quarter Revised</b>			<b>\$ 421,648,733</b>	<b>\$ 155,641,177</b>	<b>\$ 24,865,067</b>	<b>\$ 3,460,715</b>	<b>\$ 221,200,977</b>	<b>\$ 16,480,796</b>
<b><u>Expenditure Adjustments - Transfers</u></b>								
21	32 - Traffic	Transfer budget from Operations & Maintenance Department to the Traffic Department/Communications Division to cover utility expenses for the Knik Microwave Radio Site formerly paid by M&O. Offset with corresponding decrease in expenditures in Maintenance & Operations.	6,550	-	-	-	6,550	-
22	36 - Maintenance and Operations	Transfer utility funding for Knik Microwave site from Maintenance & Operations to Traffic Department.	(6,550)	-	-	-	(6,550)	-
<b>Total Expenditure Adjustments - Transfers</b>			<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Running Subtotal of 2010 1st Quarter Revised</b>			<b>\$ 421,648,733</b>	<b>\$ 155,641,177</b>	<b>\$ 24,865,067</b>	<b>\$ 3,460,715</b>	<b>\$ 221,200,977</b>	<b>\$ 16,480,796</b>
<b><u>Expenditure Adjustments - Other</u></b>								
23	01 - Assembly	Add funding for forensic audit	50,000				50,000	
24	05 - Mayor	Additional support for community events, special projects such as contribution to Officer Allen's reward fund	50,000				50,000	
25	06 - Municipal Attorney	Retain Civil Attorney not retiring as planned (6 months)	62,000	-	-	-	62,000	-
26	06 - Municipal Attorney	Add 1 attorney (6 months) to assist in employment-related issues	77,250	-	-	-	77,250	-
27	06 - Municipal Attorney	Work agreements were put in place with ML&P to pay \$25,000 and AWWU to pay \$75,000 per year in exchange for priority access to an attorney. The funding for this will come in as IGCs to the utilities.	100,000	-	100,000	-	-	-
28	06 - Municipal Attorney	34 yr. employee retiring requires payment of extraordinary amount to cash out 520 hours of leave.	17,600	-	-	-	17,600	-
29	07 - Heritage Land Bank	Additional funding for utility payments, eviction costs, contamination cleanup, board-up, and hazard remediation needed to mitigate health, fire and safety risks and liability associated with an increasing numbers of foreclosures and distressed state of properties.	40,000	-	-	-	40,000	-
30	07 - Heritage Land Bank	Eagle River Town Center: Additional debt service payments for 2010.	53,898	-	-	-	53,898	-
31	07 - Heritage Land Bank	Permit Center lease is subject to a CPI increase computed as a 5-year average. The CPI-U estimate used in November (2.72%) was higher than the actual 5-year average (2.247%). As a result the budget for the permit center lease exceeds the amount required.	(30,857)				(30,857)	
32	07 - Heritage Land Bank	Survey and related sampling costs associated with construction-caused underground tank damage, and resultant well monitoring activity mandated by SOA for petroleum contamination at 626 F Street (including \$3,366 for survey expenses and \$5400 for monitoring). Also provides funds for ongoing well monitoring city-wide (10 wells, primarily in the Sand Lake area).	35,616	-		-	35,616	-

2010 REVISED 1ST QUARTER GENERAL GOVERNMENT OPERATING BUDGET

	Department	Description	Direct Costs	Funding Sources				
				Non-Property Tax Revenues	IGCs Outside General Government	Fund Balance (All GG)	Property Tax Under Charter Limit	Property Tax SAs with Max Tax Rates
33	07 - Heritage Land Bank	Real Estate Services - interfund loan repayment to ML&P for the acquisition of Tract B, Muldoon Estates Subdivision (aka Alaska Greenhouse)	135,760	-	-	-	135,760	-
34	10 - Municipal Manager	Delete funding in Risk Management (corresponds with revenue reduction in Municipal Attorney)	(105,336)	-	-	(105,336)	-	-
35	10 - Municipal Manager	Risk Management Division: Estimated additional funding for worker's compensation and general liability claims	300,000	-	-	300,000	-	-
36	10 - Municipal Manager	Risk Management Division: increased 2010 contract costs with insurance broker and processing of workers compensation claims plus computer upgrade	224,336	-	-	224,336	-	-
37	10 - Municipal Manager	Additional funding for Covenant House, Youth Reception Center	50,000				50,000	
38	12 - Finance	Adjust vacancy factor for Treasury from budgeted 3% to 1.5% to more closely reflect expected turnover in 2010	41,160	-	-	-	41,160	-
39	13 - Information Technology	Adjust vacancy factor to bring it more in line with expected turnover.	50,000	-	-	50,000	-	-
40	17 - Employee Relations	Outsource Family Medical Leave Act and Alaska Family Leave Act compliance responsibilities. FMLA and AFLA provide employees with differing leave entitlements, both in leave amount and in qualifying events, which require extensive paperwork processing and adherence to short deadlines to remain in compliance.	85,000	-	-	-	85,000	-
41	17 - Employee Relations	Administration and Management Fees for Police & Fire Retiree Medical Liability	47,010	-	-	47,010	-	-
42	21 - Health and Human Services	Contract amendment with Senior Center operator (Anchor Age, Inc) to include increased operating budget allotment totaling \$91,700. (Operator will be matching \$12,500 through fundraising efforts).	91,700	-	-	-	91,700	-
43	23 - Fire	Girdwood Fire Service Area: reductions to contract funding approved by Girdwood Board of Supervisors	65,680	-	-	-	-	65,680
44	23 - Fire	Adjustment to amount budgeted for Retiree Medical Insurance to tie to actual invoice amount	(55,387)	-	-	-	(55,387)	-
45	23 - Fire	Adjust vacancy factor from budgeted 3% to 2.5% to more accurately reflect expected turnover and vacancies (\$252,240). Also provide additional funding to pay overtime to cover increased backfill costs associated with extraordinary, unscheduled long-term absences.	452,240	-	-	-	452,240	-
46	23 - Fire	Performance Incentive Pay (PIP) based on actual sign-ups	4,915	-	-	-	4,915	-
47	23 - Fire	Savings in amount budgeted for general liability insurance	(297,200)	-	-	-	(297,200)	-
48	24 - Police	Adjustment to amount budgeted for Retiree Medical Insurance to tie to actual amounts being invoiced.	(354,756)	-	-	-	(354,756)	-
49	24 - Police	Performance Incentive Pay (PIP) based on actual sign-ups	127,815				127,815	
50	24 - Police	Adjust vacancy Factor from 5% to 3% based on historical trends and expected turn-over; also provides additional funding to pay overtime related to Officer Allen shooting.	1,478,086	-	-	-	1,478,086	-
51	30 - Parks and Recreation	Girdwood Parks - various line item changes approved by Girdwood Board of Supervisors	(47,405)	-	-	-	-	(47,405)
52	30 - Parks and Recreation	Eagle River/Chugiak Parks & Rec: Operating budget lowered to fit within max mill rate of .50. Capital Improvement budget also lowered to tax rate of .30, as approved by Board.	(425,007)				-	(425,007)

2010 REVISED 1ST QUARTER GENERAL GOVERNMENT OPERATING BUDGET

	Department	Description	Direct Costs	Funding Sources				
				Non-Property Tax Revenues	IGCs Outside General Government	Fund Balance (All GG)	Property Tax Under Charter Limit	Property Tax SAs with Max Tax Rates
53	<b>31 - Proj. Mngmnt &amp; Eng</b>	Additional funding to help meet NPDES requirements. Provides partial funding for positions and contractual services for outfall monitoring, dry weather screening, illicit discharge tracking, laboratory analyses and infrastructure mapping. Partially grant funded in 2010, to be fully funded in GG in future years.	220,000	-	-	-	220,000	-
54	<b>31 - Proj. Mngmnt &amp; Eng</b>	Leave accrual benefits that will need to be paid out to 3 employees that are retiring, each with extraordinary leave balances	130,830	-	130,830	-	-	-
55	<b>32 - Traffic</b>	Adjust 2010 Vacancy Factor to bring from budgeted 5% to 3%, which is more in line with expected turnover.	183,766	-	-	-	183,766	-
56	<b>35 - Public Transportation</b>	Additional funds to pay central service agency overhead to FTA Grants: 2009 ARRA Grant (Economic Stimulus); 2009 FTA CMAQ Fleet replacement grant; 2010 FTA Section 5309 Urban Area Capital Assistance; 2010 FHWA transfer to FTA for bus purchases.	176,215	-	-	-	176,215	-
57	<b>35 - Public Transportation</b>	Increase in allowances as required by labor agreements (shift, acting pay and other allowances). In past years the department was able to cover costs with vacant but funded positions; current budget has eliminated such positions so necessary to fund contract requirements.	95,000	-	-	-	95,000	-
58	<b>35 - Public Transportation</b>	Increase in local match needed for ADA Operating Assistance for the purchase of AnchorRIDES trips. This is a new request; prior use of this grant program was for capital purposes and was matched from bonds. This funding is now being used more for operating purposes and requires a 20% operating match.	22,000	-	-	-	22,000	-
59	<b>36 - Maintenance and Operations</b>	NPDES: New requirements mandated under the National Pollutant Discharge Eliminating System (NPDES) Phase II Permit effective Feb-2010. New permit requires one additional sweep and material disposal of all Municipal roads (frequency 2 to 3), inspection of all storm drain catch basins (approx. 15,000) and maintained cleaned as required (previously 1/3 inspected for maintenance), and mapping and implementation of a maintenance management system for infrastructure identification and maintenance tracking. Funding will be used to obtain contract support for sweeping, catch basin cleaning, maintenance management system software, and data collection services.	375,000	-	-	-	375,000	-
60	<b>36 - Maintenance and Operations</b>	2010 Recycled Asphalt/Chip Seal Program for 2010 Roads bond if passes. Will fund summer seasonal hires to complete improvement program during summer construction period (13 Medium Equipment Operators and 4 Light Equipment Operators @ 1,040 hours).	510,492	-	510,492	-	-	-
61	<b>36 - Maintenance and Operations</b>	Small Drainage, Asphalt Rehab and Concrete Rehab Projects from a 2010 SOA legislative matching grants.. If state funding is approved, this will cover additional overtime hours necessary to complete scheduled projects during summer construction season. Costs will be IGC'd to State Grant/GO Bond projects.	166,540	-	166,540	-	-	-
62	<b>Multiple</b>	Adjustment to IBEW Mechanics for new contract. New IBEW Mechanics contract for the "old" machinists group did not give them the 3.1% COLA that was budgeted, but did give some employees a 3.5% service recognition increase. This is the net effect.	(38,652)	-	-	-	(38,652)	-
63	<b>Multiple</b>	Personnel - Miscellaneous adjustments to personnel costs	12,427	-	-	8,025	9,175	(4,773)
64	<b>Multiple</b>	Personnel - Adjustment to Non-Reps COLA from 3.1% to 1.5%	(613,668)	-	-	(133,971)	(472,187)	(7,510)
65	<b>Multiple</b>	Debt Service - TANS Savings	(703,500)	-	-	(1,050,000)	346,500	-
66	<b>Multiple</b>	Debt Service - adjust to reflect refunding and refinancing of debt	(3,173,956)	-	-	-	(3,040,438)	(133,518)

2010 REVISED 1ST QUARTER GENERAL GOVERNMENT OPERATING BUDGET

	Department	Description	Direct Costs	Funding Sources				
				Non-Property Tax Revenues	IGCs Outside General Government	Fund Balance (All GG)	Property Tax Under Charter Limit	Property Tax SAs with Max Tax Rates
67	Multiple	Intragovernmental Charges - Recalculation based on 2010 Revised 1Q Budget	-	-	98,710	(323,597)	134,163	90,724
		<b>Total Expenditure Adjustments - Other</b>	<b>\$ (313,388)</b>	<b>\$ -</b>	<b>\$ 1,006,572</b>	<b>\$ (983,533)</b>	<b>\$ 125,382</b>	<b>\$ (461,809)</b>
		<b>Running Subtotal of 2010 1st Quarter Revised</b>	<b>\$ 421,335,346</b>	<b>\$ 155,641,177</b>	<b>\$ 25,871,639</b>	<b>\$ 2,477,182</b>	<b>\$ 221,326,360</b>	<b>\$ 16,018,987</b>
		<b><u>Board Requests from Service Areas with Maximum Tax Rates</u></b>						
68	36 - Maintenance and Operations	Glen Alps - Adjust budget to the maximum mill rate of 2.75	(1,752)	-	-	-	-	(1,752)
69	36 - Maintenance and Operations	Girdwood Valley - Adjust budget to Board approved road budget amount.	(44,100)	-	-	-	-	(44,100)
70	36 - Maintenance and Operations	Birch Tree/Elmore LRSA - Adjust budget to the maximum mill rate of 1.50	(10,552)	-	-	-	-	(10,552)
71	36 - Maintenance and Operations	Campbell Airstrip LRSA - Adjust budget to Board approved mill rate of 1.25 mills (maximum voter approved mill rate is 1.50).	(8,410)	-	-	-	-	(8,410)
72	36 - Maintenance and Operations	Valli Vue Estates LRSA - Adjust budget to the maximum mill rate of 1.40	(7,057)	-	-	-	-	(7,057)
73	36 - Maintenance and Operations	Skyranch Estates LRSA - Adjust budget to the maximum mill rate of 1.30	(1,617)	-	-	-	-	(1,617)
74	36 - Maintenance and Operations	Upper Grover LRSA - Adjust budget to the maximum mill rate of 1.00	(232)	-	-	-	-	(232)
75	36 - Maintenance and Operations	Ravenwood LRSA - Adjust budget to the maximum mill rate of 1.50	(557)	-	-	-	-	(557)
76	36 - Maintenance and Operations	Mt Park Estates LRSA - Adjust budget to the maximum mill rate of 1.00	(215)	-	-	-	-	(215)
77	36 - Maintenance and Operations	Mt Park/Robin Hill LRSA - Adjust budget to the maximum mill rate of 1.30	16,330	-	-	-	-	16,330
78	36 - Maintenance and Operations	CBERRRSA - Adjust tax supported budget to a maximum mill rate amount of 2.10 and apply fund balance to retain current budget levels.	-	-	-	82,834	-	(82,834)
79	36 - Maintenance and Operations	Eaglewood SA - Adjust contribution to CBERRRSA to a maximum amount of 20% of total CBERRRSA operating budget	11,475	-	-	-	-	11,475
80	36 - Maintenance and Operations	Gateway SA - Adjust contribution to CBERRRSA to a maximum amount of 15% of total CBERRRSA operating budget	(255)	-	-	-	-	(255)
81	36 - Maintenance and Operations	Lakehill LRSA - Adjust budget to the maximum mill rate of 1.50	(385)	-	-	-	-	(385)
82	36 - Maintenance and Operations	Totem LRSA - Adjust budget to the maximum mill rate of 1.50	(274)	-	-	-	-	(274)
83	36 - Maintenance and Operations	Paradise Valley LRSA - Adjust budget to the maximum mill rate of 1.00	(278)	-	-	-	-	(278)
84	36 - Maintenance and Operations	SRW Homeowners LRSA - Adjust budget to the maximum mill rate of 1.50	(1,015)	-	-	-	-	(1,015)
85	36 - Maintenance and Operations	Talus West LRSA - Adjust budget to the maximum mill rate of 1.30	(2,073)	-	-	-	-	(2,073)
86	36 - Maintenance and Operations	Upper O'Malley LRSA - Adjust budget to maximum mill rate of 2.00	26,581	-	-	-	-	26,581
87	36 - Maintenance and Operations	Bear Valley LRSA - Adjust budget to the maximum mill rate of 1.50	(1,213)	-	-	-	-	(1,213)

2010 REVISED 1ST QUARTER GENERAL GOVERNMENT OPERATING BUDGET

	Department	Description	Direct Costs	Funding Sources				
				Non-Property Tax Revenues	IGCs Outside General Government	Fund Balance (All GG)	Property Tax Under Charter Limit	Property Tax SAs with Max Tax Rates
88	36 - Maintenance and Operations	Rabbit Creek View and Heights LRSA - Adjust budget to the maximum mill rate of 2.50	(3,827)	-	-	-	-	(3,827)
89	36 - Maintenance and Operations	Villages Scenic Parkway LRSA - Adjust budget to the maximum mill rate of 1.00	4,280	-	-	-	-	4,280
90	36 - Maintenance and Operations	Sequoia Estates LRSA - Adjust budget to the maximum mill rate of 1.50	(1,154)	-	-	-	-	(1,154)
91	36 - Maintenance and Operations	Rockhill LRSA - Adjust budget to the maximum mill rate of 1.50	(730)	-	-	-	-	(730)
92	36 - Maintenance and Operations	South Golden View RRSA - Adjust budget to the maximum mill rate of 1.80	(2,965)	-	-	-	-	(2,965)
Total Board Requests from Service Areas with Maximum Tax Rates			\$ (29,995)	\$ -	\$ -	\$ 82,834	\$ -	\$ (112,829)
Running Subtotal of 2010 1st Quarter Revised			\$ 421,305,351	\$ 155,641,177	\$ 25,871,639	\$ 2,560,016	\$ 221,326,360	\$ 15,906,158
2010 Approved General Government Operating Budget on AO 2009-116 (S-1) as Amended w Vetoes & O/Rs			\$ 421,310,249	\$ 155,028,835	\$ 24,865,067	\$ 2,256,602	\$ 222,678,948	\$ 16,480,796
Total Adjustments			\$ (4,899)	\$ 612,342	\$ 1,006,572	\$ 303,414	\$ (1,352,589)	\$ (574,638)
2010 Revised 1st Quarter General Government Operating Budget as presented on AR 2010-103			\$ 421,305,351	\$ 155,641,177	\$ 25,871,639	\$ 2,560,016	\$ 221,326,360	\$ 15,906,158
			-	-	-	-	-	-

**PRELIMINARY 2010  
Tax Limit Calculation  
As of March 16, 2010**

Line		<u>2010</u> <u>Approved</u>	<u>2010</u> <u>1Q Revised</u> <u>DRAFT</u>
1	<u>PRIOR YEAR LOCAL TAXES:</u>		
2	Real/Personal Property Taxes	\$ 234,643,123	\$ 234,643,123
3	Payment in Lieu of Taxes (State & Federal)	870,741	870,741
4	Automobile Tax	5,500,000	5,500,000
5	Tobacco Tax	16,300,000	16,300,000
6	Aircraft Tax	225,000	225,000
7	Motor Vehicles Rental Tax	4,419,000	4,419,000
8	Total Prior Year Local Taxes	<u>\$ 261,957,864</u>	<u>\$ 261,957,864</u>
9			
10	<u>LESS PRIOR YEAR ONE-TIME EXCLUSIONS:</u>		
11	Taxes Authorized by Voter-Approved Ballot (O&M Reserves)	(440,000)	(440,000)
12	Judgments/Legal Settlements	(83,345)	(83,345)
13	Debt Service	(47,823,086)	(47,823,086)
14		<u>\$ 213,611,433</u>	<u>\$ 213,611,433</u>
15	<u>ADJUSTMENT FACTORS</u>		
16	Population 5 Year Average	<b>0.50%</b> 1,068,060	<b>0.91%</b> 1,943,860
17	Change in Consumer Price Index (2009 is 5 Year Average)	<b>3.10%</b> 6,621,950	<b>2.86%</b> 6,109,290
18	Total	<b>3.60%</b> 7,690,010	<b>3.77%</b> 8,053,150
19	Total Base Local Taxes Allowed	<u>\$ 221,301,443</u>	<u>\$ 221,664,583</u>
20			
21	<u>PLUS CURRENT YEAR EXCLUSIONS:</u>		
22	New Construction	3,671,320	2,326,260
23	Taxes Authorized by Voter-Approved Ballot (Recurring O&M)	1,707,987	1,977,471
24	Taxes Authorized by Voter-Approved Ballot (One-time O&M Reserves)	440,000	440,000
25	Judgments/Legal Settlements	470,824	539,824
26	Debt Service	38,625,832	35,582,194
27	TOTAL LIMITATION FOR LOCAL TAXES	<u>\$ 266,217,406</u>	<u>\$ 262,530,332</u>
28			
29	<u>LESS NON-PROPERTY TAXES:</u>		
30	Payment in Lieu of Taxes (State & Federal)	(919,000)	(919,000)
31	Automobile Tax	(5,270,000)	(4,984,000)
32	Tobacco Tax	(16,300,000)	(16,300,000)
33	Aircraft Tax	(210,000)	(210,000)
34	Motor Vehicle Rental Tax	(4,271,327)	(4,271,327)
35	MUSA/MESA	(5,769,732)	(6,328,914)
36			
37	<b>ALLOWABLE PROPERTY TAX CHARTER LIMIT</b>	<b>\$ 233,477,347</b>	<b>\$ 229,517,091</b>
38			
39	ALLOWABLE PROPERTY TAX SERVICE AREAS	16,474,012	15,906,158
40			
41	<b>TOTAL ALLOWABLE PROPERTY TAX</b>	<b>\$ 249,951,359</b>	<b>\$ 245,423,250</b>
42			
43	PROPERTY TAX RELIEF		
44	SOA Operational Assistance	-	-
45	Allowable Tax Capacity Remaining	11,773,199	8,190,731
46			
47	<b>TOTAL PROPERTY TAX TO BE COLLECTED</b>	<b><u>\$ 238,178,160</u></b>	<b><u>\$ 237,232,518</u></b>



**2010 1st Qtr Revised General Government Operating Budget**

**GENERAL GOVERNMENT PROPERTY TAX  
PER \$100,000 ASSESSED VALUATION  
2010**

Taxing District	School District	Areawide <sup>1</sup>	Fire	Roads	Police	Parks & Rec	MOA Subtotal	ASD & MOA Total
* 1	\$767	\$45	\$183	\$213	\$267	\$66	\$774	\$1,541
* 2, 19-21, 28, 31-35, 37-41, 44, 45, 48, 52-54	767	45	183	-	267	66	561	1,328
3	767	45	183	213	267	66	774	1,541
4	767	45	141	81	-	164	431	1,198
5	767	45	-	275	267	-	587	1,354
8	767	45	183	213	267	66	774	1,541
* 9, 23, 43	767	45	183		267	-	495	1,262
* 10, 50	767	45	183	210	267	91	796	1,563
12	767	45	183	275	267	66	836	1,603
15	767	45	-	-	-	-	45	812
* 16, 55, 56	767	45	-	-	267	-	312	1,079
* 22, 51	767	45	96	210	267	91	709	1,476
30	767	45	-	210	267	91	613	1,380
36	767	45	183	150	267	66	711	1,478
42	767	45	-	213	267	-	525	1,292
46	767	45	183	42	267	91	628	1,395
47	767	45	-	32	267	91	435	1,202

<sup>1</sup> Some services provided by the Municipality must be offered on an "areawide" basis under State law or as provided for in the Municipal Charter. These include services such as health and environmental protection, social services, animal control, library, museum, mass transit, emergency medical services, planning and zoning, property assessment, and tax collection.

\* Property taxes for Old City Road Service, Limited Road Service Areas and Street Lighting Service Areas, where applicable, are not included. Other Road Service Areas are included.

**2010 1st Qtr Revised General Government Operating Budget**

<b>GENERAL GOVERNMENT TAX RATE TRENDS</b> <b>2001 - 2010</b>
---

<b>Taxing District</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007**</b>	<b>2008**</b>	<b>2009**</b>	<b>2010</b>
<b>School District</b>	8.20	7.81	7.37	7.26	7.59	7.13	6.80	6.94	7.18	7.67
1	9.83	9.36	9.24	8.94	8.70	8.17	7.75	7.95	8.32	7.74
* 2, 19-21, 28, 31-35, 37-41, 44, 45, 48, 52-54	6.19	6.37	6.14	6.02	5.94	5.35	5.16	5.35	5.55	5.61
3	9.80	9.34	9.24	8.92	8.69	8.15	7.75	7.95	8.32	7.74
4	4.59	4.81	4.89	4.57	4.11	4.43	4.23	3.4	4.32	4.31
5	6.40	6.42	6.00	6.22	6.10	5.47	5.58	5.68	5.85	5.87
8	9.79	9.33	9.23	8.92	8.69	8.15	7.75	7.95	8.32	7.74
* 9	5.46	5.63	5.39	5.34	5.32	4.79	4.56	4.7	4.85	4.95
* 10, 50	8.26	8.42	7.95	8.62	8.59	7.87	7.52	7.62	7.80	7.96
12	8.95	8.84	8.39	8.77	8.59	7.79	7.91	8.1	8.30	8.36
15	1.24	1.56	1.50	1.10	.64	.46	.23	0.37	0.49	.45
* 16	3.64	3.95	3.75	3.47	3.35	3.03	2.83	2.93	3.10	3.12
* 22, 51	7.44	7.73	7.19	7.64	7.62	7.02	6.79	6.84	7.02	7.09
* 23, 43	5.46	5.63	5.39	5.34	5.32	4.79	4.56	4.7	4.85	4.95
30	6.44	6.74	6.31	6.75	6.62	6.11	5.79	5.85	6.05	6.13
36					7.19	6.60	6.66	6.85	7.05	7.11
42	7.25	6.92	6.85	6.37	6.10	5.83	5.42	5.53	5.87	5.25
46	6.38	6.54	6.28	6.74	6.91	6.33	6.04	6.15	6.28	6.28
47	4.51	4.80	4.57	4.82	4.84	4.47	4.22	4.29	4.44	4.35
* 55	3.64	3.95	3.75	3.47	3.35	3.03	2.83	2.93	3.10	3.12
* 56	-	4	3.75	3.47	3.35	3.03	2.83	2.93	3.10	3.12

\*Tax rates for Old City Road Service, Limited Road Service Areas and Street Lighting Service Areas, where applicable, are not included. Other Road Service areas are included.

\*\* These tax rates do not include the tax relief.

**2010 1st Qtr Revised General Government Operating Budget**

<b>Fund</b>	<b>3/4/2010 Assessed Values</b>	<b>2010 Tax Cost</b>	<b>Mill</b>	<b>2010</b>
<b>0101 AWide</b>	<b>31,448,011,018</b>	<b>14,037,751</b>	<b>0.4464</b>	<b>0.45</b>
0102 City SA	6,871,692,329	-	-	-
0104 Chug Fire	1,086,678,600	1,040,158	0.9572	0.96
0105 Glen Alps	108,538,617	298,481	2.7500	2.75
0106 Gwood	483,626,129	1,866,898	3.8602	3.86
0108 SA35	17,870,683,606	-	-	-
0111 Birch	174,285,100	261,428	1.5000	1.50
0112 Campbell Air	108,418,648	135,520	1.2500	1.25
0113 Valli-Vue	76,376,869	106,928	1.4000	1.40
0114 Skyranch	23,902,309	31,073	1.3000	1.30
0115 Grover	14,207,708	14,208	1.0000	1.00
0116 Raven	11,281,982	16,923	1.5000	1.50
0117 Mt. Park	32,275,244	32,275	1.0000	1.00
0118 Mt. Park/Robin	113,046,166	146,960	1.3000	1.30
0119 ERRRSA	3,189,768,469	6,698,515	2.1000	2.10
0121 Eaglewood	270,225,202	113,495	0.4200	0.42
0122 Gateway	7,220,978	2,275	0.3151	0.32
0123 Lakehill	33,883,210	50,825	1.5000	1.50
0124 Totem	22,577,282	33,866	1.5000	1.50
0125 Paradise Valley	12,632,259	12,632	1.0000	1.00
0126 SRW Home.	34,503,271	51,755	1.5000	1.50
0129 ER St Lite	1,067,904,211	305,411	0.2860	0.29
<b>0131 Fire</b>	<b>29,568,589,053</b>	<b>54,054,302</b>	<b>1.8281</b>	<b>1.83</b>
<b>0141 ARDSA</b>	<b>24,746,910,340</b>	<b>52,760,919</b>	<b>2.1320</b>	<b>2.13</b>
0142 Talus	75,736,504	98,457	1.3000	1.30
0143 O'Malley	329,725,532	659,451	2.0000	2.00
0144 Bear	34,351,482	51,527	1.5000	1.50
0145 Rabbit	33,805,177	84,513	2.5000	2.50
0146 Villages	19,350,186	19,350	1.0000	1.00
0147 Sequoia	13,910,426	20,866	1.5000	1.50
0148 Rockhill	29,966,544	44,950	1.5000	1.50
0149 S Gold	314,430,650	565,975	1.8000	1.80
<b>0151 Police</b>	<b>30,899,499,010</b>	<b>82,438,610</b>	<b>2.6680</b>	<b>2.67</b>
<b>0161 AParks</b>	<b>27,238,977,950</b>	<b>18,034,778</b>	<b>0.6621</b>	<b>0.66</b>
0162 ER Park	3,467,214,650	3,141,444	0.9060	0.91
0181 Building	27,170,532,649	-	-	-
207,004,739,360		237,232,518	1.1460	
MOA average tax rate		7.54		
Anchorage School District tax rate		7.67		
Total average tax rate		<u>15.21</u>		
<b>Girdwood:</b>				
(org 3550) Fire		678,179	1.4022	1.41
(org 5480) Parks		391,283	0.8090	0.81
(org 7460) Roads		797,437	1.6488	1.64
Girdwood total		<u>1,866,899</u>	<u>3.8600</u>	<u>3.86</u>

**2010 Mill Levy By Fund & District - AO NO.2010-31**

Taxing District	101 Area wide	101 2008 School	104 131 Fire	105 141 Roads & Drainage	151 Police	161 162 Parks & Recreation	Various Limited Road Service Areas	119, 121, 122 Various Rural Rural Roads Service Areas	129 Eagle River Street Lights Service Areas	102 106.00 Area Levy	2010 Actual Levy	Tax Credit	2010 Effective Tax Rates w/credit	Taxing District
1	0.45	7.67	1.83	2.13	2.67	0.66				0.00	15.41	0.00	15.41	1
2	0.45	7.67	1.83		2.67	0.66					13.28	0.00	13.28	2
3	0.45	7.67	1.83	2.13	2.67	0.66					15.41	0.00	15.41	3
4	0.45	7.67								3.86	11.98	0.00	11.98	4
5	0.45	7.67		2.75	2.67						13.54	0.00	13.54	5
8	0.45	7.67	1.83	2.13	2.67	0.66					15.41	0.00	15.41	8
9	0.45	7.67	1.83		2.67		1.25				13.87	0.00	13.87	9
10	0.45	7.67	1.83		2.67	0.91		2.10			15.63	0.00	15.63	10
11	0.45	7.67	1.83		2.67						12.62	0.00	12.62	11
12	0.45	7.67	1.83	2.75	2.67	0.66					16.03	0.00	16.03	12
15	0.45	7.67									8.12	0.00	8.12	15
16	0.45	7.67			2.67						10.79	0.00	10.79	16
19	0.45	7.67	1.83		2.67	0.66	2.00				15.28	0.00	15.28	19
20	0.45	7.67	1.83		2.67	0.66	1.30				14.58	0.00	14.58	20
21	0.45	7.67	1.83		2.67	0.66	2.50				15.78	0.00	15.78	21
22	0.45	7.67	0.96		2.67	0.91		2.10			14.76	0.00	14.76	22
23	0.45	7.67	1.83		2.67		2.50				15.12	0.00	15.12	23
28	0.45	7.67	1.83		2.67	0.66	1.50				14.78	0.00	14.78	28
30	0.45	7.67			2.67	0.91		2.10			13.80	0.00	13.80	30
31	0.45	7.67	1.83		2.67	0.66	1.80				15.08	0.00	15.08	31
32	0.45	7.67	1.83		2.67	0.66	1.25				14.53	0.00	14.53	32
33	0.45	7.67	1.83		2.67	0.66	1.30				14.58	0.00	14.58	33
34	0.45	7.67	1.83		2.67	0.66	1.40				14.68	0.00	14.68	34
35	0.45	7.67	1.83		2.67	0.66	1.00				14.28	0.00	14.28	35
36	0.45	7.67	1.83		2.67	0.66	1.50				14.78	0.00	14.78	36
37	0.45	7.67	1.83		2.67	0.66	1.30				14.58	0.00	14.58	37
40	0.45	7.67	1.83		2.67	0.66	1.50				14.78	0.00	14.78	40
41	0.45	7.67	1.83		2.67	0.66	1.00				14.28	0.00	14.28	41
42	0.45	7.67		2.13	2.67						12.92	0.00	12.92	42
43	0.45	7.67	1.83		2.67		1.50				14.12	0.00	14.12	43
44	0.45	7.67	1.83		2.67	0.66	1.00				14.28	0.00	14.28	44
45	0.45	7.67	1.83		2.67	0.66	1.50				14.78	0.00	14.78	45
46	0.45	7.67	1.83		2.67	0.91		0.42			13.95	0.00	13.95	46
47	0.45	7.67			2.67	0.91		0.32			12.02	0.00	12.02	47
48	0.45	7.67	1.83		2.67	0.66	1.00				14.28	0.00	14.28	48
50	0.45	7.67	1.83		2.67	0.91		2.10	0.29		15.92	0.00	15.92	50
51	0.45	7.67	0.96		2.67	0.91		2.10	0.29		15.05	0.00	15.05	51
52	0.45	7.67	1.83		2.67	0.66	1.50				14.78	0.00	14.78	52
53	0.45	7.67	1.83		2.67	0.66	1.50				14.78	0.00	14.78	53
54	0.45	7.67	1.83		2.67	0.66	1.50				14.78	0.00	14.78	54
55	0.45	7.67			2.67		1.80				12.59	0.00	12.59	55
56	0.45	7.67			2.67		1.50				12.29	0.00	12.29	56

NOTE: 2009 tax bills incorporate the Assembly-approved mill rates as shown above (AO 2008-53(S-1) as amended . In addition, actual billed amounts have been reduced as a result of applying a property tax credit funded by the Alaska State Legislature.

NOTE: District 6 was subsumed to District 18, District 7 was subsumed to District 2, District 11 is the Anchorage Landfill, District 14 & 18 were subsumed to district 3 and District 36 is new from 2005.

Submitted By: Chairman of the Assembly at  
the Request of the Mayor  
Prepared By: Office of Management and  
Budget  
For Reading: March 23, 2010

ANCHORAGE, ALASKA  
AR 2010 - 103

A RESOLUTION OF THE MUNICIPALITY OF ANCHORAGE REVISING AND  
APPROPRIATING FUNDS FOR THE 2010 GENERAL GOVERNMENT OPERATING  
BUDGET FOR THE MUNICIPALITY OF ANCHORAGE

WHEREAS, the approved 2010 budget for the Municipality of Anchorage was effective on January 1, 2010, per AO 2009 - 116 (S-1) as Amended with Mayor's Vetoes with Veto Override.

WHEREAS, the Mayor has recommended revisions to departments and fund appropriations for 2010; now, therefore,

THE ANCHORAGE ASSEMBLY RESOLVES:

**Section 1.** The direct cost amounts set forth for the 2010 fiscal year for the following operating departments and/or agencies are hereby appropriated for the 2010 fiscal year:

Dept No.	Department/Agency	2010 Approved Budget	Revision	2010 Revised Budget
<u>GENERAL GOVERNMENT</u>				
1000	Assembly	\$ 2,548,709	\$ 48,433	\$ 2,597,142
1050	Equal Rights Commission	668,862	\$ (6,389)	662,473
1060	Internal Audit	546,071	\$ (9,825)	536,246
1100	Mayor	1,353,396	\$ 49,574	1,402,970
1150	Municipal Attorney	6,896,019	\$ 228,382	7,124,401
1200	Municipal Manager	3,100,356	\$ (189,801)	2,910,555
1208	Heritage Land Bank/Real Estate	7,787,286	\$ 230,688	8,017,974
1300	Finance	12,641,431	\$ (1,060,080)	11,581,351
1370	Chief Fiscal Officer	480,737	\$ (1,699)	479,038
1400	Information Technology	1,332,034	\$ (3,248)	1,328,786
1500	Planning	3,987,442	\$ (10,280)	3,977,162
1800	Employee Relations	5,116,957	\$ 110,633	5,227,590
1900	Purchasing	1,530,794	\$ (8,683)	1,522,111
1950	Management and Budget	938,269	\$ (4,222)	934,047

Resolution to Revise and Appropriate 2010 General Government Operating Budget

Page 2 of 4

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25	Dept No. Department/Agency	2010		2010 Revised Budget
		Approved Budget	Revision	
	2000 Health and Human Services	11,391,357	(29,105)	11,362,252
	3000 Anchorage Fire Department	77,706,058	(745,590)	76,960,468
	4000 Anchorage Police Department	88,838,915	1,227,369	90,066,284
	5000 Parks and Recreation	20,977,508	(1,654,013)	19,323,495
	5100 Community Planning and Development	9,215,435	(32,479)	9,182,956
	5300 Library	7,485,707	119,518	7,605,225
	6000 Public Transportation	20,201,599	56,719	20,258,318
	7300 Project Management and Engineering	7,678,132	326,596	8,004,728
	7400 Maintenance and Operations	80,148,382	589,552	80,737,934
	7500 Development Services	8,731,421	(10,692)	8,720,729
	7700 Traffic	6,608,022	209,831	6,817,853
	9100 Non-Departmental (Fund 101 Debt Service)	-	214,831	214,831
	Subtotal General Government Agencies	\$ 387,910,899	\$ (353,980)	\$ 387,556,919
	<u>INTERNAL SERVICE AGENCIES</u>			
	1200 Municipal Manager--Self Insurance	\$ 8,675,201	\$ 417,323	\$ 9,092,524
	1400 Information Technology	14,098,276	(68,241)	14,030,035
	Subtotal Internal Service Agencies	\$ 22,773,477	\$ 349,082	\$ 23,122,559
	<u>SPECIAL REVENUE FUNDS</u>			
	7685 Fund 202 Convention Ctr Reserve	\$ 10,625,873	\$ -	\$ 10,625,873
	GRAND TOTAL GENERAL GOVERNMENT	\$ 421,310,249	\$ (4,898)	\$ 421,305,351

**Section 2.** The function cost amounts set forth for the 2010 fiscal year for the following operating funds are hereby appropriated (see **Section 5**):

	Fund	2010 Approved Budget	2010 Revised Revision Budget
29	No. Fund Description		
30	<u>GENERAL FUNDS</u>		
31	101 Areawide General	\$ 116,729,472	\$ 5,372,306 \$ 122,101,778
32	102 City Service Area (SA)	409	(409) -
33	104 Chugiak Fire SA	1,102,710	1,888 1,104,598
34	105 Glen Alps SA	310,124	1,157 311,281
35	106 Girdwood Valley SA	2,067,853	(158,995) 1,908,858
36	111 Birchtree/Elmore LRSA	273,530	(6,942) 266,588
37	112 Sec. 6/Campbell Airstrip LRSA	142,240	(1,810) 140,430
38	113 Valli-Vue Estates LRSA	129,095	(4,847) 124,248
39	114 Skyranch Estates LRSA	36,200	(1,087) 35,113
40	115 Upper Grover LRSA	15,460	98 15,558
41	116 Raven Woods/Bubbling Brook LRSA	17,920	(387) 17,533

Ordinance to Adopt and Appropriate 2010 General Government Operating Budget

Page 3 of 4

Fund No.	Fund Description	2010 Approved Budget	Revision	2010 Revised Budget
1				
2	117 Mt. Park Estates LRSA	34,230	405	34,635
3	118 Mt. Park/Robin Hill LRSA	130,320	20,420	150,740
4	119 Chugiak/Birchwood/Eagle River RRSA	7,001,516	9,323	7,010,839
5	121 Eaglewood Contributing LRSA	102,020	11,475	113,495
6	122 Gateway Contributing LRSA	2,530	(255)	2,275
7	123 Lakehill LRSA	52,490	425	52,915
8	124 Totem LRSA	35,230	266	35,496
9	125 Paradise Valley South LRSA	12,780	(58)	12,722
10	126 SRW Homeowners LRSA	51,920	(165)	51,755
11	129 Eagle River Street Light SA	324,375	1,356	325,731
12	131 Anchorage Fire SA	58,740,049	(82,952)	58,657,097
13	141 Anchorage Roads & Drainage SA	62,361,743	(4,804,485)	57,557,258
14	142 Talus West LRSA	104,720	147	104,867
15	143 Upper O'Malley LRSA	637,040	40,701	677,741
16	144 Bear Valley LRSA	53,040	(293)	52,747
17	145 Rabbit Creek View/Heights LRSA	88,100	(2,437)	85,663
18	146 Villages Scenic Parkway LRSA	14,730	5,030	19,760
19	147 Sequoia Estates LRSA	25,510	(194)	25,316
20	148 Rockhill LRSA	49,950	(170)	49,780
21	149 South Goldenview Area LRSA	560,950	7,115	568,065
22	151 Anchorage Metropolitan Police SA	95,042,990	944,646	95,987,636
23	161 Anchorage Parks & Recreation SA	21,221,979	(952,448)	20,269,531
24	162 Eagle River/Chugiak Parks/Rec SA	4,097,755	(409,469)	3,688,286
25	181 Anchorage Building Safety SA	5,823,177	5,560	5,828,737
26	191 Public Finance & Investment Fund	2,485,577	(1,054,868)	1,430,709
27	Subtotal General Funds	\$ 379,879,734	\$ (1,059,953)	\$ 378,819,781
28				
29	<u>SPECIAL REVENUE FUNDS</u>			
30	202 Convention Center Reserves	\$ 10,625,873	\$ -	\$ 10,625,873
31	213 Police/Fire Retiree Medical Liability	2,015	(2,015)	-
32	221 Heritage Land Bank	1,258,698	17,058	1,275,756
33	Subtotal Special Revenue Funds	\$ 11,886,586	\$ 15,043	\$ 11,901,629
34				
35	<u>DEBT SERVICE FUNDS</u>			
36	301 PAC Surcharge Revenue Bond	\$ 341,284	\$ (3,464)	\$ 337,820
37	313 Police/Fire Retiree Medical Liability	2,738,646	47,010	2,785,656
38	Subtotal Debt Service Fund	\$ 3,079,930	\$ 43,546	\$ 3,123,476

Ordinance to Adopt and Appropriate 2010 General Government Operating Budget

Page 4 of 4

Fund No.	Fund Description	2010		2010 Revised Budget
		Approved Budget	Revision	
	<b><u>INTERNAL SERVICE FUNDS</u></b>			
602	Self-Insurance	\$ 1,288,274	\$ (53,848)	\$ 1,234,426
607	Management Information Systems	310,660	43,745	354,405
	Subtotal Internal Service Funds	\$ 1,598,934	\$ (10,103)	\$ 1,588,831
	<b>GRAND TOTAL GENERAL GOVERNMENT</b>	<b>\$ 396,445,184</b>	<b>\$ (1,011,467)</b>	<b>\$ 395,433,717</b>

**Section 3.** For fiscal year 2010, the amount of Five Million One Hundred Thousand Dollars (\$5,100,000) is appropriated from the MOA Trust Fund (730) as a contribution to the 2010 General Government Operating Budget, Areawide General Fund (101) as revenue appropriated in support of operations.

**Section 4.** The 2010 Operating Budget for the Police and Fire Retirement System Fund (715) is adopted and appropriated from anticipated investment income of the Fund as approved by the Anchorage Police and Fire Retirement System Board:

- Police and Fire Retirement System Agency direct cost is reduced Three Thousand Nine Hundred Seventy-Two Dollars (\$3,972) from the approved budget of Nine Hundred Twenty-Nine Thousand Two Hundred Ninety-Four Dollars (\$929,294) to the revised budget of Nine Hundred Twenty-Five Thousand Three Hundred Twenty-Two Dollars (\$925,322);
- Fund 715 function cost amount is reduced Thirty-Eight Thousand Eight Hundred Thirty-Five Dollars (\$38,835) from the approved One Million Twenty-One Thousand Two Hundred Ninety-Four Dollars (\$1,021,294) to the revised budget of Nine Hundred Eighty-Two Thousand Four Hundred Fifty-Nine Dollars (\$982,459).

**Section 5.** The Function Cost amounts will be adjusted to reflect the IGC impact of any amendments.

**Section 6.** This resolution shall take effect immediately upon passage and approval by the Assembly.

PASSED AND APPROVED by the Anchorage Assembly this \_\_\_\_ day of \_\_\_\_\_, 2010.

\_\_\_\_\_  
Chair of the Assembly

ATTEST:

\_\_\_\_\_  
Municipal Clerk





# MUNICIPALITY OF ANCHORAGE

## ASSEMBLY MEMORANDUM

No. AM 205-2010

Meeting Date: March 23, 2010

FROM: MAYOR

SUBJECT: A RESOLUTION OF THE MUNICIPALITY OF ANCHORAGE  
REVISING AND APPROPRIATING FUNDS FOR THE 2010  
GENERAL GOVERNMENT OPERATING BUDGET FOR THE  
MUNICIPALITY OF ANCHORAGE

Assembly Resolution 2010-103 reflects the Administration's proposed revisions to the 2010 General Government Operating Budget. The 2010 Revised 1<sup>st</sup> Quarter General Government Operating Budget is proposed in the amount of \$421,305,351, which is nearly the same level of funding in the Approved Budget.

Revisions are proposed in six major categories (see attachment for details):

- Revenue Adjustments
- Fund Balance Policy Compliance
- Expenditure Adjustments – Tax Cap Increases
- Expenditure Adjustments – Transfers
- Expenditure Adjustments – Other
- Service Area Board Requests

THE ADMINISTRATION RECOMMENDS APPROVAL OF THE RESOLUTION OF THE MUNICIPALITY OF ANCHORAGE REVISING AND APPROPRIATING FUNDS FOR THE 2010 GENERAL GOVERNMENT OPERATING BUDGET FOR THE MUNICIPALITY OF ANCHORAGE.

Prepared by: Office of Management and Budget  
Recommended by: Cheryl Frasca, Director, Office of Management and Budget  
Concur: Lucinda Mahoney, CFO  
Concur: George J. Vakalis, Municipal Manager  
Respectfully submitted: Daniel A. Sullivan, Mayor

Submitted by: Chairman of the  
Assembly at the Request  
of the Mayor  
Prepared by: Office of Management  
and Budget  
For Reading: March 23, 2010

ANCHORAGE, ALASKA  
AO NO. 2010 – 31

AN ORDINANCE SETTING THE RATES OF TAX LEVY, APPROVING THE  
AMOUNT OF MUNICIPAL PROPERTY TAX, AND LEVYING TAXES FOR ALL  
SERVICE AREAS OF THE MUNICIPALITY OF ANCHORAGE GENERAL  
GOVERNMENT FOR FISCAL YEAR 2010

THE ANCHORAGE ASSEMBLY ORDAINS:

**Section 1.** The Assembly hereby fixes the rates of tax levy for all service areas of the Municipality of Anchorage general government for fiscal year 2010. The Anchorage Assembly levies these taxes upon the full value of all assessed taxable real and personal property as follows:

**Section 2.** Areawide General, Fund 101 a tax of 0.45 mills

**Section 3.** City Service Area, Fund 102 a tax of 0.00 mills

**Section 4.** Chugiak Fire Service Area, Fund 104 a tax of 0.96 mills

**Section 5.** Glen Alps Service Area, Fund 105 a tax of 2.75 mills

**Section 6.** Girdwood Valley Service Area, Fund 106 a tax of 3.86 mills

**Section 7.** Birch Tree/Elmore Limited Road Service Area,  
Fund 111 a tax of 1.50 mills

**Section 8.** Campbell Airstrip Road (Sec. 6) Limited Road  
Service Area, Fund 112 a tax of 1.25 mills

**Section 9.** Valli Vue Estates Limited Road Service Area, Fund 113 a tax of 1.40 mills

**Section 10.** Skyranch Estates Limited Road Service Area, Fund 114 a tax of 1.30 mills

**Section 11.** Upper Grover Limited Road Service Area, Fund 115 a tax of 1.00 mills

<b><u>Section 12.</u></b>	Raven Woods/Bubbling Brook Limited Road Service Area, Fund 116	a tax of 1.50 mills
<b><u>Section 13.</u></b>	Mt. Park Estates Limited Road Service Area, Fund 117	a tax of 1.00 mills
<b><u>Section 14.</u></b>	Mt. Park/Robin Hill Limited Road Service Area, Fund 118	a tax of 1.30 mills
<b><u>Section 15.</u></b>	Chugiak, Birchwood, Eagle River Rural Road, Service Area, Fund 119	a tax of 2.10 mills
<b><u>Section 16.</u></b>	Eaglewood Contributing Road Service Area, Fund 121	a tax of 0.42 mills
<b><u>Section 17.</u></b>	Gateway Contributing Road Service Area, Fund 122	a tax of 0.32 mills
<b><u>Section 18.</u></b>	Lakehill Limited Road Service Area, Fund 123	a tax of 1.50 mills
<b><u>Section 19.</u></b>	Totem Limited Road Service Area, Fund 124	a tax of 1.50 mills
<b><u>Section 20.</u></b>	Paradise Valley South Limited Road Service Area, Fund 125	a tax of 1.00 mills
<b><u>Section 21.</u></b>	SRW Homeowners Limited Road Service Area, Fund 126	a tax of 1.50 mills
<b><u>Section 22.</u></b>	Eagle River Street Light Service Area, Fund 129	a tax of 0.29 mills
<b><u>Section 23.</u></b>	Anchorage Fire Service Area, Fund 131	a tax of 1.83 mills
<b><u>Section 24.</u></b>	Anchorage Roads & Drainage Service Area, Fund 141	a tax of 2.13 mills
<b><u>Section 25.</u></b>	Talus West Limited Road Service Area, Fund 142	a tax of 1.30 mills
<b><u>Section 26.</u></b>	Upper O'Malley Limited Road Service Area, Fund 143	a tax of 2.00 mills
<b><u>Section 27.</u></b>	Bear Valley Limited Road Service Area, Fund 144	a tax of 1.50 mills
<b><u>Section 28.</u></b>	Rabbit Creek View & Rabbit Creek Heights Limited Road Service Area, Fund 145	a tax of 2.50 mills
<b><u>Section 29.</u></b>	Villages Scenic Parkway Limited Road Service Area,	

Fund 146 a tax of 1.00 mills

**Section 30.** Sequoia Estates Limited Road Service Area, Fund 147 a tax of 1.50 mills

**Section 31.** Rockhill Limited Road Service Area, Fund 148 a tax of 1.50 mills

**Section 32.** South Goldenview Rural Road Service Area, Fund 149 a tax of 1.80 mills

**Section 33.** Anchorage Metropolitan Police Service Area, Fund 151 a tax of 2.67 mills

**Section 34.** Anchorage Parks & Recreation Service Area, Fund 161 a tax of 0.66 mills

**Section 35.** Eagle River-Chugiak Parks & Recreation Service Area,  
Fund 162 a tax of 0.91 mills

**Section 36.** The property tax amount approved for 2010 (within the meaning of the tax  
increase limitation (“tax cap”) provision of the Charter, Section 14.03) is \$229,517,091.

**Section 37.** The total amount of property taxes levied for all service areas of the  
Municipality of Anchorage general government for fiscal year 2010 is:

Property Tax -- Charter Limited Tax	\$221,326,360
Property Tax -- Service Areas with Maximum Tax Rates	<u>\$ 15,906,158</u>
Total General Government Taxes Levied	\$237,232,518

**Section 38.** This ordinance shall take effect immediately upon passage and approval.

PASSED AND APPROVED by the Anchorage Assembly this \_\_\_\_ day of \_\_\_\_\_, 2010.

\_\_\_\_\_  
Chair

ATTEST:

\_\_\_\_\_  
Municipal Clerk



# MUNICIPALITY OF ANCHORAGE

## ASSEMBLY MEMORANDUM

**No. AM 207- 2010**

**Meeting Date:** March 23, 2010

1 FROM: MAYOR

2  
3 SUBJECT: AN ORDINANCE SETTING THE RATES OF TAX LEVY, APPROVING  
4 THE AMOUNT OF MUNICIPAL PROPERTY TAX, AND LEVYING  
5 TAXES FOR ALL SERVICE AREAS OF THE MUNICIPALITY OF  
6 ANCHORAGE GENERAL GOVERNMENT FOR FISCAL YEAR 2010  
7

8 This memorandum transmits the ordinance to establish the 2010 tax rates and tax levies for  
9 all service areas of the Municipality of Anchorage general government.  
10

11 The tax rates and tax levies shown in AO 2010-31 are those required to support the revised  
12 2010 General Government Operating Budget as proposed in the Administration's first  
13 quarter budget revisions and presented in Assembly Resolution 2010-103.  
14

15 On average the mill levy is slightly less (0.3) than what would have been necessary to  
16 support the Fiscal Year 2010 Approved Budget. This translates into a property tax savings  
17 of \$30.00 savings per \$100,000 of assessed valuation.  
18

19 THE ADMINISTRATION RECOMMENDS APPROVAL OF THE ORDINANCE  
20 SETTING THE RATES OF TAX LEVY, APPROVING THE AMOUNT OF  
21 MUNICIPAL PROPERTY TAX, AND LEVYING TAXES FOR ALL SERVICE AREAS  
22 OF THE MUNICIPALITY OF ANCHORAGE GENERAL GOVERNMENT FOR  
23 FISCAL YEAR 2010.  
24

25 Prepared by: Office of Management and Budget  
26 Recommended by: Cheryl Frasca, Director, Office of Management and Budget  
27 Concur: Lucinda Mahoney, CFO  
28 Concur: George J. Vakalis, Municipal Manager  
29 Respectfully Submitted: Daniel A. Sullivan, Mayor

Submitted By: Chairman of the Assembly at  
the Request of the Mayor  
Prepared By: Office of Management and  
Budget  
For Reading: March 23, 2010

ANCHORAGE, ALASKA  
AR 2010 - 104

A RESOLUTION OF THE MUNICIPALITY OF ANCHORAGE REVISING AND  
APPROPRIATING FUNDS FOR THE 2010 ANCHORAGE WATER AND WASTEWATER  
UTILITIES AND THE 2010 SOLID WASTE SERVICES UTILITY OPERATING BUDGETS

WHEREAS, the approved 2010 budget for the Municipal Utilities was effective on January 1, 2010,  
per AO 2009 - 118 (S) as Amended.

WHEREAS, the Anchorage Water and Wastewater Utilities and Solid Waste Services Utility have  
recommended through the Mayor revisions to fund appropriations for 2010; now, therefore,

THE ANCHORAGE ASSEMBLY RESOLVES:

**Section 1.** The amounts set forth for the 2010 fiscal year for the following utilities are hereby  
appropriated for the 2010 fiscal year:

Fund Utility	2010		2010 Revised
	Approved Budget	Revision	Budget
540 Anchorage Water Utility	\$ 48,155,000	\$ 25,000	\$ 48,180,000
550 Anchorage Wastewater Utility	37,876,000	\$ 25,000	37,901,000
560 Refuse Collections	8,626,228	\$ 50,000	8,676,228
562 Solid Waste Disposal	18,858,287	\$ (255,698)	18,602,589

**Section 2.** This resolution shall take effect immediately upon passage and approval by the  
Assembly.

PASSED AND APPROVED by the Anchorage Assembly this \_\_\_\_ day of \_\_\_\_\_, 2010.

\_\_\_\_\_  
Chair of the Assembly

ATTEST:

\_\_\_\_\_  
Municipal Clerk



# MUNICIPALITY OF ANCHORAGE

## ASSEMBLY MEMORANDUM

No. AM 206-2010

Meeting Date: March 23, 2010

FROM: MAYOR

SUBJECT: A RESOLUTION OF THE MUNICIPALITY OF ANCHORAGE  
REVISING AND APPROPRIATING FUNDS FOR THE 2010  
ANCHORAGE WATER AND WASTEWATER UTILITIES AND THE  
2010 SOLID WASTE SERVICES UTILITY OPERATING BUDGETS

Assembly Resolution 2010-104 reflects the Anchorage Water and Wastewater Utility and Solid Waste Services proposed revisions to their 2010 Operating Budgets.

Anchorage Water and Wastewater Utility (AWWU) recommendation is per AWWU Board Resolution 2010-1: a budget increase of \$25,000 for Anchorage Water Utility and \$25,000 for Anchorage Wastewater Utility to restore \$50,000 in funding for a contribution to Anchorage Economic Development Corporation.

Solid Waste Services budget recommendation is due to restructuring the management of following public services:

- MOA paper recycling
- Servicing downtown sidewalk trash cans
- Spring clean-up services

THE ADMINISTRATION RECOMMENDS APPROVAL OF THE RESOLUTION OF THE MUNICIPALITY OF ANCHORAGE REVISING AND APPROPRIATING FUNDS FOR THE 2010 ANCHORAGE WATER AND WASTEWATER UTILITIES AND THE 2010 SOLID WASTE SERVICES UTILITY OPERATING BUDGETS

Prepared by: Office of Management and Budget

Recommended by: Cheryl Frasca, Director, Office of Management and Budget

Concur: Lucinda Mahoney, CFO

Concur: George J. Vakalis, Municipal Manager

Respectfully submitted: Daniel A. Sullivan, Mayor