

MUNICIPALITY OF ANCHORAGE

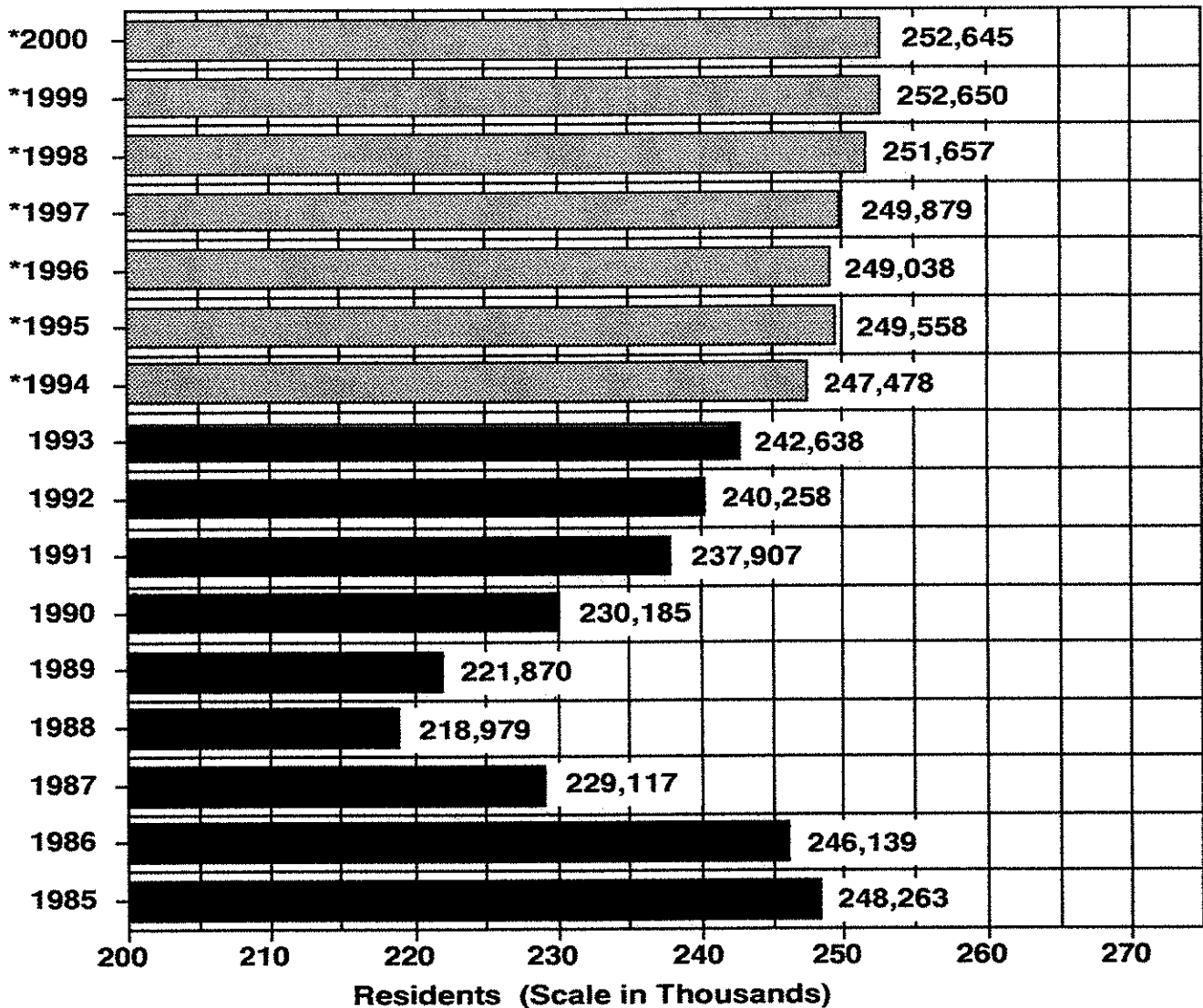
---- COMMUNITY PROFILE ----

The following pages contain a variety of indicators of general economic activity and public sector service delivery in Anchorage. Most of the historical data and projections are presented in graphic form, and are self-explanatory. Actual statistics for these charts are presented in the Appendix.

GENERAL FACTS

| | |
|--------------------|--------------------------------------|
| Incorporation | September 16, 1975 |
| Form of Government | Unified, Home Rule -- Mayor/Assembly |
| Area | 1,955 Square Miles |

Anchorage Population Estimates

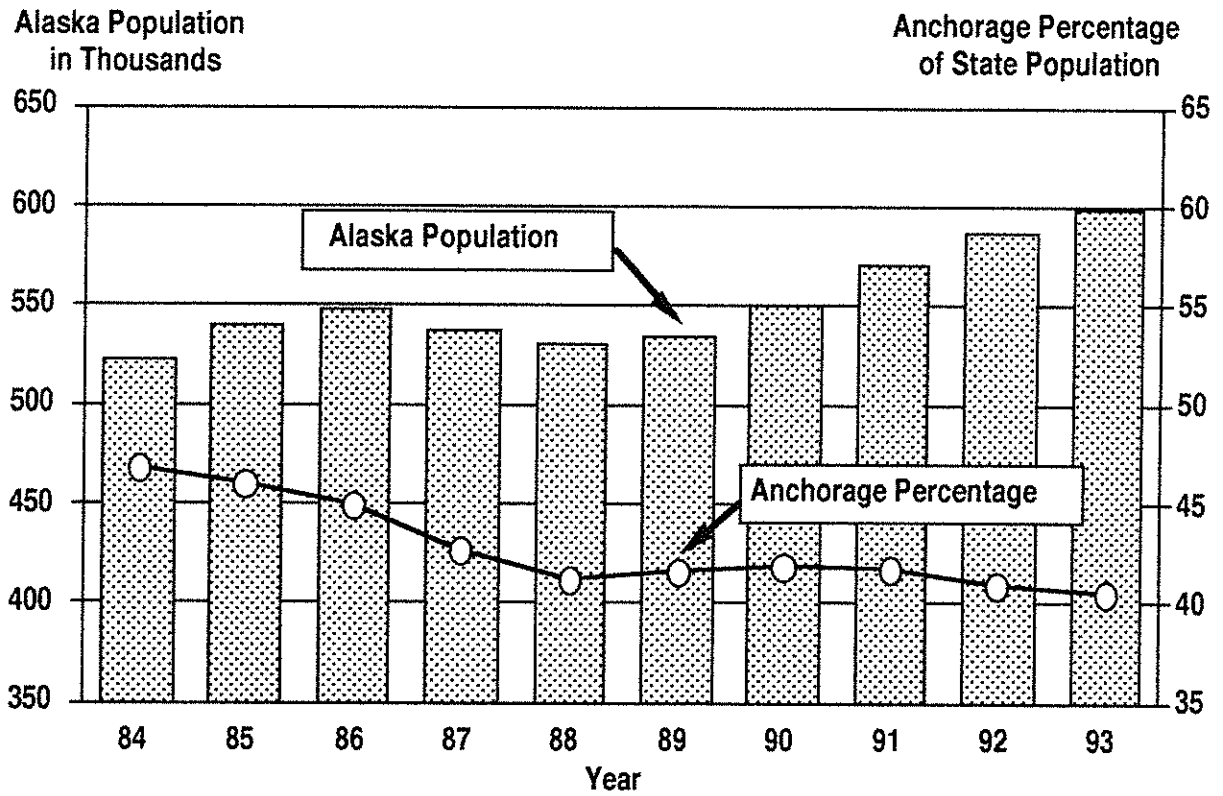


* Projections

NOTE: 1993 figure is from a Municipal survey by the Community Planning and Development Department dated July 1993. Projections for 1994 through 2000 are from a Base Case done by the Institute of Social and Economic Research, UAA, for Chugach Electric, August, 1993.

SOURCE: Community Planning and Development Department, MOA

Anchorage as a Percentage of Alaska Population

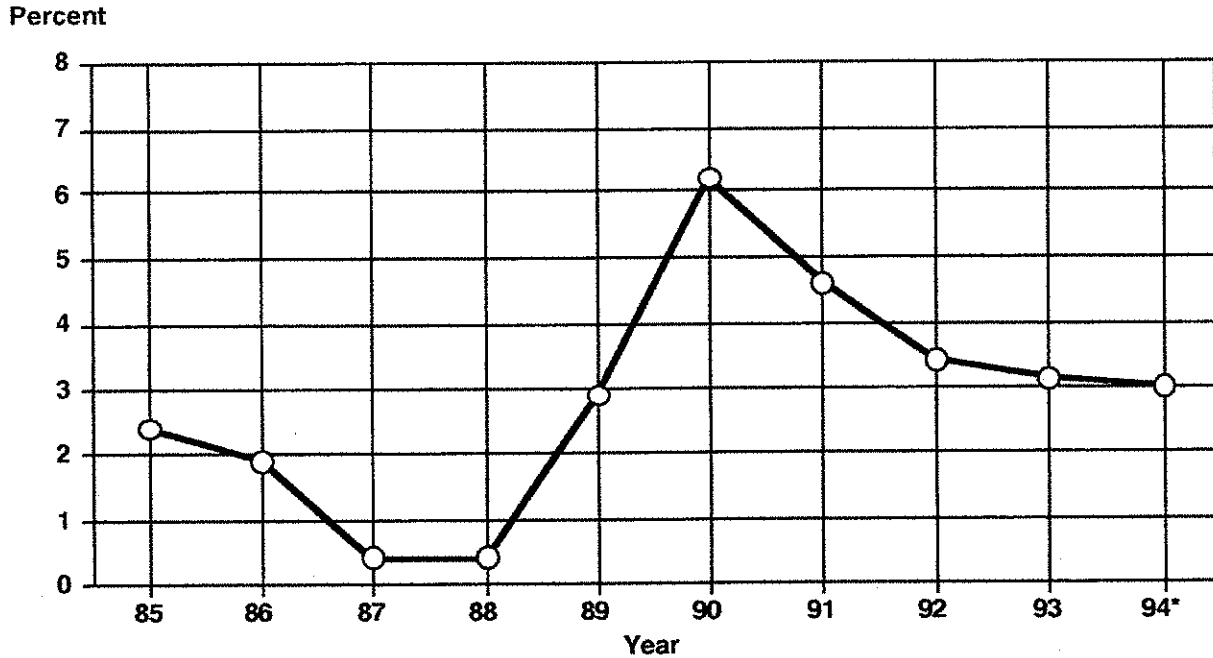


* Estimate

SOURCE: Community Planning and Development Department, MOA

ECONOMY

Inflation in Anchorage Annual Average Percent Change in Consumer Price Index



* Projected

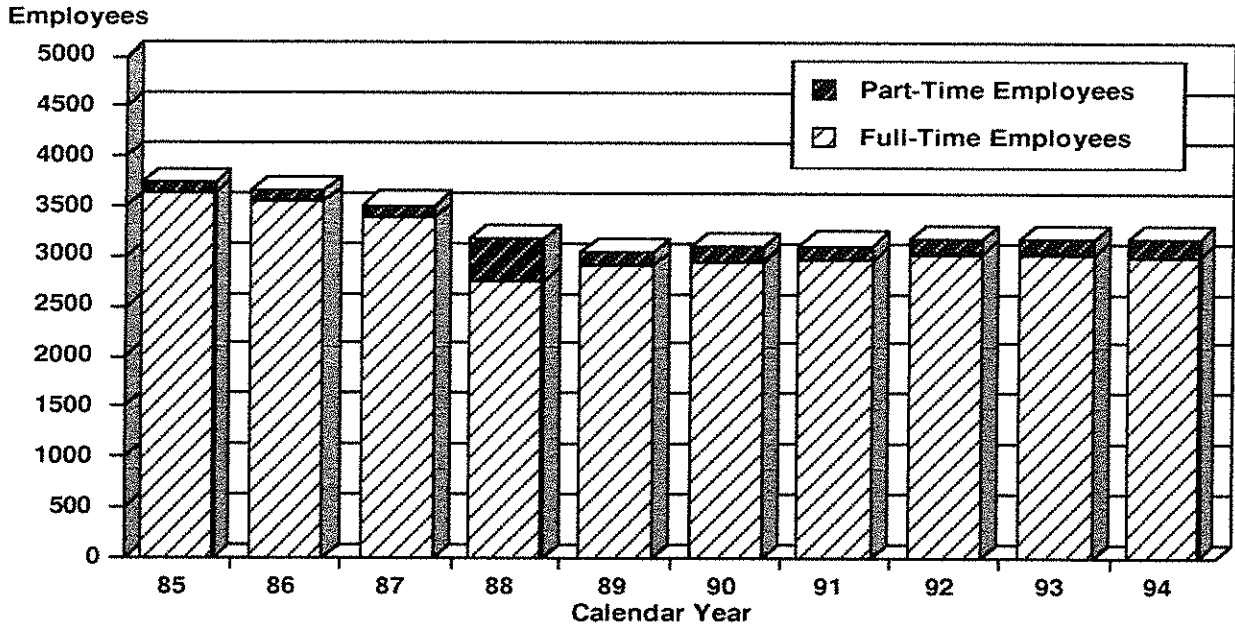
SOURCE: Community Planning and Development Department, MOA

| Per Capita Personal Income Anchorage / Alaska / U.S. | | | | | |
|---|------------------|---------------|-------------------------|---|--|
| | Anchorage | Alaska | U.S. Average | Percent Anchorage Higher Than Nation | Percent Alaska Higher Than Nation |
| 1986 | \$20,453 | \$17,810 | \$14,906 | 37% | 19% |
| 1987 | \$19,526 | \$17,240 | \$15,638 | 25% | 10% |
| 1988 | \$20,046 | \$17,931 | \$16,610 | 21% | 8% |
| 1989 | \$22,178 | \$19,631 | \$17,690 | 25% | 11% |
| 1990 | \$24,340 | \$20,887 | \$18,667 | 30% | 12% |
| 1991 | \$24,791 | \$21,498 | \$19,163 | 29% | 12% |
| 1992 | \$25,077 | \$22,067 | \$20,165 | 24% | 9% |

SOURCE: Bureau of Economic Analysis, Regional Economic Measurement Division

EMPLOYMENT

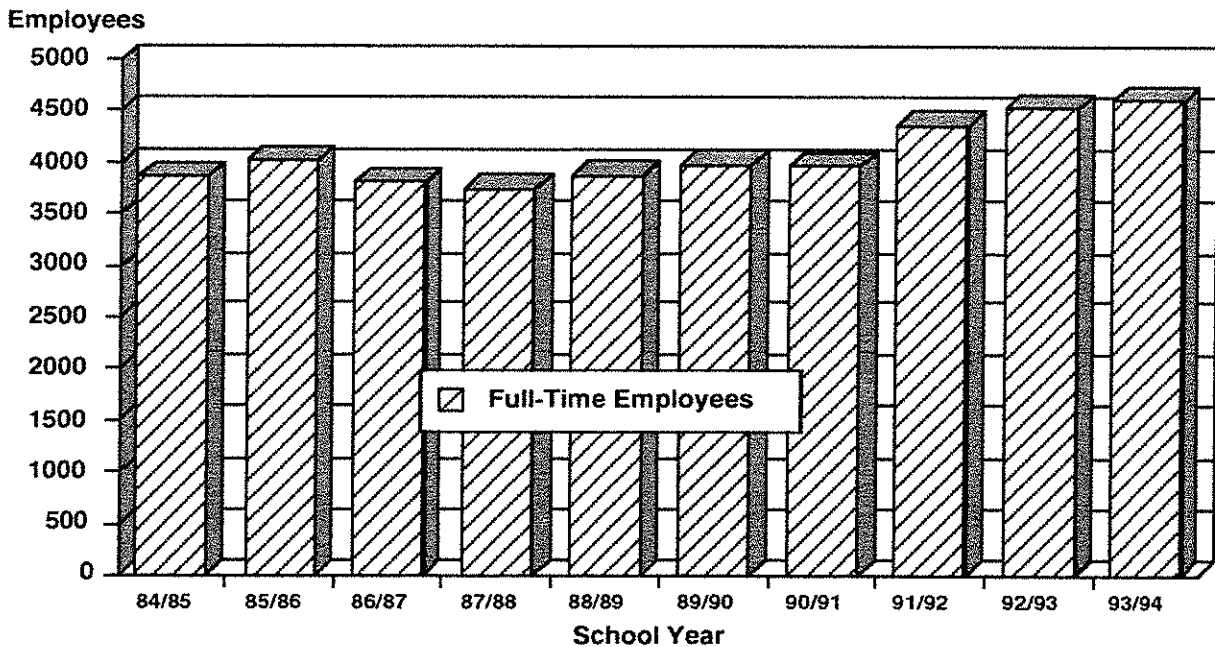
Municipality of Anchorage Employees 1985 - 1994



NOTE: A large number of AMEA positions were converted to part-time in 1988 and converted back to full-time in 1989.

SOURCE: Employee Relations Department, MOA

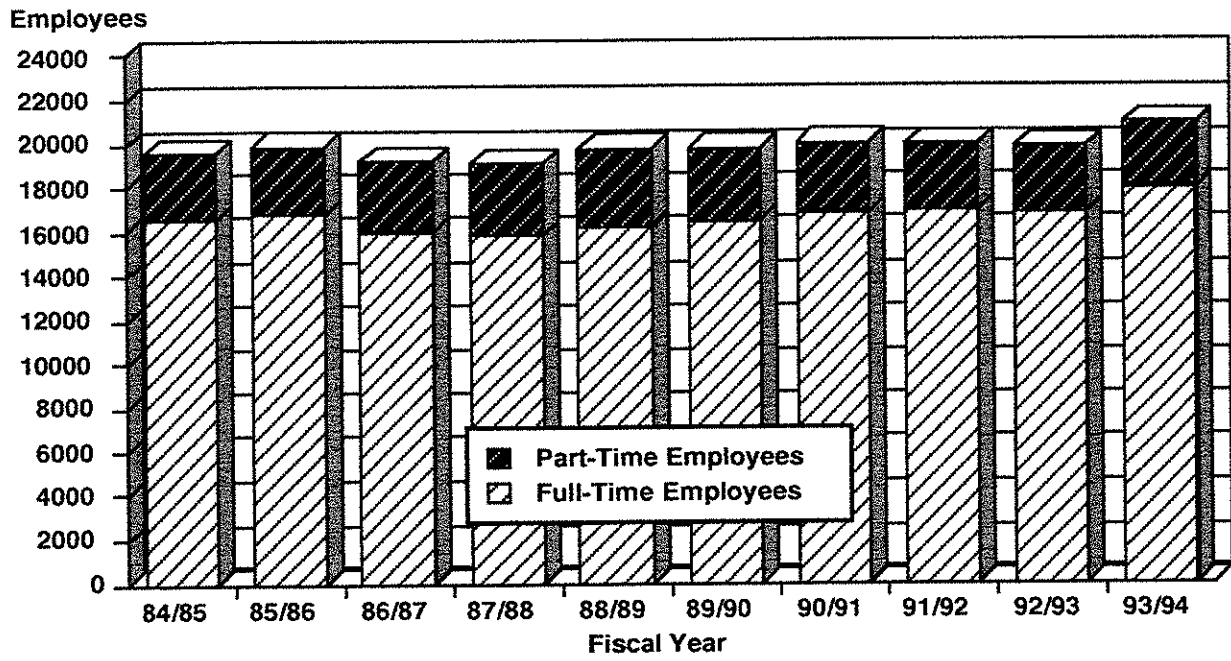
Anchorage School District Employees 1984/85 - 1993/94



NOTE: Part-time Noon Duty positions are included on a full-time-equivalency basis. Student Nutrition personnel and grant-funded personnel are not included.

SOURCE: Budgeting Department, Anchorage School District

State of Alaska Employees 1984/85 - 1993/94

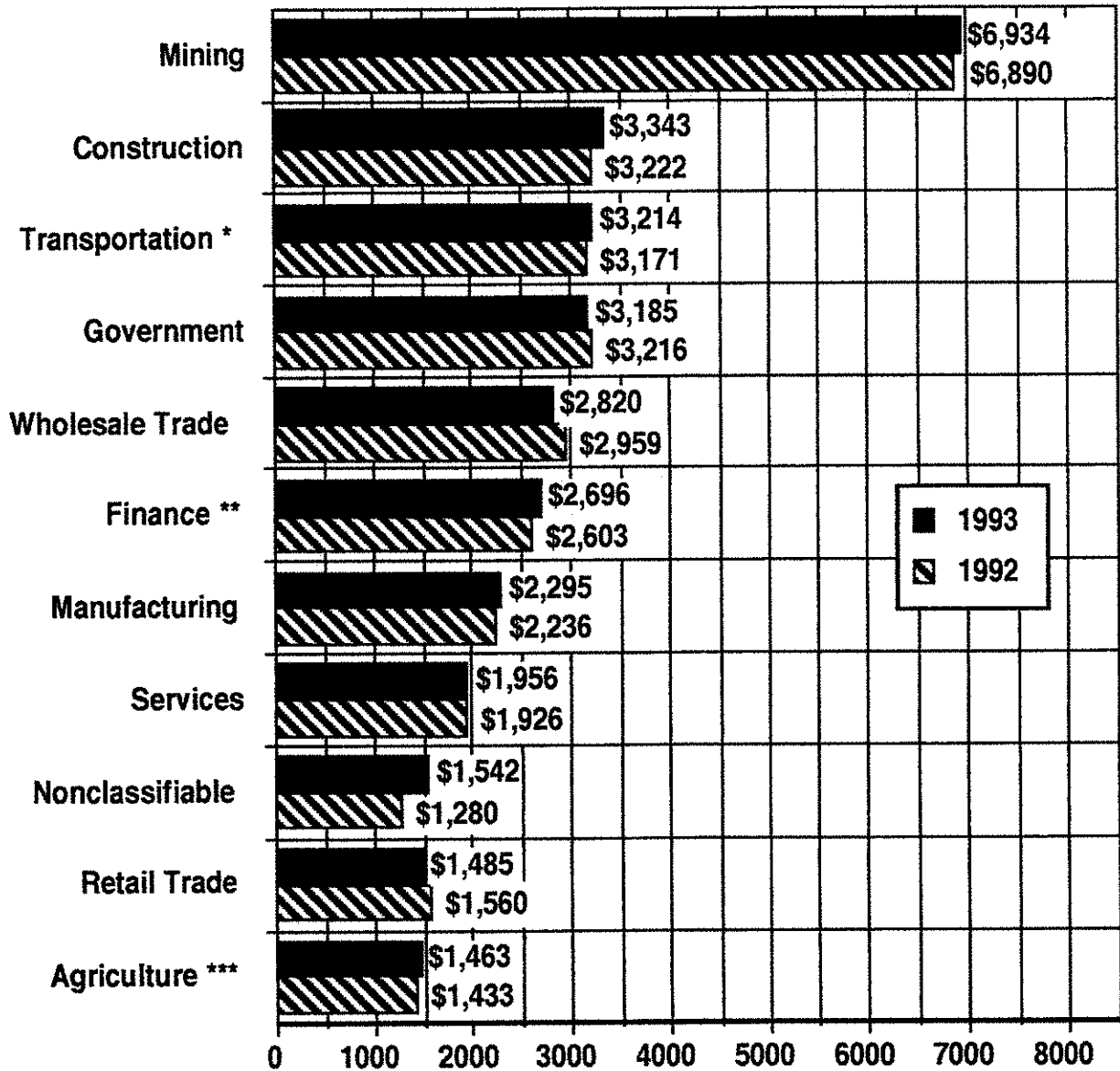


SOURCE: Office of Management and Budget, State of Alaska

| Employee Statistics | | | |
|--|---------|-----------|-----------|
| | | Full-Time | Part-Time |
| Municipality of Anchorage * (Including All Utilities) | 1985 | 3,638 | 101 |
| | 1986 | 3,560 | 89 |
| | 1987 | 3,391 | 119 |
| | 1988 | 2,738 | 439 |
| | 1989 | 2,926 | 134 |
| | 1990 | 2,946 | 140 |
| | 1991 | 2,967 | 147 |
| | 1992 | 3,027 | 143 |
| | 1993 | 3,018 | 159 |
| | 1994 | 3,001 | 179 |
| Anchorage School District | 1984/85 | 3,866 | |
| | 1985/86 | 4,019 | |
| | 1986/87 | 3,806 | |
| | 1987/88 | 3,742 | |
| | 1988/89 | 3,875 | |
| | 1989/90 | 3,986 | |
| | 1990/91 | 3,968 | |
| | 1991/92 | 4,366 | |
| | 1992/93 | 4,544 | |
| | 1993/94 | 4,613 | |
| State of Alaska | 1983/84 | 16,262 | 3,097 |
| | 1984/85 | 16,577 | 3,030 |
| | 1985/86 | 16,763 | 3,083 |
| | 1986/87 | 16,038 | 3,194 |
| | 1987/88 | 15,788 | 3,247 |
| | 1988/89 | 16,245 | 3,506 |
| | 1989/90 | 16,451 | 3,296 |
| | 1990/91 | 16,861 | 3,160 |
| | 1991/92 | 16,933 | 3,053 |
| 1992/93 | 16,773 | 2,903 | |

* Includes regular workforce (i.e., total filled positions, excluding temporary hires) for all General Government and all Utilities, including ATU. See Appendix for additional breakdown of employment figures over the last seven years.

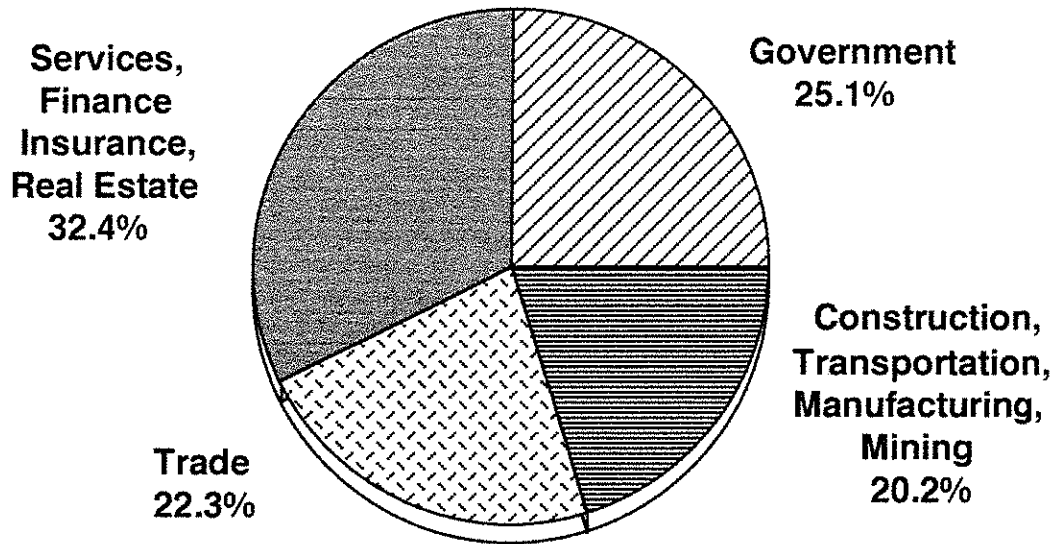
**Average Monthly Wage
Anchorage Labor Division
First Quarter, 1992 and 1993**



- * Transportation, Communication, & Utilities
- ** Finance, Insurance, & Real Estate
- *** Agriculture, Forestry, & Fisheries

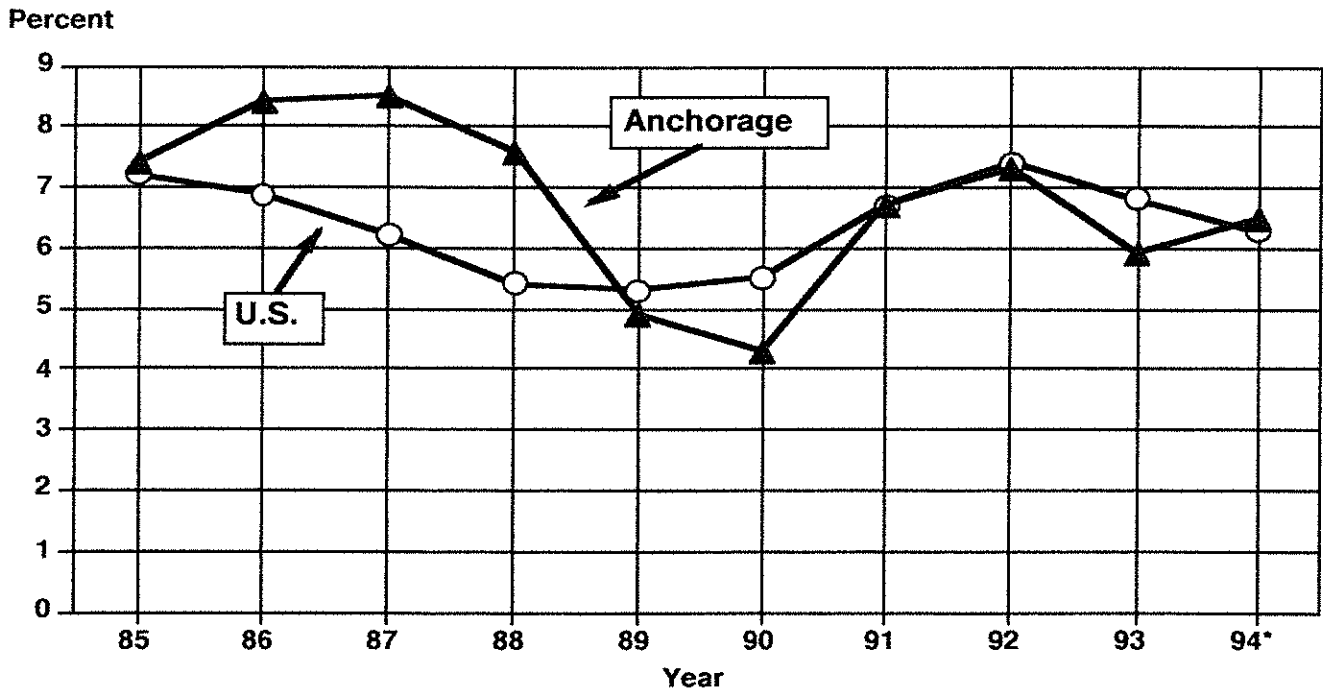
SOURCE: Alaska Department of Labor, Statistical Quarterly, 1st Quarter, 1993

Anchorage Employment Distribution -- 1993



SOURCE: Alaska Department of Labor

Average Annual Unemployment Rates

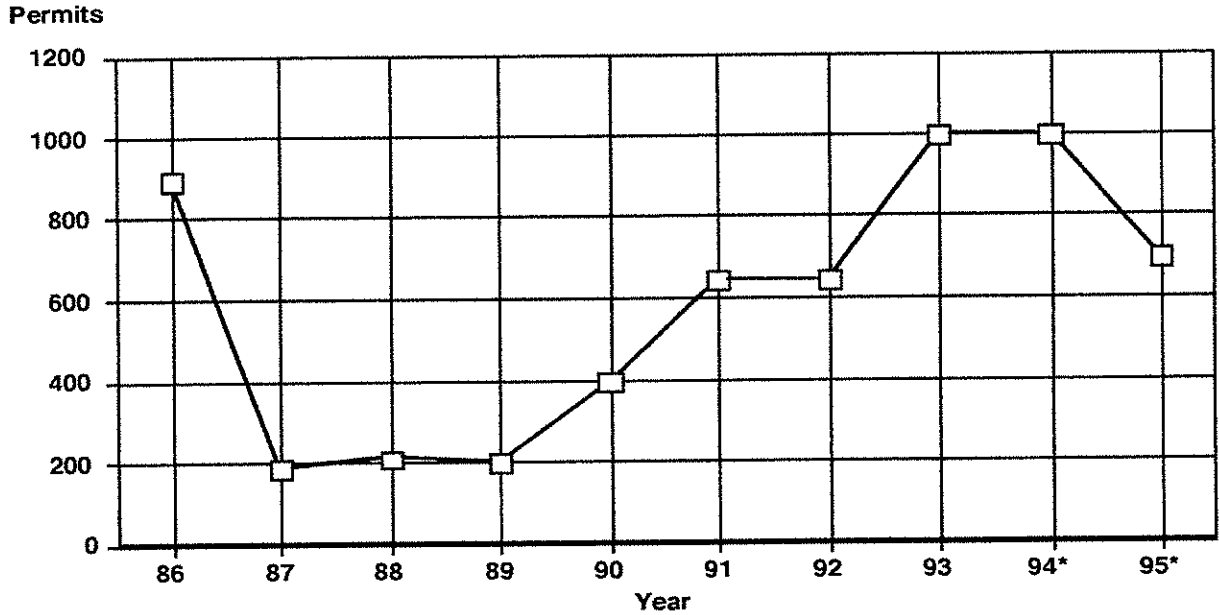


* The 1994 figure is an average of January through July.

SOURCE: Alaska Department of Labor

LAND AND HOUSING

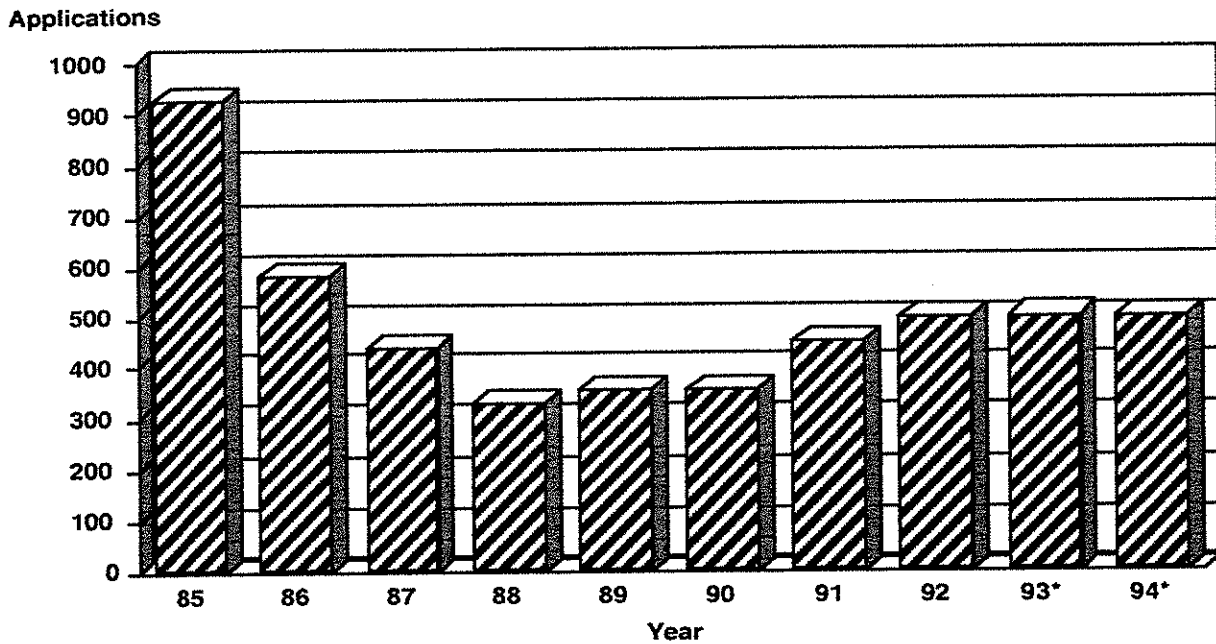
Total New Housing Units Authorized By Permits



* Estimate

Source: Public Works Department, MOA

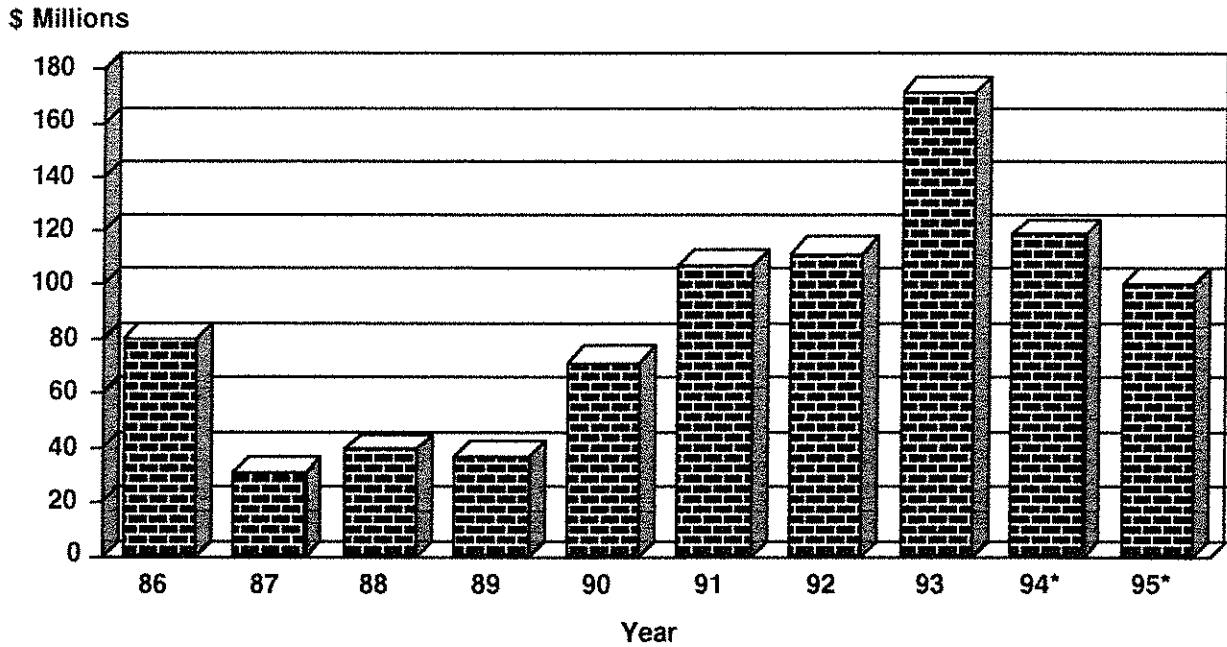
Zoning Conditional Use and Subdivision Applications Processed



* Estimate

SOURCE: Community Planning and Development Department, MOA

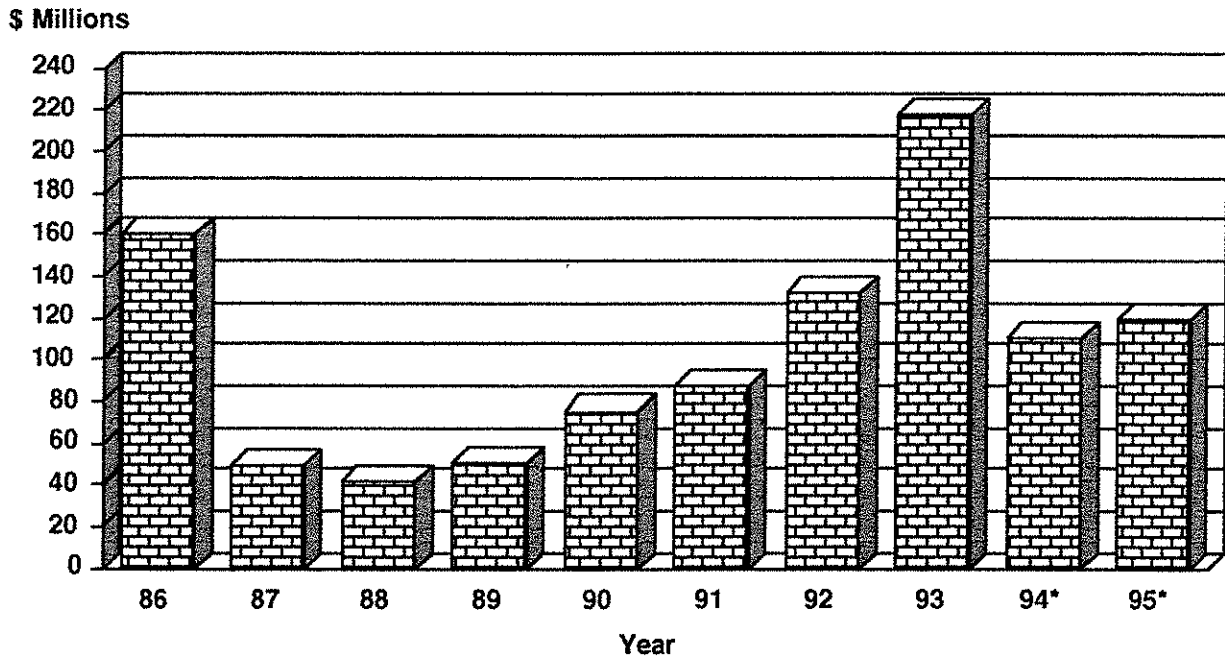
Construction Spending in Anchorage Residential



* Estimate

SOURCE: Public Works Department, MOA

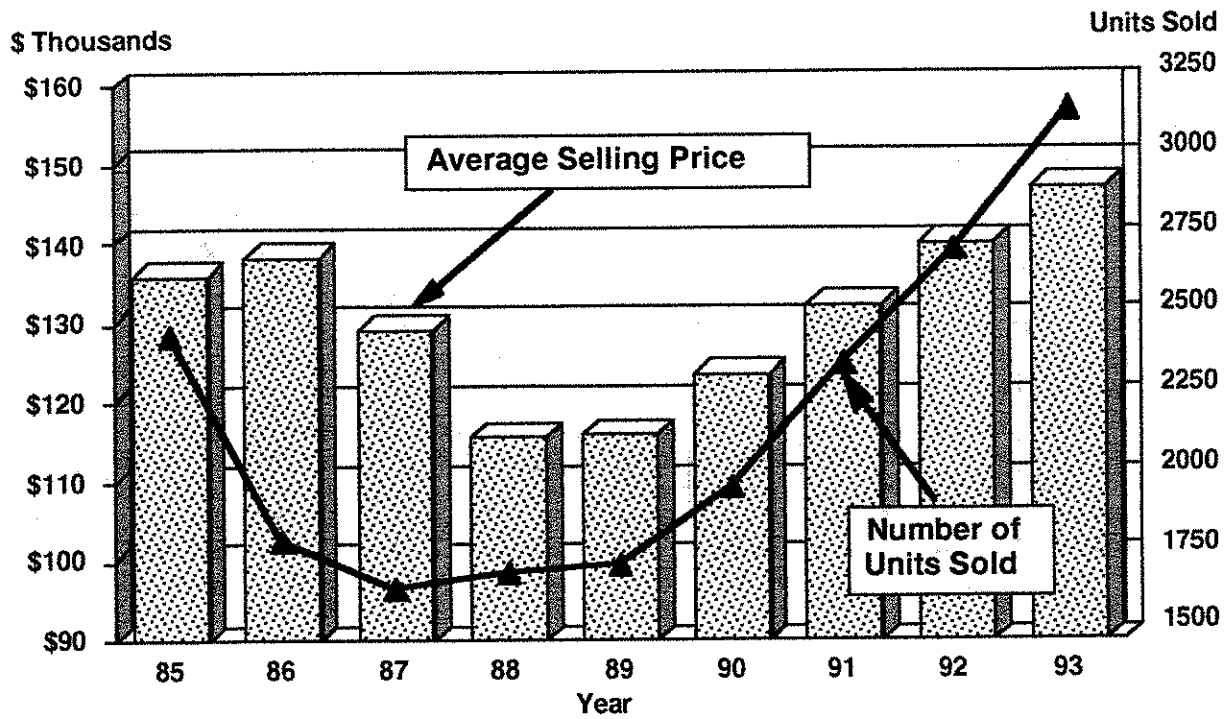
Construction Spending in Anchorage Non-residential



* Estimate

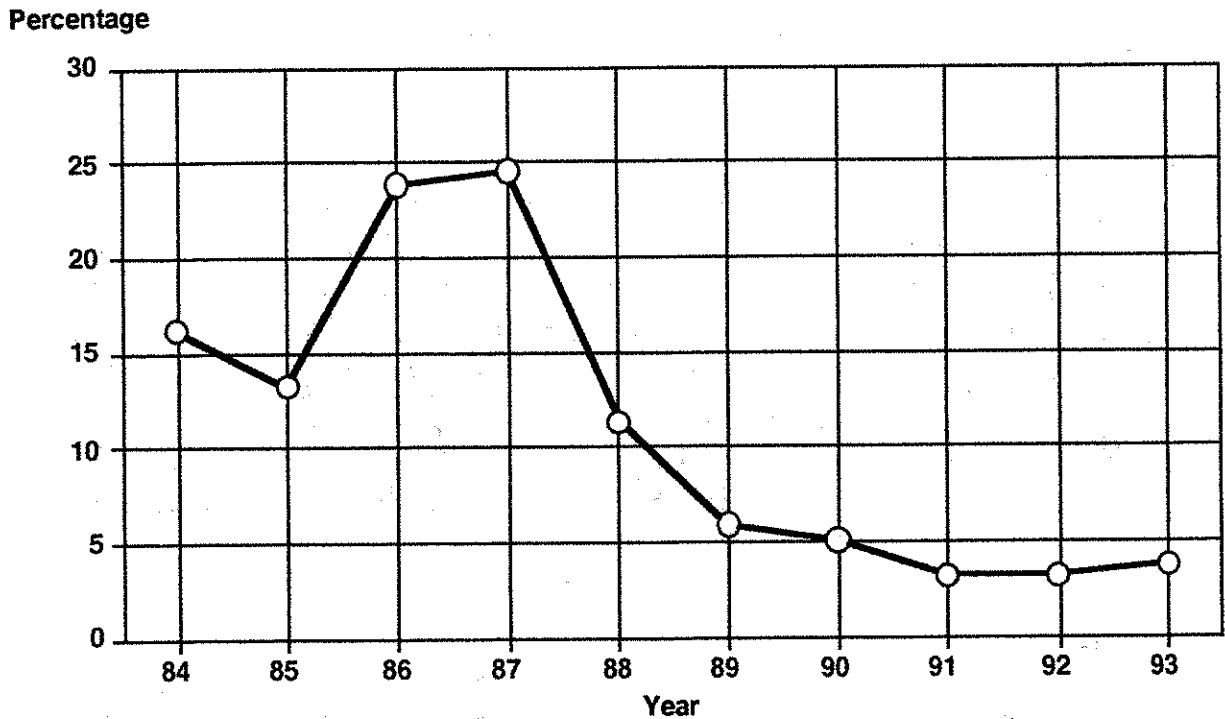
NOTE: Large increase from 1991 to 1992 due to several new construction projects including Alyeska Prince Hotel, Costco, Federal Express, Red Robin, Mapco, Alaska USA Federal Credit Union, and Eagle Hardware.

Average Selling Price of a Single-family Home in the Municipality of Anchorage



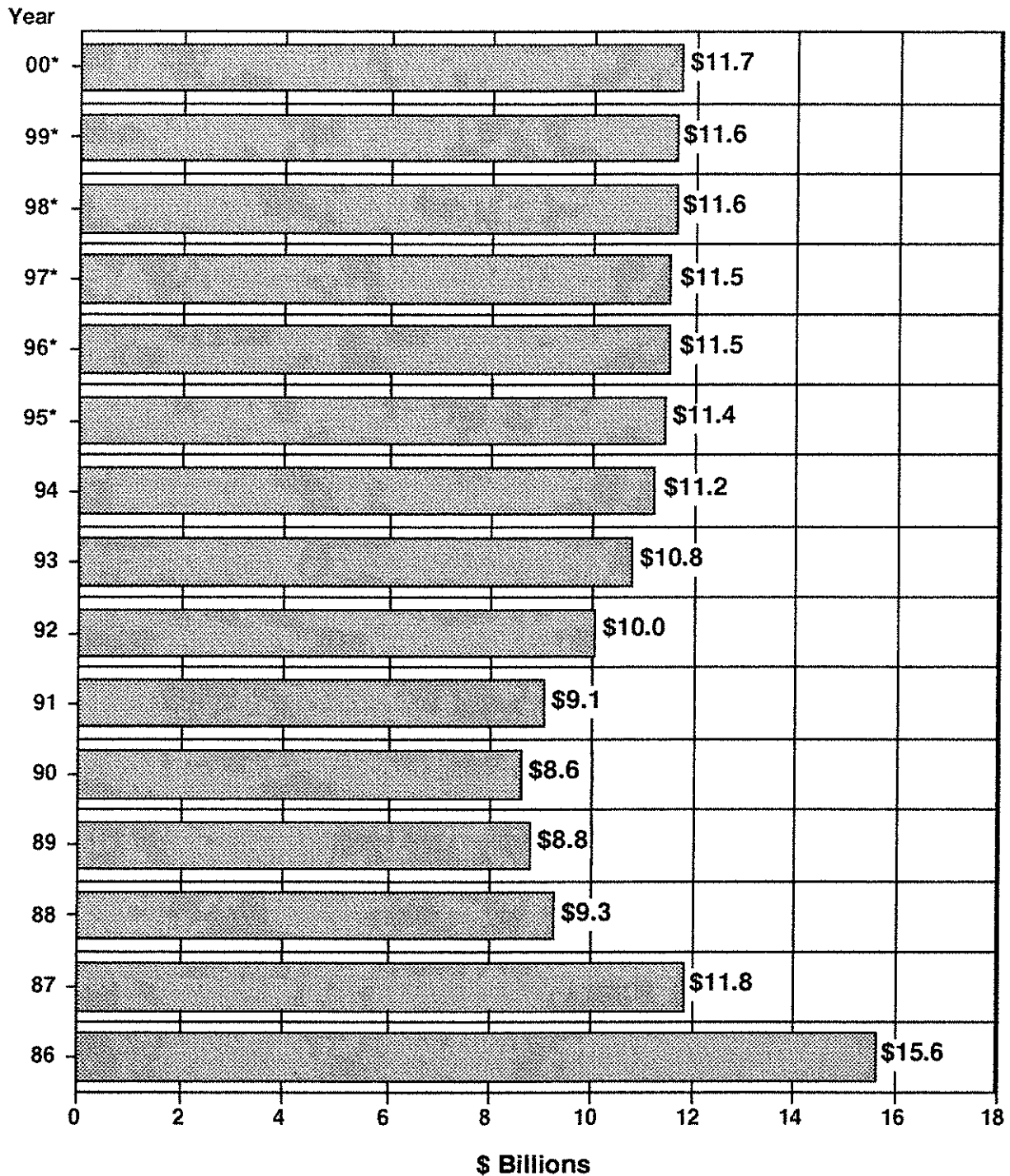
SOURCE: Multiple Listing Services.

Anchorage Apartment Vacancy Rate



SOURCE: Community Planning and Development Department, MOA

Assessed Valuation of Real and Personal Taxable Property



* Estimate

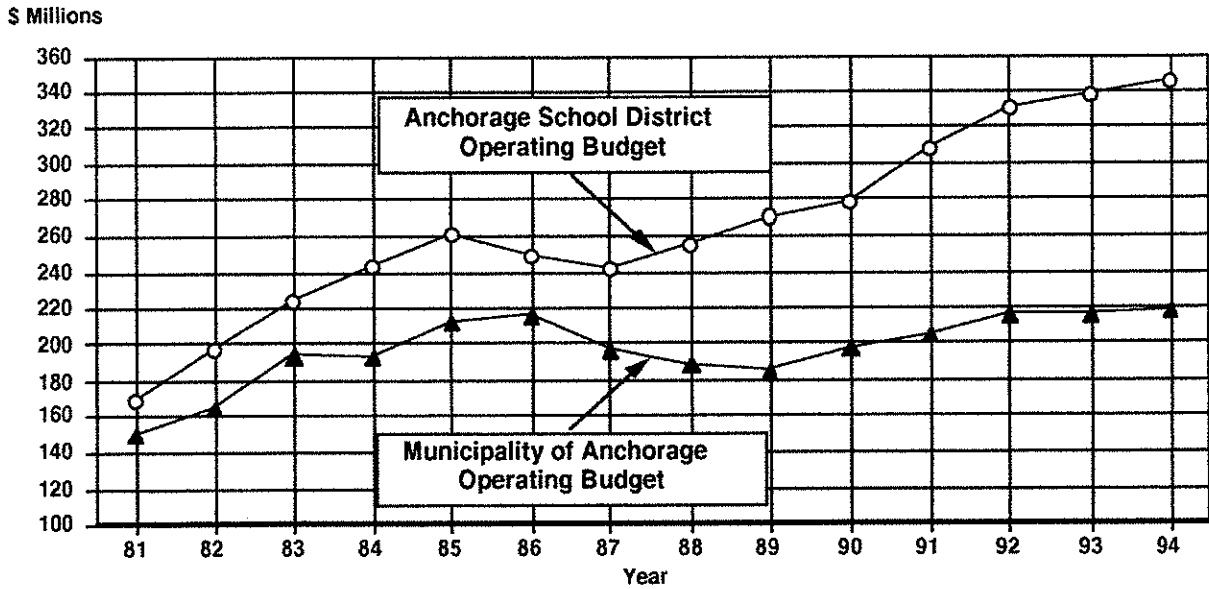
Note: The total number of real property parcels appraised in 1994 is estimated to be 85,456. Values shown above include residential property, personal property, commercial property, and Utility Net Plant (i.e., MUSA).

Note: Data is derived from "Annual Report on Assessment and Taxation."

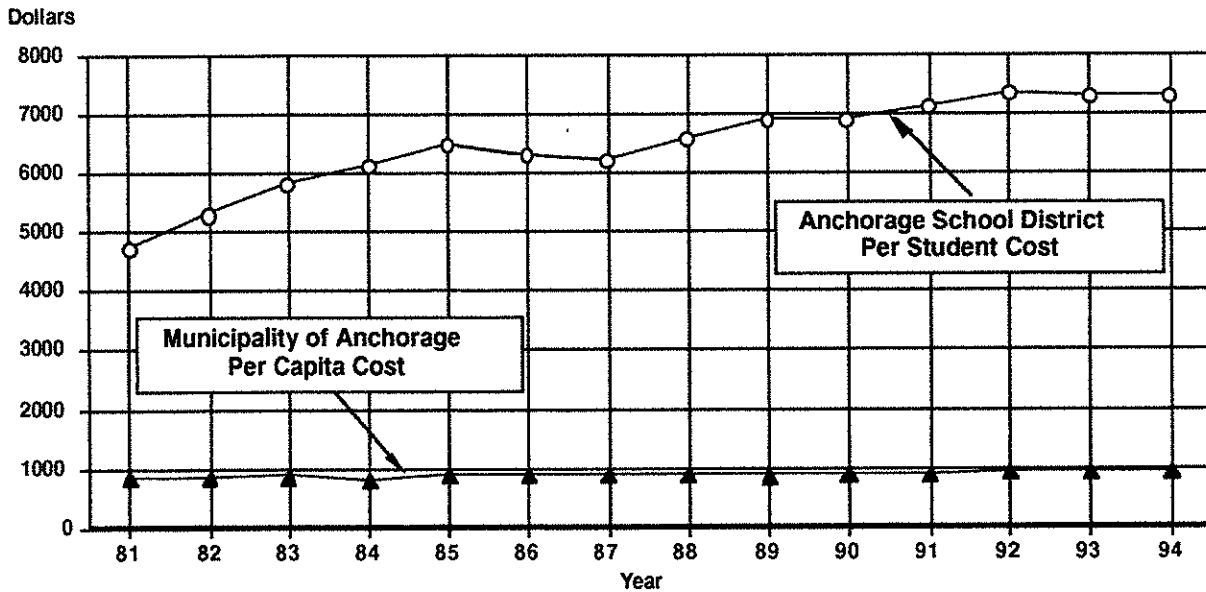
SOURCE: Property Appraisal Division, MOA

ANCHORAGE SCHOOL DISTRICT

Historical Comparison of General Government and Anchorage School District Operating Budgets 1981 - 1994

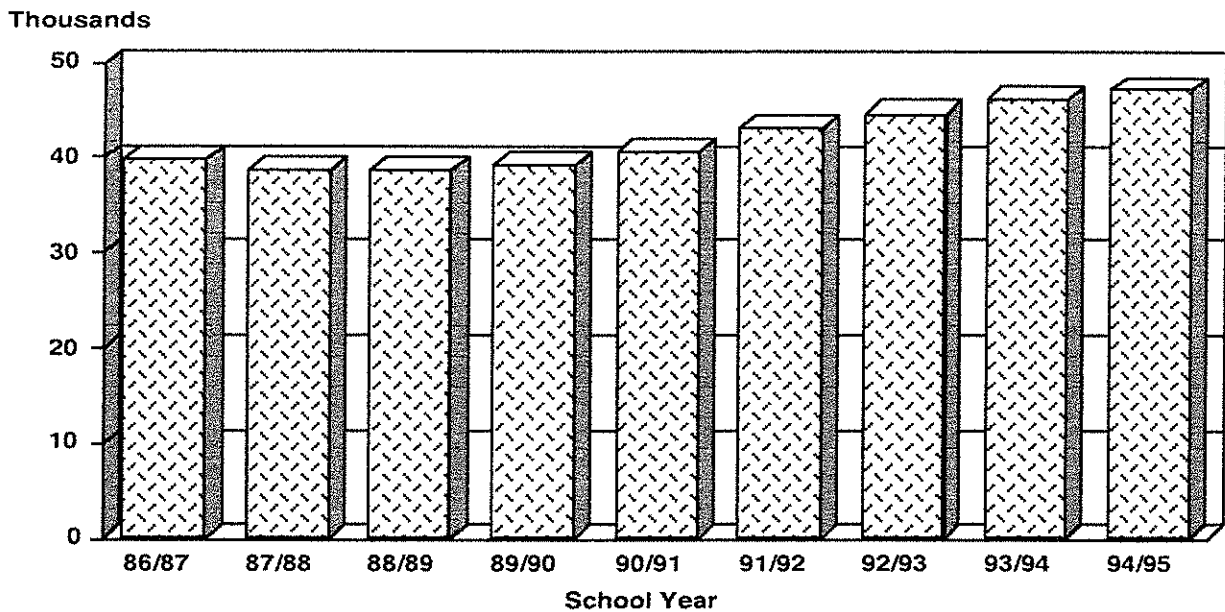


Per Capita / Per Student Cost Comparison of General Government and Anchorage School District 1981 - 1994



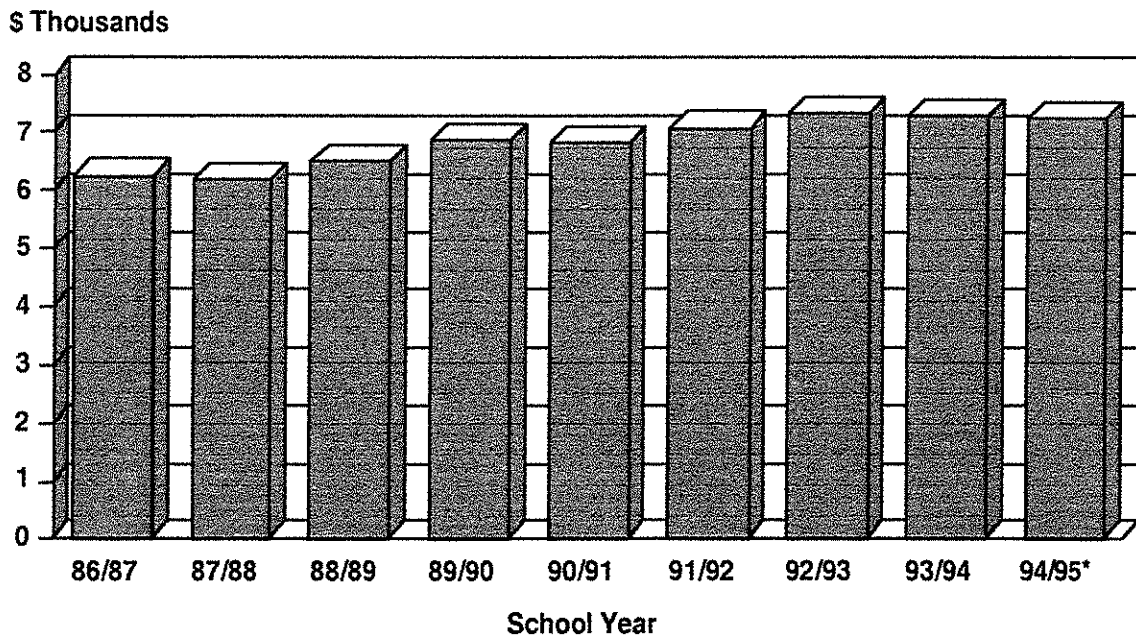
NOTE: Per Student cost represents budgeted cost based on number of full-time equivalent students. Per Capita cost represents budgeted cost based on Anchorage population.

**Anchorage School District Student Enrollment
(Full-time Equivalent)
School Years 1986/87 Through 1994/95**



SOURCE: Budgeting Department, Anchorage School District

**Average Budgeted Cost
Per Anchorage School District Student
School Years 1986/87 Through 1994/95 ***

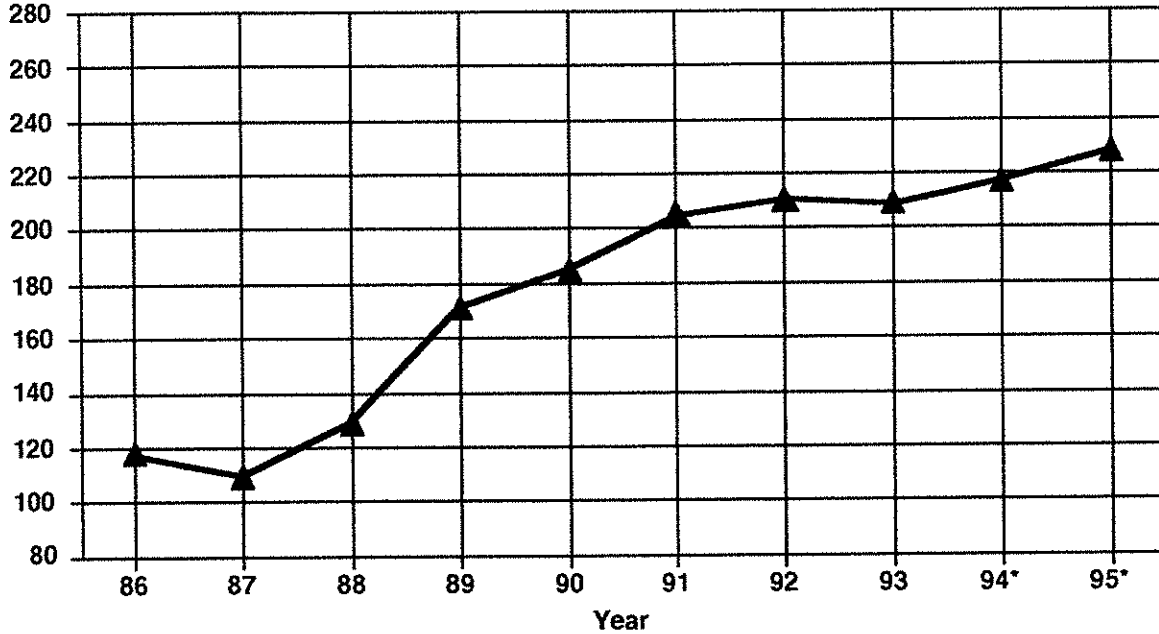


* Using Approved Anchorage School District budget figures, and including a proposed 1994/95 budget revision. Number of students represents full-time equivalents.
SOURCE: Budgeting Department, Anchorage School District

PUBLIC SAFETY

Police Department Requests for Service

Thousands of Requests



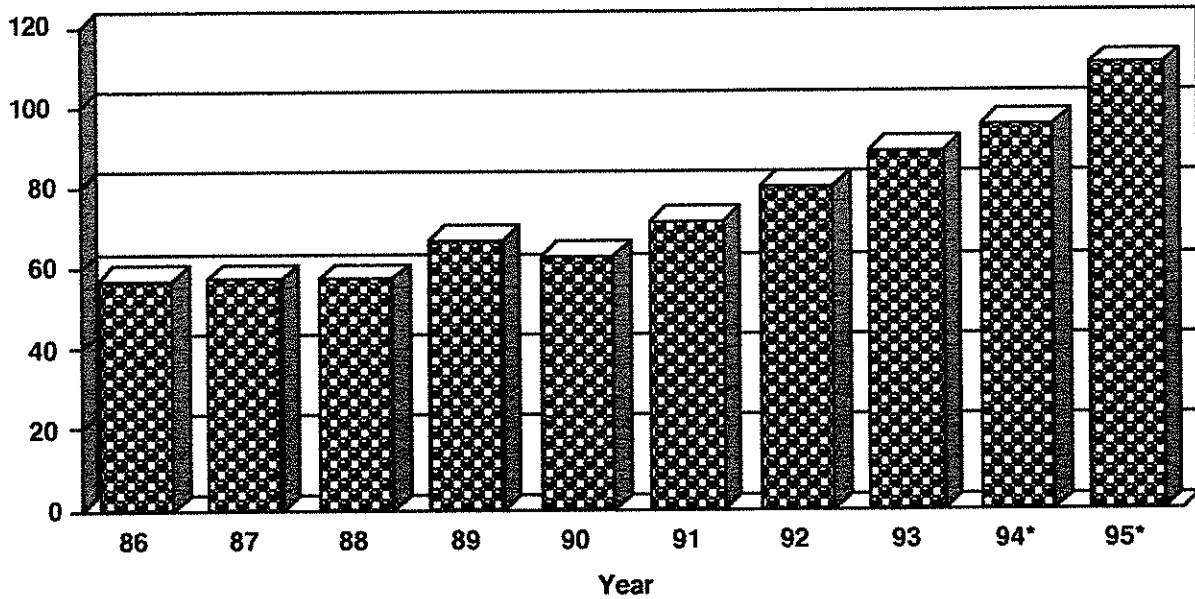
* Estimate

NOTE: More accurate method of computer tracking of incidents began in 1989.

SOURCE: Police Department, MOA

Health Clinic Visits

Thousands

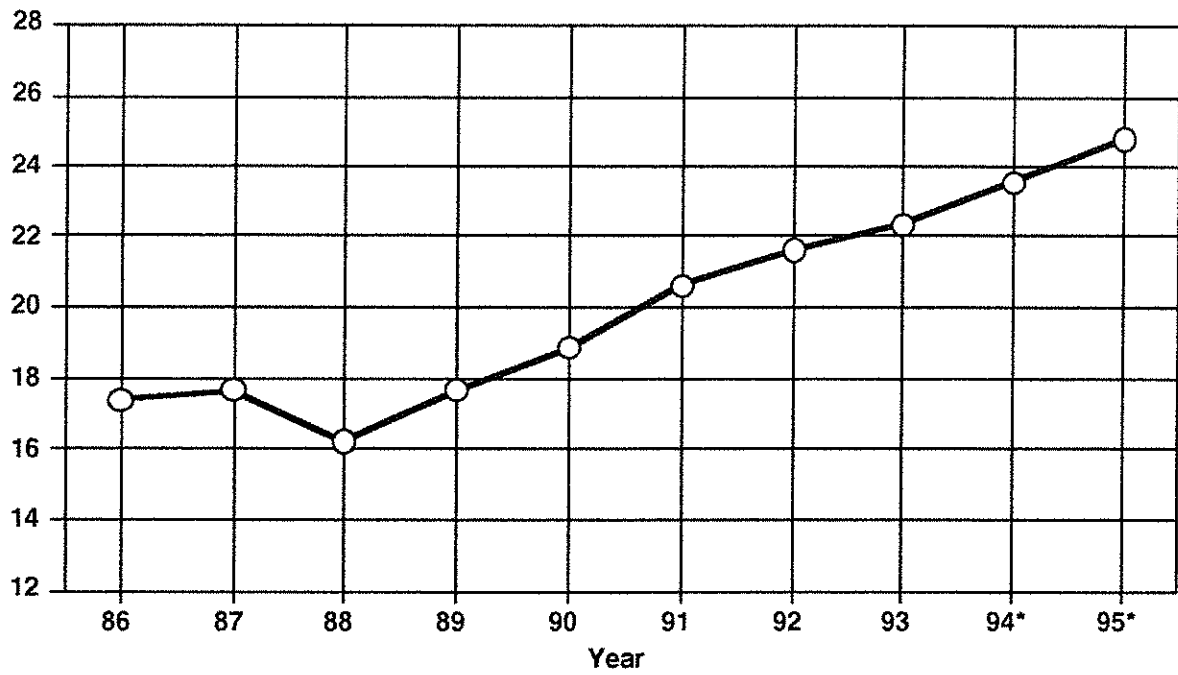


* Estimate

SOURCE: Health and Human Services Department, MOA

Fire/EMS Alarms

Thousands



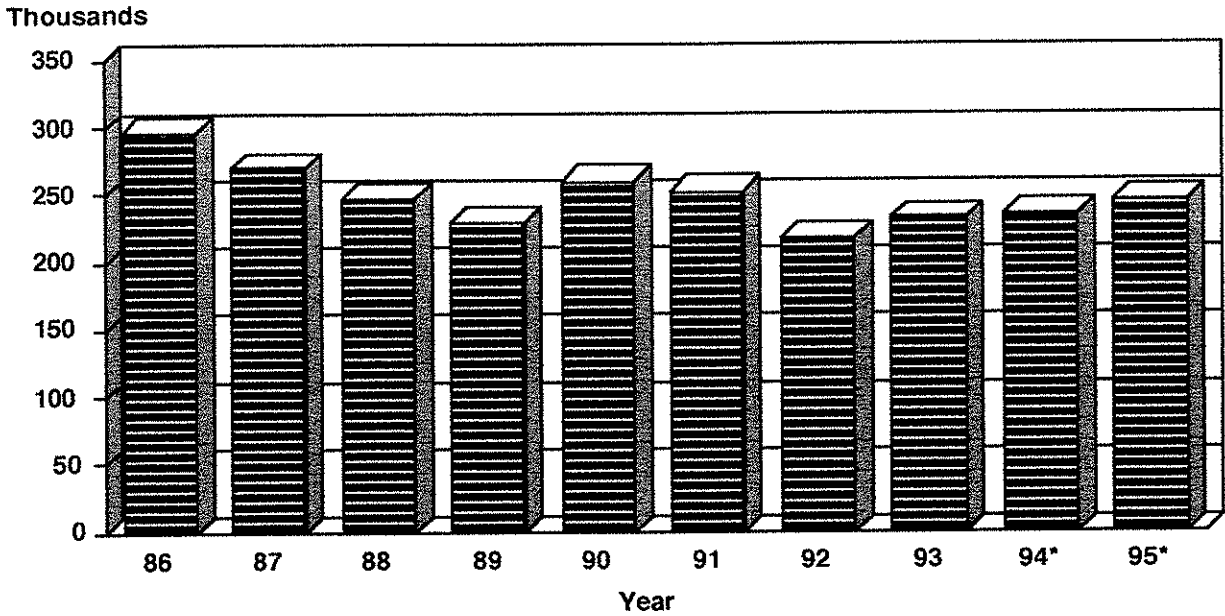
* Estimate

NOTE: Private ambulance service started in Anchorage in 1988.

SOURCE: Fire Department, MOA

TRANSPORTATION

Merrill Field Total Landings and Takeoffs

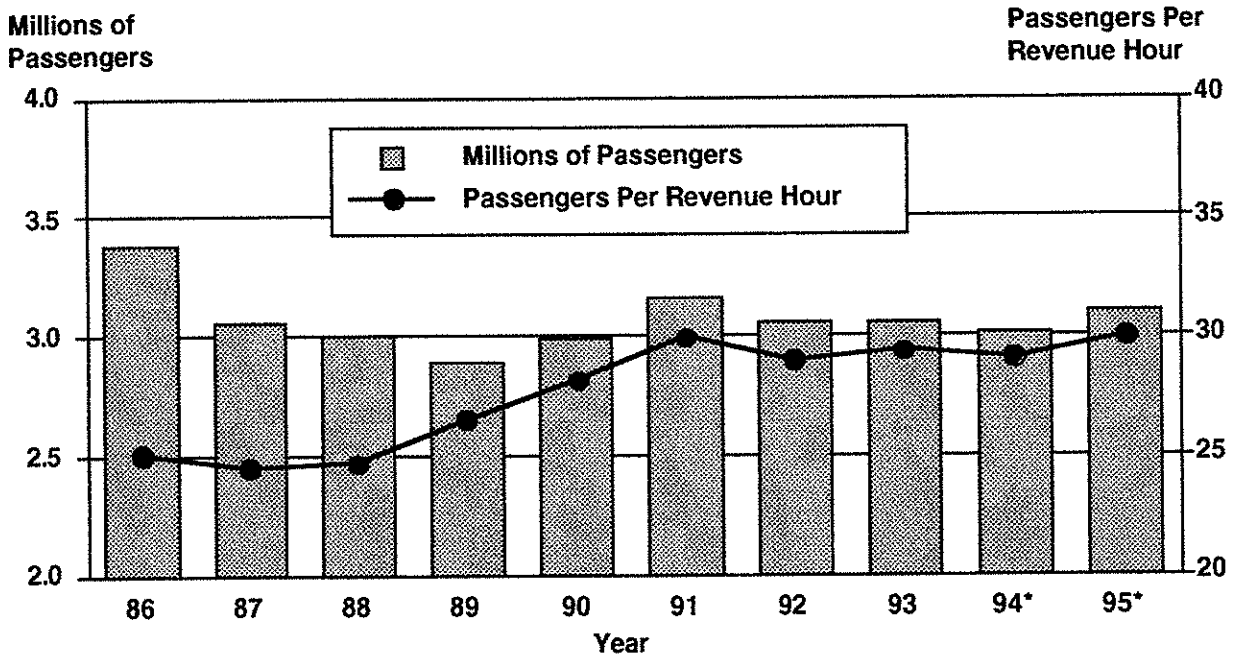


* Estimate

NOTE: According to the Federal Aviation Administration, Merrill Field was the 57th busiest airport in the nation in 1993.

SOURCE: Merrill Field Airport, MOA

People Mover Ridership

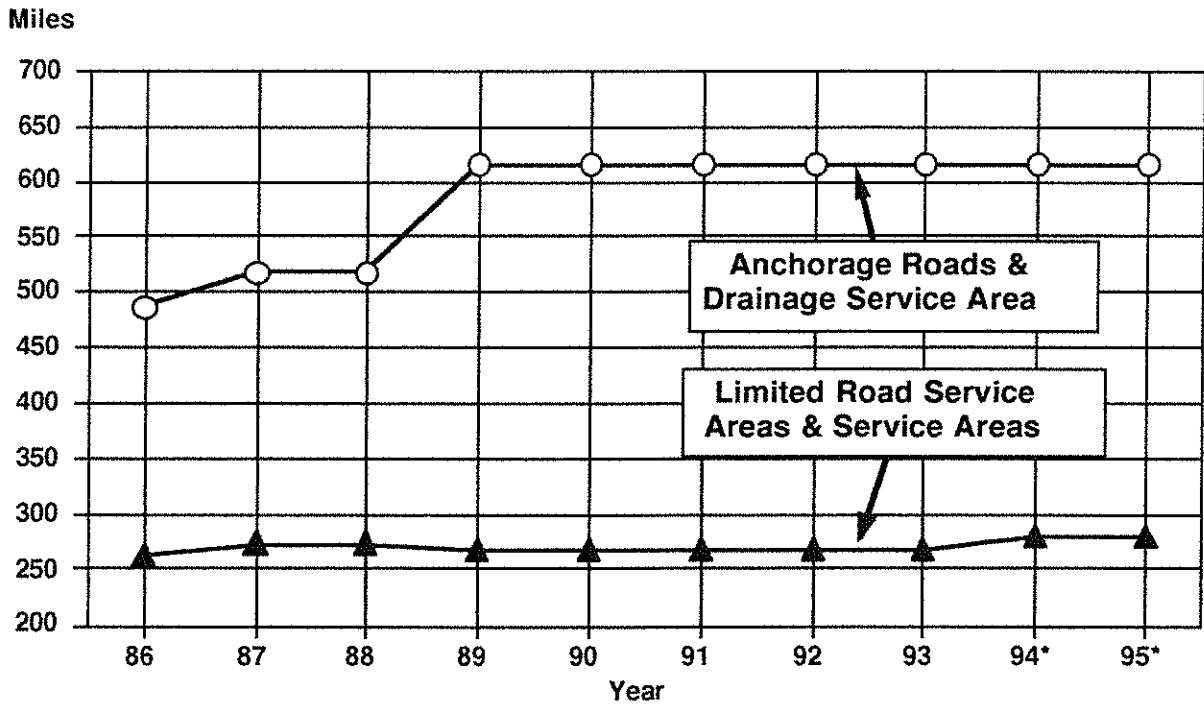


* Estimate

NOTE: 1994 Passengers Per Revenue Hour based on 103,860 operational hours.

SOURCE: Transit Department, MOA

Miles of Road Maintained by the Municipality



* Estimate

SOURCE: Public Works Department, MOA

Vehicle Registration in Anchorage

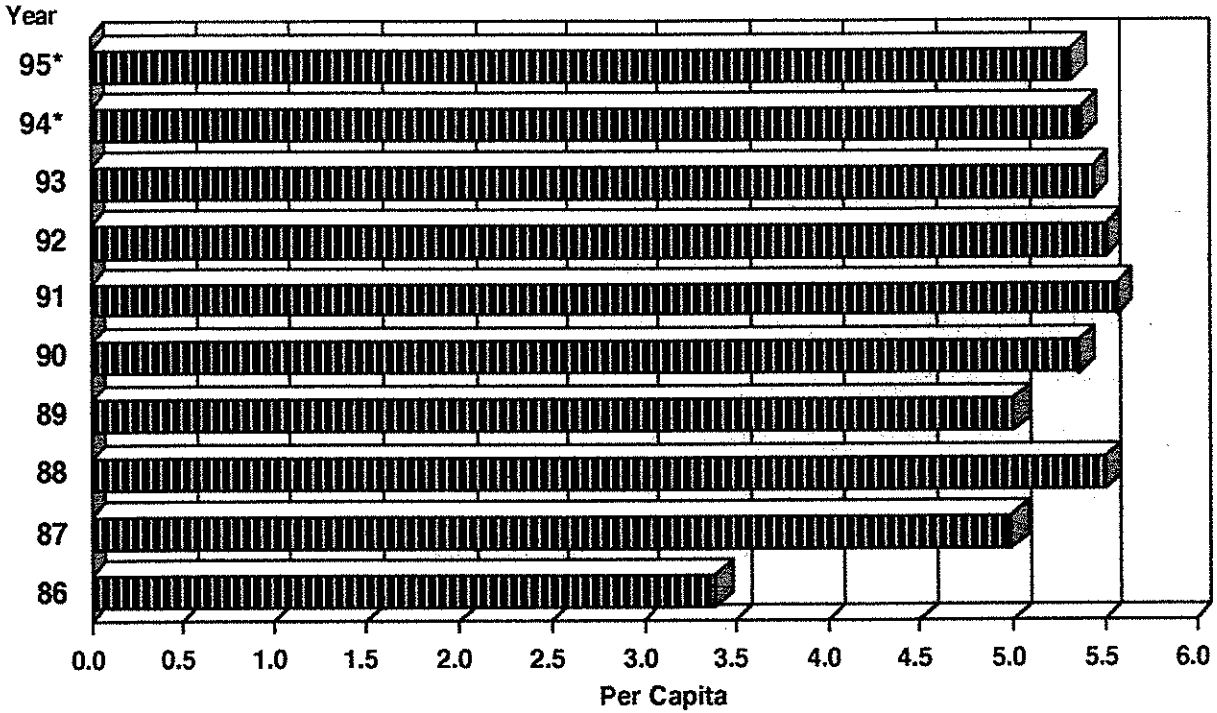
| | Passenger Vehicles | Motor-Cycles | Commercial Trailers | Trailers | Commercial Trucks | Pickups | Buses | Total |
|-----------------|--------------------|--------------|---------------------|----------|-------------------|---------|---------|---------|
| 1989 | 128,237 | 4,413 | 5,141 | 20,212 | 8,290 | 40,224 | 501 | 207,018 |
| 1990 | 133,750 | 4,230 | 5,593 | 20,840 | 8,672 | 42,462 | 484 | 216,031 |
| 1991 | 137,091 | 4,195 | 5,797 | 21,561 | 8,660 | 43,727 | 330 | 221,361 |
| 1992 | 141,860 | 4,345 | 5,951 | 22,866 | 8,591 | 45,218 | 347 | 229,178 |
| 1993 | 131,800* | 4,554 | 6,859 | 23,416 | 10,842 | 43,673 | 12,962* | 234,106 |
| % Change | | | | | | | | |
| 1992 to | | | | | | | | |
| 1993 | * | 4.8% | 15.3% | 2.4% | 26.2% | (3.4%) | * | 2.2% |

* In 1993, the Division of Motor Vehicles changed their classification of minivans from "Passenger Vehicles" to "Bus."

SOURCE: Alaska Department of Public Safety

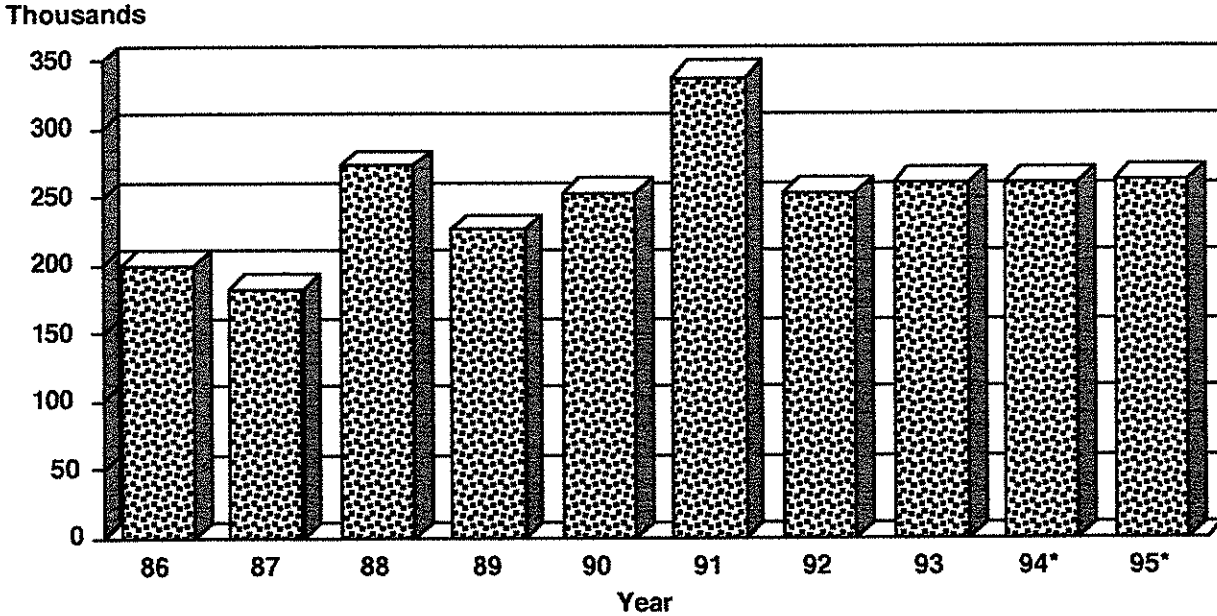
CULTURAL AND RECREATIONAL

Library Books/Materials Circulated Per Capita



* Estimate
 SOURCE: Anchorage Municipal Library, MOA

Anchorage Museum of History and Art Visitors



* Estimate
 NOTE: Unusually large attendance at dinosaur exhibit in 1988 (70,356) and whale exhibit in 1991 (80,617).
 SOURCE: Anchorage Museum of History and Art, MOA

Municipal Parks / Trails / Recreation Areas - 1994

| | |
|--------------------------------------|----------|
| Bike Trails (Municipally Maintained) | 95 Miles |
| Playgrounds | 74 |
| Ski Trails | 132.5 KM |
| Tennis Courts | 65 |
| Ball Fields/Recreation Fields | 90 |
| Ice Skating Areas | 13 |
| Fitness Trails/Clusters | 13 |
| Community Recreation Centers | 3 |
| Swimming Pools | 6 |
| Lakes | 15 |
| Campgrounds | 2 |
| Golf Courses | 1 |
| Track and Field Area | 1 |

NOTE: Totals include facilities in the Anchorage Bowl, Eagle River, Chugiak and Girdwood.

| | <u>1984</u> | <u>1986</u> | <u>1988</u> | <u>1990</u> | <u>1992</u> | <u>1994*</u> |
|-----------------|-------------|-------------|-------------|-------------|-------------|--------------|
| Municipal Parks | 160 | 170 | 189 | 194 | 199 | 204 |

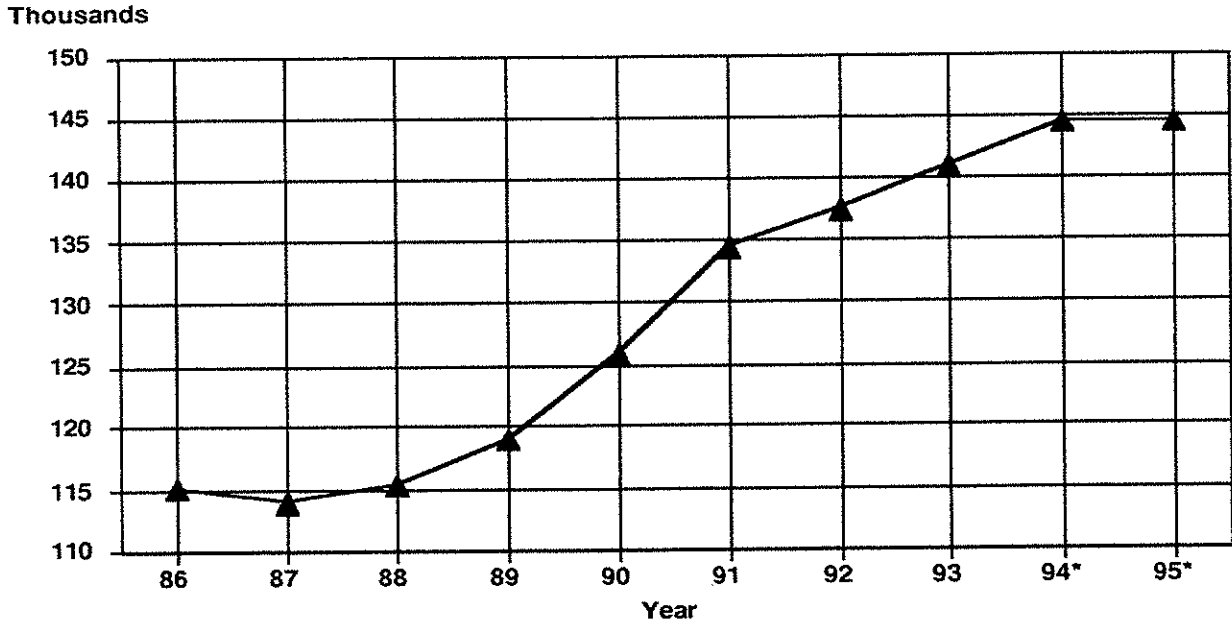
* Estimate

NOTE: In 1994, an estimated 15,277 acres of Municipal land will be managed or maintained as park land.

SOURCE: Parks and Recreation Division, MOA

PUBLIC UTILITIES

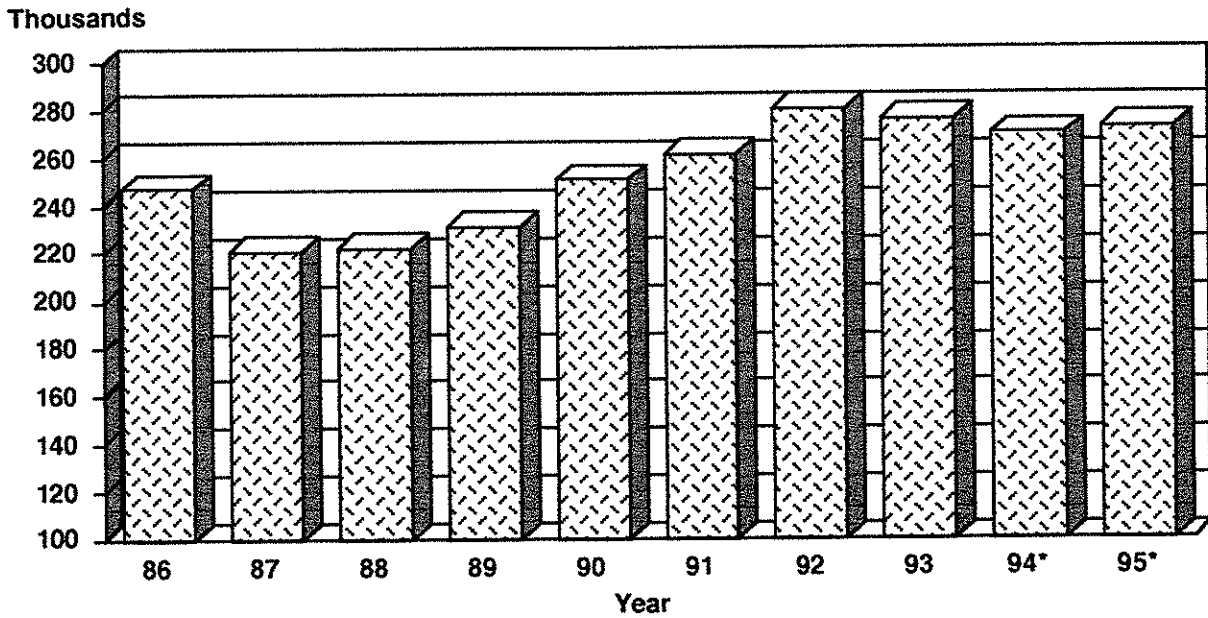
Anchorage Telephone Utility Access Lines



* Estimate

SOURCE: Anchorage Telephone Utility, MOA

Solid Waste Services Total Tons Disposed

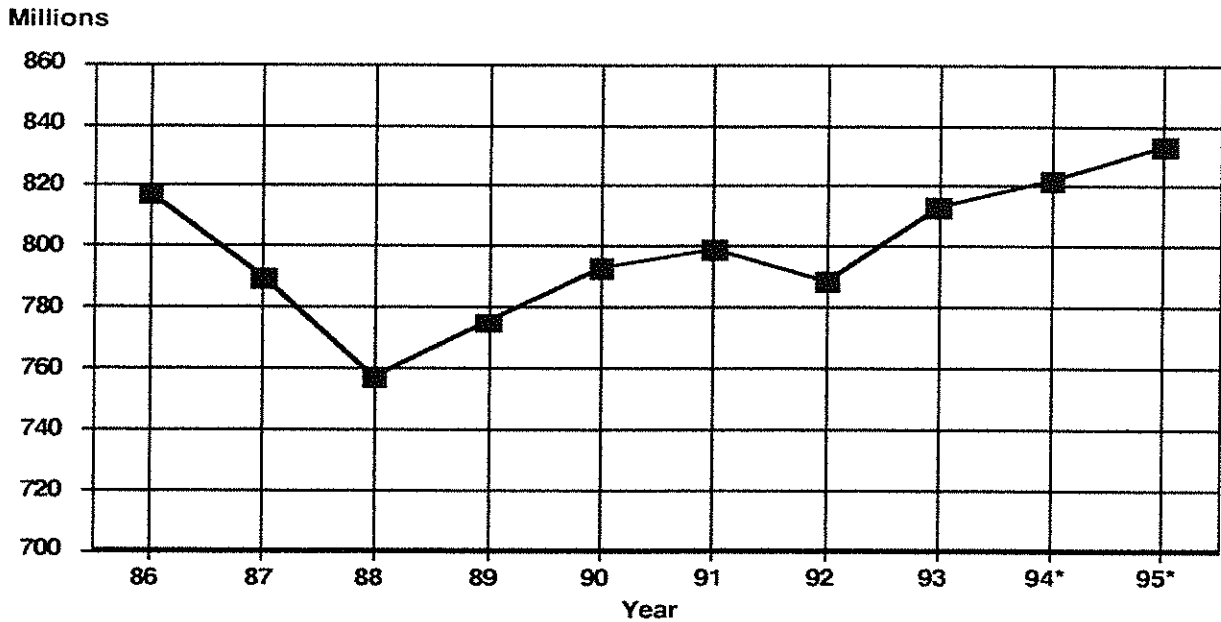


* Estimate

NOTE: Facilities located at the intersection of Glenn Highway and Hiland Road and at 1111 East 56th Avenue opened November, 1987.

SOURCE: Solid Waste Services, MOA

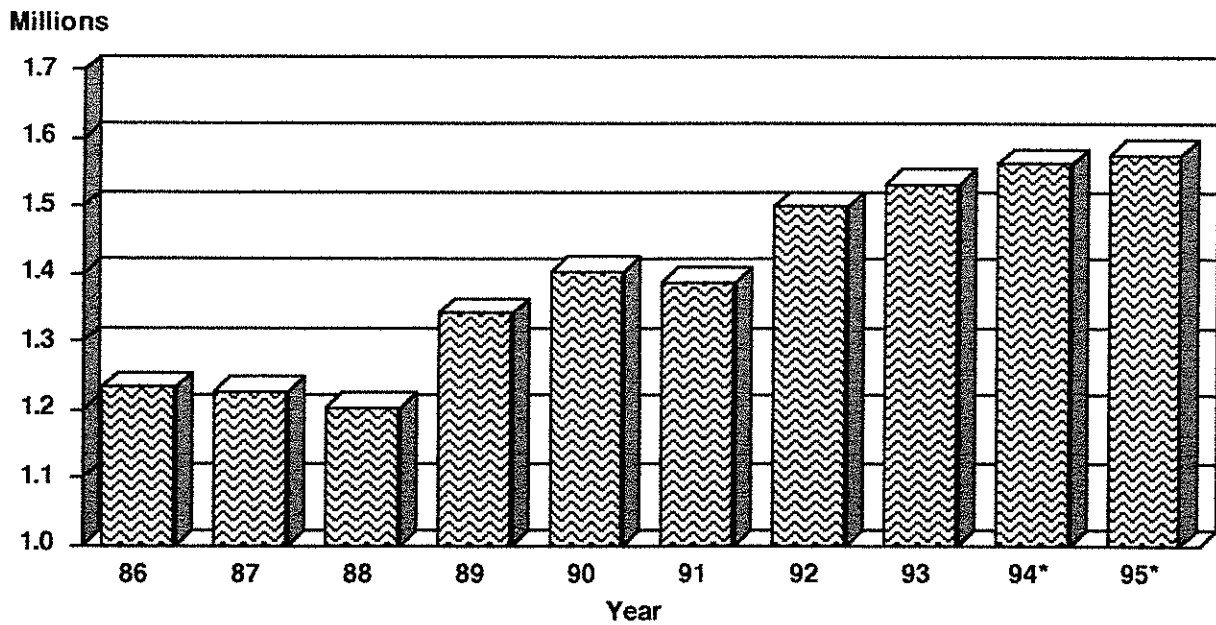
Municipal Light & Power Retail Kilowatt Hour Sales



* Estimate

SOURCE: Municipal Light & Power, MOA

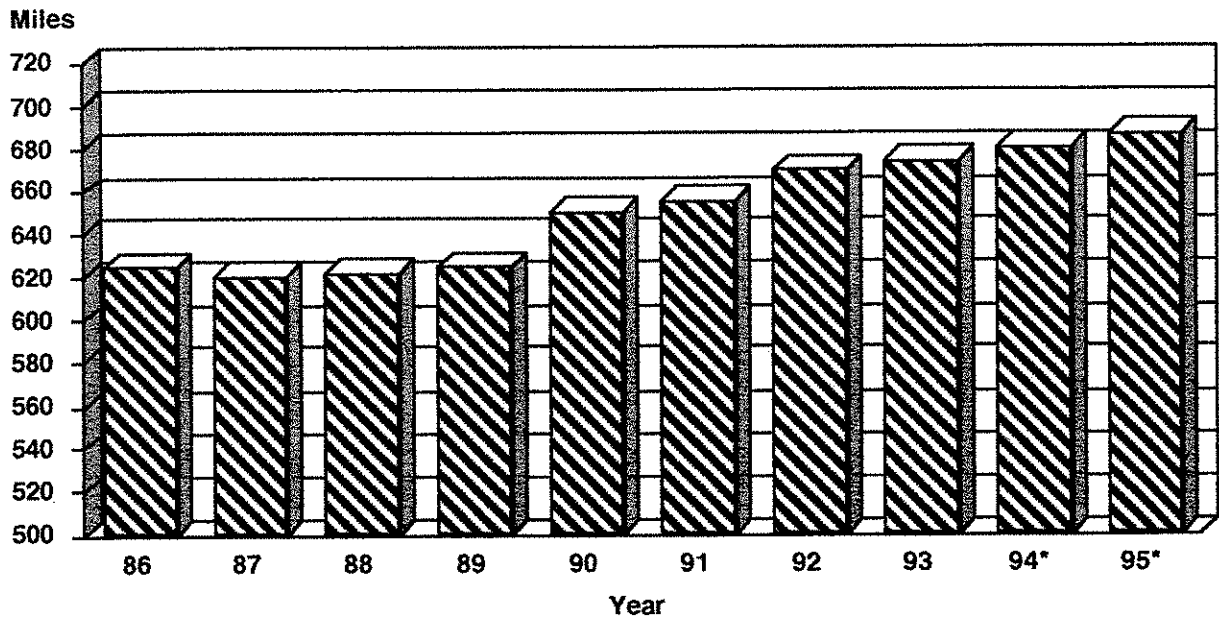
Port of Anchorage Tons of General Cargo



* Estimate

SOURCE: Port of Anchorage, MOA

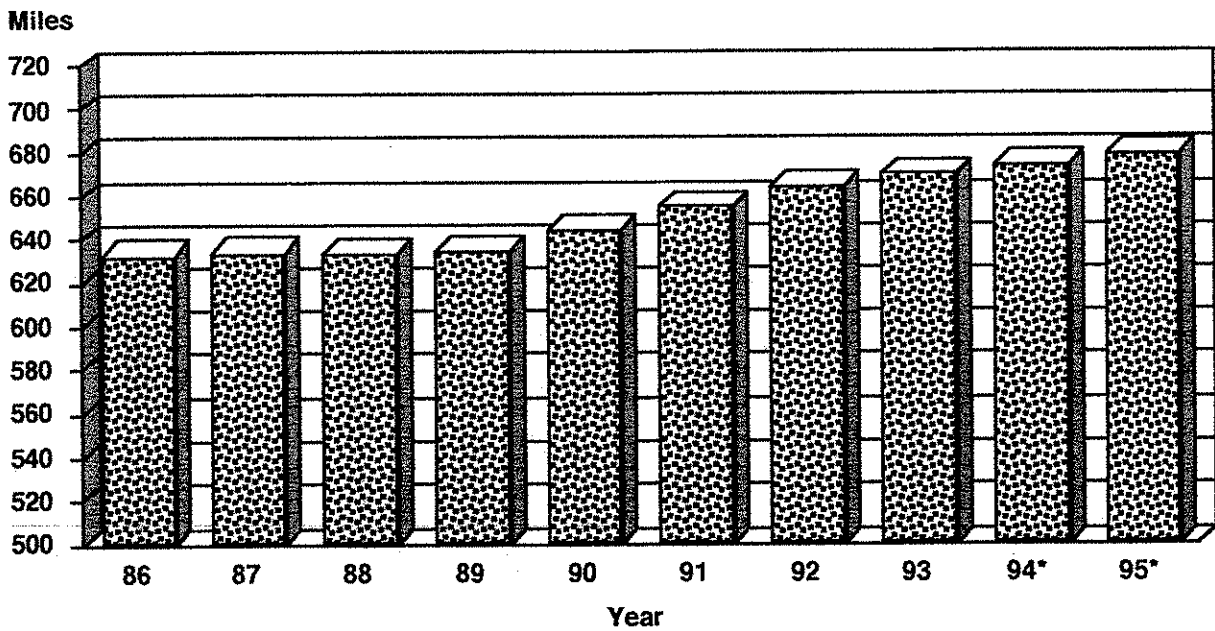
Anchorage Water Utility Miles of Installed Water Mains



* Estimate

SOURCE: Anchorage Water & Wastewater Utility, MOA

Anchorage Wastewater Utility Miles of Installed Wastewater Lines



* Estimate

SOURCE: Anchorage Water & Wastewater Utility, MOA