

Municipality of Anchorage

20 Senior Citizen, Disabled Veteran Exemption Application
AS 29.45.030 (e)-(i) Exemption up to \$150,000 of valuation

To qualify for tax exemption, property must be applicant's primary residence (domicile) and permanent place of abode prior to January 1 of the exemption year. Upon initial application the owner must have been a resident of the State of Alaska for the entire year prior to the exemption year. Additionally, in each subsequent year the property must be owned and occupied as the primary residence (domicile) and permanent place of abode for at least 185 days prior to January 1 of the exemption year. **Senior Citizen** must be 65 on or before December 31 of the preceding year. New applicants must provide proof of age. **Disabled Veteran** must provide a current letter from the VA stating at least a 50% service connected disability, with an effective date on or before December 31 of the preceding year.

Mail to: Municipality of Anchorage
Property Appraisal
P.O. Box 196650
Anchorage, AK 99519-6650

OR

Submit in person to:
Property Appraisal
632 West 6th Avenue, Suite 330
For Information call: (907) 343-6770

It is the property owner's responsibility to insure receipt of the application by the MOA.
*******Timely Applications are accepted through January 15th *******

Real Property Number (Property ID Number)	Personal Property Number (Property ID Number)	VA Number	Control Number
Name of Applicant: Last Name	First Name	MI	Birth Date
Applicant Day time Phone Number			
Name of Spouse: Last Name, First Name, MI or if Applicable Co-Applicant		Birth Date	Applicant 2 nd Phone Number
Mailing Address		Property Site Address, if same as mailing write same	

- I am applying for a SENIOR CITIZEN exemption.
- I am applying for a DISABLED VETERAN exemption.
- I am applying for a WIDOW/WIDOWER exemption (Must be 60 years of age and spouse must have been qualified for senior citizen or disabled veteran exemption at the time of death.)

Dwelling Type: Single Family Condominium Duplex Mobile Home Other

If dwelling type is a mobile home, is it on land you own? No Yes N/A

If ownership is shared with someone other than your spouse, list your percent of ownership _____% N/A

If property is occupied by any one other than the eligible applicant, his or her spouse, and minor children, the exemption applies only to the portion of the property permanently occupied by the eligible applicant, his or her spouse, and minor children as a permanent place of abode.

Is occupancy shared with someone other than your spouse and/or minor children? No Yes

If Yes when did shared occupancy begin: Date: _____ and what percent of the home do they occupy? _____%

If live in care is medically necessary attach letter from the doctor.

Is any portion of this property used for **Commercial Purposes**? No Yes **Rental Purposes**? No Yes

If Yes, what percent is used for commercial or rental? _____%

As of January 1st of the assessment year I have physically been in the State of Alaska for _____ Days during the previous assessment year for which the exemption is sought.

I CERTIFY: That the information I am supplying on and with this form is TRUE and CORRECT. That prior to January 1 of the year for which this exemption is sought I was a resident of the State of Alaska for the entire year and subsequently will own and occupy this property for a minimum of 185 days during each calendar year thereafter. The property is not used for special, temporary or vacation purposes, and is my true and fixed permanent residence. I authorize the Municipality of Anchorage to obtain information necessary to verify my eligibility. Contacts may include, but are not limited to: Permanent Fund Dividend Division, Social Security Administration, and Department of Veterans Affairs. Falsely applying for an exemption or failing to notify the Municipal Assessors Office concerning a change in exemption status, with the intent to evade taxation, is a misdemeanor.

Date: _____ **SIGNATURE OF APPLICANT:** _____

******* FOR OFFICE USE ***** DO NOT WRITE BELOW THIS LINE *******

<input type="checkbox"/> New Filing	<input type="checkbox"/> Ownership	<input type="checkbox"/> Age	<input type="checkbox"/> Approved
<input type="checkbox"/> Prior Filing	<input type="checkbox"/> Disabled Veteran	<input type="checkbox"/> Rejected	Entered by: _____

Municipality of Anchorage
Senior Citizen Exemption Information
(907) 343-6770 www.muni.org

Timely Applications are accepted through January 15th

- 1. Applicant must be 65 years of age** on or before December 31st of the prior year for which the exemption is sought.
- 2. Applicant must have proof of age** when filing for the first time. A birth certificate, naturalization papers, passport, baptismal certificate, military discharge papers (DD 214) or an age verification letter from the Social Security office is acceptable documentation.
- 3. New Applicants, applicants who are selected for an audit, applicants that have any changes in ownership, in residency or permanent place of abode, or other factor affecting qualification for the exemption must file each year by January 15th.** If application is not received by January 15th, the assessor may accept a late filing if the applicant's failure to file a timely application is for good cause. Good cause includes, but is not limited to illness, hospitalization, lost mailings, etc. In addition to the application, the applicant shall also file a letter explaining the reason for the late filing.
- 4. The application must be filled out completely.**
- 5. Applicant must own and occupy the property** as their primary residence and permanent place of abode on January 1 of the assessment year for which the exemption is sought. Each subsequent year the property must be owned and occupied a minimum of 185 days as the primary residence in order to receive the exemption.
- 6.** The applicant may not own **other property** which is currently or will be receiving a home owner, Residential, Senior Citizen or Disabled Veteran exemption.
- 7. Applicant must be a resident of Alaska for the entire year prior to the exemption year.**
- 8. Widow/Widower:** Upon attaining 60 years of age, the widow/widower, of a previous program participant, may obtain an exemption under the above requirements.
- 9. If property is recorded into a trust.** We do not need a copy of the entire trust, but do require a copy of the following: First page of Trust, Page Designating you as the sole owner/trustee, Page that specifically identifies the property placed into trust, and the signature/date witness page.
- 10. Change notification:** It shall be the responsibility of every person who obtains an exemption under this section to notify the assessor of any change in ownership, property use, residency, permanent place of abode, status of disability or other factor affecting qualification for the exemption.
- 11.** Up to \$150,000 dollars of the assessed value may be exempt for the applicant's main place of abode if the applicant meets all required criteria.

AS 29.45.030
19 AAC 35.085
AMC 12.15.015

Other Senior Citizen Resource Agencies

Older Person's Action Group
276-1059

Senior Center
258-7823

Mabel T. Caverly Center
276-1496

Municipality of Anchorage
Disabled Veteran Exemption Information
(907) 343-6770 www.muni.org
Timely Applications are accepted through January 15th

“Disabled Veteran” means: a disabled person separated from the military service of the United States under a condition that is not dishonorable who is a resident of the state, whose disability was incurred or aggravated in the line of duty in the military service of the United States, and whose disability has been rated as 50 percent or more service connected disability by the branch of service in which that person served or by the Veteran’s Administration with an effective date prior to January 1st of the applicable tax year.

1. New Applicants, applicants who are selected for an audit, applicants that have any changes in ownership, in residency or permanent place of abode, or other factor affecting qualification for the exemption **must file each year by January 15th of the applicable tax year.** In addition to the application, the applicant must submit a current 50% or more service connected disability percentage-rating and the effective date of the disability letter from the Veteran’s Administration each year by January 15th.
2. If application and or Veteran’s letter is not received by January 15th, the assessor may accept a late filing if the applicant’s failure to file a timely application is for good cause. Good cause includes, but is not limited to illness, hospitalization, lost mailings, etc. In addition to the application and or Veteran’s letter, the applicant must also file a letter explaining the reason for the late filing.
3. **Applicant must own and occupy the property** as their permanent place of abode on January 1 of the assessment year for which the exemption is sought. Each subsequent year the property must be owned and occupied a minimum of 185 days as the primary residence prior to January 1st of the exemption year.
4. The applicant may not own **other property** which is currently or will be receiving a home owner, Residential, Senior or Disabled Veteran exemption
5. **Applicant must be a resident of the State of Alaska for the entire year prior to the exemption year.**
6. **Application must be filled out completely.**
7. **Widow/Widower:** Upon attaining 60 years of age, the widow/widower, of a previous program participant, may obtain an exemption under the above requirements.
8. **If property is recorded into a trust:** We do not need a copy of the entire trust, but do require a copy of the following: First page of Trust, Page Designating you as the sole owner/trustee, Page that specifically identifies the property placed into trust, and the signature/date witness page.
9. **Change notification:** It shall be the responsibility of every person who obtains an exemption under this section to notify the assessor of any change in ownership, property use, residency, permanent place of abode, status of disability or other factor affecting qualification for the exemption.
10. Up to \$150,000 dollars of the assessed value may be exempt for the applicant’s primary residence and permanent place of abode if the applicant meets all required criteria.

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