

Areawide Service Area Fund 101

	<u>1975 Approved</u>	<u>1976 Approved</u>	<u>1977 Recommended</u>	<u>1977 Approved</u>
<u>Comparative Computation of Mill Levies</u>				
Net Expenditures	14,965,830*	10,219,060**	23,231,920	27,560,290
Less Generated Revenues	<u>6,709,180</u>	<u>4,745,320</u>	<u>17,676,960</u>	<u>12,851,140</u>
Net Requirement from Taxes	8,256,650	5,473,740	10,834,990	14,709,150
Current Year Tax Requirement	4,128,330	5,473,740	not applicable	not applicable
50% Prior Year Tax Requirement	<u>3,528,870</u>	<u>4,406,940</u>	not applicable	not applicable
Total Tax Requirement	7,657,200	9,880,680	10,834,990	14,709,150
Assessed Valuation	2,785,686,960	3,211,360,000	4,171,550,000	4,310,478,000
Mill Levy Required	2.75	3.07	2.60	3.41

* 1975-76 fiscal budget

** 1976 Six-Month Transition Budget

The Areawide Service Area includes the following services:

Planning, Health, Environmental Protection, Human Support Services, Building Safety, Museum, Cemetery, Emergency Medical Services, Animal Control, Transit, Civil Defense, Port and Airport.

(1) Included Port and Airport now in Fund No. 570, 575 and 580.

FUND 101 Areawide General

ACCOUNT NUMBER	CLASSIFICATION	1977	
		RECOMMENDED	APPROVED
9001	Real Property Taxes	8,651,640	11,840,740
9002	Personal Property Taxes	2,183,350	2,868,410
9003	Penalty & Interest on Delinquent Taxes	112,550	112,550
9004	Less Estimated Uncollectible Taxes	(52,000)	(52,000)
9022	Payment in Lieu of Taxes	63,600	63,600
9023	Hotel & Motel Taxes	947,400	947,400
9024	Penalty & Interest on Hotel & Motel Taxes	5,450	5,450
9025	Municipal Utility Service Assessment	361,200	-0-
	Tax Revenue	12,273,190	15,786,150
9111	Building & Trade Licenses	20,000	20,000
9113	Contractor Certificates & Exams	6,000	6,000
9116	Other Business Licenses	45,000	45,000
9131	Plan Checking Fees	220,000	220,000
9132	Building Permits	505,600	505,600
9133	Electrical Permits	99,350	99,350
9134	Gas & Plumbing Permits	99,350	99,350
9135	Moving & Sign Fees	2,700	2,700
9136	Construction & Right of Way Permits	56,400	56,400
9191	Animal Licenses	174,700	174,700
9199	Miscellaneous Permits	1,000	1,000
		1,230,100	1,230,100
9211	Court Fines & Forfeitures	13,000	13,000
	Fines and Forfeitures	13,000	13,000
9311	Federal Revenue Sharing	1,378,750	1,539,550
9324	UMTA Mass Transportation Grant	467,450	467,450
9326	Federal Highway Administration - Transportation Planning	137,000	140,520
9327	UMTA - Technical Studies	18,000	18,000
9330	Community Block Grant - Social Services	31,000	31,000
9342	Business License Allocations	121,900	121,900
9343	Air & Water Resources	227,030	242,070
9344	Fisheries Tax	17,000	17,000
9346	Health Facilities	751,500	751,500
9348	Amusement Device Licenses	6,900	6,900
9350	Land Use Planning	344,900	344,900

MUNICIPALITY OF ANCHORAGE

REVENUE DETAIL

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FUND 101 Areawide General (Cont.)

ACCOUNT NUMBER	CLASSIFICATION	1977	
		RECOMMENDED	APPROVED
9352	Transportation	904,700	1,277,070
9354	Health	344,900	344,900
9355	Electric Co-op Allocation	10,750	10,750
9371	Community Health Services Contract	360,000	360,000
9372	Alaska Crippled Children's Association	77,000	77,000
9373	Alaska Retarded Children's Association	63,000	63,000
9375	Comprehensive Alcoholism Treatment Program	771,450	771,450
9376	Civil Defense	49,000	49,000
9381	Community Mental Health Services	455,000	455,000
9383	Drug Abuse Control	455,000	455,000
9388	Alaska State Council for the Arts	8,000	8,000
9389	National Institute of Alcoholism & Alcohol Abuse Revenue From Other Governments	109,500	109,500
		7,109,730	7,661,460
9411	Platting Fees	24,000	24,000
9412	Zoning Fees	48,800	48,800
9413	Technical Assistance Contracts	27,800	-0-
9414	Research Contracts	35,000	35,000
9421	Junk Removal Fees	5,000	5,000
9422	Home Health	100,000	100,000
9424	Travel Immunization	10,000	10,000
9425	Premarital Clinic Fees	16,000	16,000
9426	Sanitary Inspection Fees	242,000	242,000
9431	Public Transit Fees	325,000	325,000
9451	Ambulance Service Fees	260,000	260,000
9492	Service Fees - School District	939,600	935,550
9499	Reimbursed Costs	400	400
9445	Cemetery Fees	24,000	24,000
9464	Subdivision Inspection Fees	150,000	150,000
9491	Insurance Claim Fees	-0-	15,000
	Charges for Services	2,207,600	2,190,750
9731	Lease & Rental Revenue	198,300	478,830
9761	Interest on Short Term Investments	200,000	200,000
	Other Revenues	398,300	678,830
	Total Revenues	23,231,920	27,560,290

Areawide General Fund 101

I. Local Revenues

A mill rate of 3.41 is anticipated on 100% property valuation to fund 100% of the 1977 budget as approved.

9001 Real Property Taxes

The estimated 1977 real property valuation is \$3,331,796,000 in general property and \$138,928,000 in Utility Net Plant for areawide purposes. In addition to other revenues \$11,840,740 is required from taxation on real property to fund the 1977 budget.

9002 Personal Property Taxes

The estimated 1977 personal property valuation is \$839,754,000 for areawide purposes. In addition to other revenues, \$2,868,410 is required from taxation on personal property to fund the 1977 budget.

9003 Penalty and Interest on Delinquent Taxes

The revenue estimated for penalties and interest on taxes paid after the due date is \$112,550.

9022 Payment in Lieu of Taxes

This revenue is based on 2% of the gross operating revenue of the Port of Anchorage for 1977.
Gross operating revenues \$2,279,580 x .02 = \$45,600

Per agreement with the Alaska State Housing Authority, ten percent of the total rents received for low-cost housing is paid in lieu of taxes. Estimated revenue of \$18,000 is based on prior year's experience.

9023 Hotel & Motel Taxes

The Hotel and Motel Tax receipts were based on prior year's experience.

9024 Penalty and Interest on Hotel & Motel Taxes

The revenue estimated for penalties and interest on Hotel & Motel taxes paid after the due date is \$5,450 based on prior year's experience.

9111 Building and Trade Licenses

Building contractors subject to regulations of the building code are issued regulatory licenses. Estimated revenues for 1977 are \$20,000.

9113 Contractor Certificates & Exams

Estimated revenue is based on prior year's experience.

Areawide General Fund 101

I. Local Revenues (Continued)9115 Other Business Licenses

All businesses that affect public health or require other regulation in the interest of public safety are licensed. The annual fees vary and changes of ownership also require that an additional fee be paid. The estimated revenue is \$45,000.

9131 Plan Checking Fees

Plan checking fees are equal to 50% of the building permit fee for residential buildings. The fee for commercial buildings is equal to 65% of the building permit fee. 1977 estimated revenue is \$220,000.

9132 Building Permits

Home improvement building permit fees are based on the cost of the improvement. New construction building permit fees are based on the type and square footage of the structure. 1977 estimated revenue is \$505,600.

9133 Electrical Permits

Estimated revenue of \$99,350 is based on prior year's experience.

9134 Gas & Plumbing Permits

Estimated revenue of \$99,350 is based on prior year's experience.

9135 Moving & Sign Fees

Estimated revenue of \$2,700 is based on prior year's experience.

9137 Animal Licenses

Estimated revenue of \$174,700 is based on prior year's experience of revenues previously collected by the Alaska Society for the Prevention of Cruelty to Animals.

9199 Miscellaneous Permits

This revenue is based on prior year's experience, for permits issued which do not fall under the specific accounts above.

9211 Court Fines and Forfeitures

The revenue estimate is based on the rate that revenues are being received during the present year for animal control cases of \$13,000

9411 Platting Fees

Platting fees are calculated on two rates. For plats of less than 20 lots, the fee is \$.75 per lot plus \$.75 per acre plus the number of lots divided by the number of acres multiplied by \$10. The

Areawide General Fund 101

I. Local Revenues (Continued)9411 Platting Fees (Continued)

rate for plats of 20 lots or more is based on the same formula but with the third factor multiplied by \$20. The revenue estimate is based on prior year's experience.

9412 Zoning Fees

Estimated revenue of \$48,800 is based on prior year's experience.

9414 Research Contracts

Federal monies for local research efforts in the area of ambulatory care, long term care, and economic impact of health care delivery systems.

9421 Junk Removal Fees

Reimbursed cost for the removal of junk cars and other items.

9422 Home Health

Medicaid-Medicare payments for skilled nursing services. Estimated revenue based on \$30 per hour direct cost.

9424 Travel Immunization

Direct charges to patients for immunization for travel to foreign countries. Estimated revenue based on \$8.50 plus cost of vaccine.

9425 Premarital Clinic Fees

Premarital blood test reimbursement based on \$8.50 plus lab fee per couple.

9426 Sanitary Inspection Fees

Fees for inspection of facilities.

9431 Public Transit Fares

\$325,000 is anticipated from Public Transit Fares.

9445 Cemetery Fees

1977 estimated revenues are \$24,000 based on prior year's experience.

9451 Ambulance Service Fees

Fees derived from ambulance use are based on 5,200 runs at \$50 per trip. The estimate is based on prior year's experience.

Areawide General Fund 101

I. Local Revenues (Continued)9491 Insurance Claim Fees

Reimbursement for administrative costs on Insurance Claims is estimated at \$15,000 in 1977.

9492 Service Fees - School District

Reimbursement from the School District is anticipated for:

<u>Department</u>	<u>Division</u>	<u>Charge Basis</u>	<u>Amount</u>
Administrative Services	Property & Space Management	Estimate of time spent	6,000
Administrative Services	Data Processing	Estimate of time spent	799,080
Planning	Physical Planning	Estimate of time spent	15,290
Cultural & Recreational Services	Special Recreation	Estimate of time spent	82,500
Public Works	Construction-Materials Lab	Estimate of time & materials	400
Public Works	Construction-Municipal Inspection	Estimate of time spent	8,250
Public Works	Engineering-Design	Estimate of time spent	20,310
Public Works	Engineering-Survey	Estimate of time spent	1,140
Public Works	Financial Control	Estimate of time spent	2,580

9499 Reimbursed Costs

The Museum sells copies of photographs at \$5.00 each. 1977 estimated revenue is \$400.

9731 Lease & Rental Revenue

The Museum rents meeting rooms after hours to local organizations at \$10.00 per hour. 1977 estimated revenue is \$200. Other rental revenues are as follows:

<u>Client</u>	<u>Area</u>	<u>Annual Rental</u>
J. C. Penney Company	Air lease across 6th Avenue (walkway)	1,000
National Bank of Alaska	Bridge/Utiliduct across alley (Lot 6 to 7)	50
Alaska Alcoholic Treatment Center	Honor Farm on Point Woronzoff	73,200
Shell Oil Company	Pipeline Permit (within City limits)	600
A.T.Z.	Tract S, Lake Spenard Tracts	4,800
United Lumber Company (St. Regis Investment)	Tract X-1-B Lake Spenard Tracts	20,000
Mt. States Investment	Tract V, Lake Spenard Tracts	77,000
MacKay, Inc.	Lot 9A, Block 23, East Addition	9,120
Daum Development	Lot 5, Block 72, Old Township	12,130
Various	9th & "L" Street Subleases	280,530

Areawide General Fund 101

I. Local Revenues (Continued)9761 Interest on Short Term Investments

General Fund cash not required for immediate disbursement is invested until required. It is estimated that such investments will earn \$200,000 interest in 1977.

II. State Revenues9342 Business License Allocations

Alaska Statutes 43.70 provides for a business tax to be collected by the State and to be refunded to Municipalities. Sixty percent of all Alaska Business License Collections within the Municipality are returned to that area. The 1977 estimated revenue is \$121,900.

9343 Air & Water Resources

In accordance with Alaska Statute 43.18 "State Aid to Local Governments" Air and Water State Shared Revenue is calculated at \$2.00 per capita. Estimated revenue is based on receiving 90% of actual entitlement. $191,603 \times \$2.00 \times .90 = \$344,900$. \$102,830 of this revenue is associated with the air resources grant.

9344 Fisheries Tax

Alaska Statute 43.75 provides for a fisheries tax to be collected by the State and to be refunded to Municipalities. Twenty percent of all Fisheries tax collections within the Municipality are returned to this area. 1977 estimated revenue is \$17,000.

9346 Health Facilities

Alaska statute 43.18 provides state shared revenues for hospitals and health facilities at the following rates. Revenue is based on receiving 90% of actual entitlement. Hospitals = $\$1,000 \times 416 \text{ beds} \times .90 = \$374,400$, this amount must be paid to hospitals. Health facilities with 24 hour beds = $\$1,000 \times 375 \text{ beds} \times .90 = \$337,500$. Health facilities = $\$4,000 \times 11 \text{ facilities} \times .90 = \$39,600$.

9348 Amusement Device Licenses

Alaska Statute 43.35 provides for an amusement device and punch board tax to be collected by the State and refunded to Municipalities. Fifty percent of all amusement device taxes and seventy-five percent of all punch board taxes collected within the Municipality are returned to this area. 1977 estimated revenue is \$6,900.

9350 Land Use Planning

In accordance with Alaska Statute 43.18 "State Aid to Local Governments" Land Use Planning State Shared Revenue is calculated at \$2.00 per capita. Estimated revenue is based on receiving 90% of actual entitlement. $\$191,603 \times \$2.00 \times .90 = \$344,900$.

Areawide General Fund 101

II. State Revenues (Continued)9352 Transportation

In accordance with Alaska Statute 43.18 "State Aid to Local Governments" Transportation State Shared Revenues are calculated at \$5.00 per civilian and \$2.50 per military personnel. Estimated revenue is based on receiving 90% of actual entitlement. $\$191,603 \times \$5.00 \times .90 = \$862,200$. $\$18,897 \times \$2.50 \times .90 = \$42,500$. In addition, the State will continue the Transportation State Shared Revenue payments previously made to the former City of Anchorage based on the formula above. $74,725 \times \$5.00 \times .90 = \$336,250$. $\$372,370$ will be used as a contribution to Port of Anchorage. $18,897 \times \$2.50 \times .90 = \$42,500$ G.O. Bond Debt Service. $\$6,380$ has been allotted to the Port Industrial Park.

9354 Health

In accordance with Alaska Statute 43.18 "State Aid to Local Government" Health State Shared Revenues are calculated at \$2.00 per capita. Estimated revenue is based on receiving 90% of actual entitlement. $191,603 \times \$2.00 \times .90 = \$344,900$.

9355 Electric Co-op Allocation

Electric Co-ops are taxes 2% of the gross operating revenues by the State of Alaska. This revenue is refunded to the Municipality based on distribution facilities within the Municipality. The estimated revenue for 1977 is \$10,750.

9371 Community Health Services

This is a portion of an annual \$500,000 contract with the State of Alaska to provide health and environmental protection services for the Anchorage area. \$260,000 is allocated to health services and \$100,000 is allocated to environmental protection services.

9372 Alaska Crippled Children's Association

This \$77,000 portion of the annual \$500,000 Community Health Services contract is restricted by the State for use by the Alaska Crippled Children's Association.

9373 Alaska Retarded Children's Association

This \$63,000 portion of the annual \$500,000 Community Health Services contract is restricted by the State for use by the Alaska Retarded Children's Association.

9375 Comprehensive Alcoholism Treatment Program

This is a continuing grant from the State for comprehensive alcoholism service.

9376 Civil Defense

The Civil Defense program will result in a 50% reimbursement of most costs. The 1977 estimated revenue is \$49,000.

Areawide General Fund 101

II. State Revenues (Continued)9381 Community Mental Health Services

A continuing grant from the State for mental health outpatient services.

9383 Drug Abuse Control

A continuing grant from the State for comprehensive drug abuse treatment.

9388 Alaska State Council for the Arts

1977 estimated revenue for all Alaska Juried Art Exhibition is \$4,000. In addition, \$4,000 is estimated in support of the Festival of Native Arts.

9389 National Institute of Alcoholism and Alcohol Abuse

A continuing grant from the State for comprehensive alcoholism service.

III. Federal Revenues9311 Federal Revenue Sharing

Federal Revenue Sharing monies are allocated to the Areawide General Fund in the amount of \$1,539,550.

9324 Mass Transportation

A Federal Grant from the Urban Mass Transportation Authority to assist in the operation of the Transit system.

9326 Federal Highway Administration - Transportation Planning

The 1977 estimated revenue from this grant is \$140,520.

9327 Urban Mass Transportation Administration - Technical Studies

The 1977 estimated revenue from this grant is \$18,000.

9330 Community Block Grant - Social Services

The 1977 estimated revenue from this grant is \$31,000.

Areawide General Fund 101

I. Local Revenues (Continued)9025 Municipal Utility Service Assessment

In accordance with Assembly Ordinance 94-76 A the Municipal Utility Service Assessment has been calculated by applying the millage rate to the estimated net plant in service located with this service area.

<u>Utility</u>	<u>Mill Rate</u>	<u>Estimated Net Plant 1/1/77</u>	<u>Municipal Utility Service Assessment</u>
Telephone	2.60	82,900,000	215,550
Electric	2.60	25,028,000	65,050
Water	2.60	<u>31,000,000</u>	<u>80,600</u>
		138,928,000	361,200

In the 1977 approved column, this assessment is included in the Real Property Taxes Account No. 9001.

