

Chugach Electric Association, Inc.

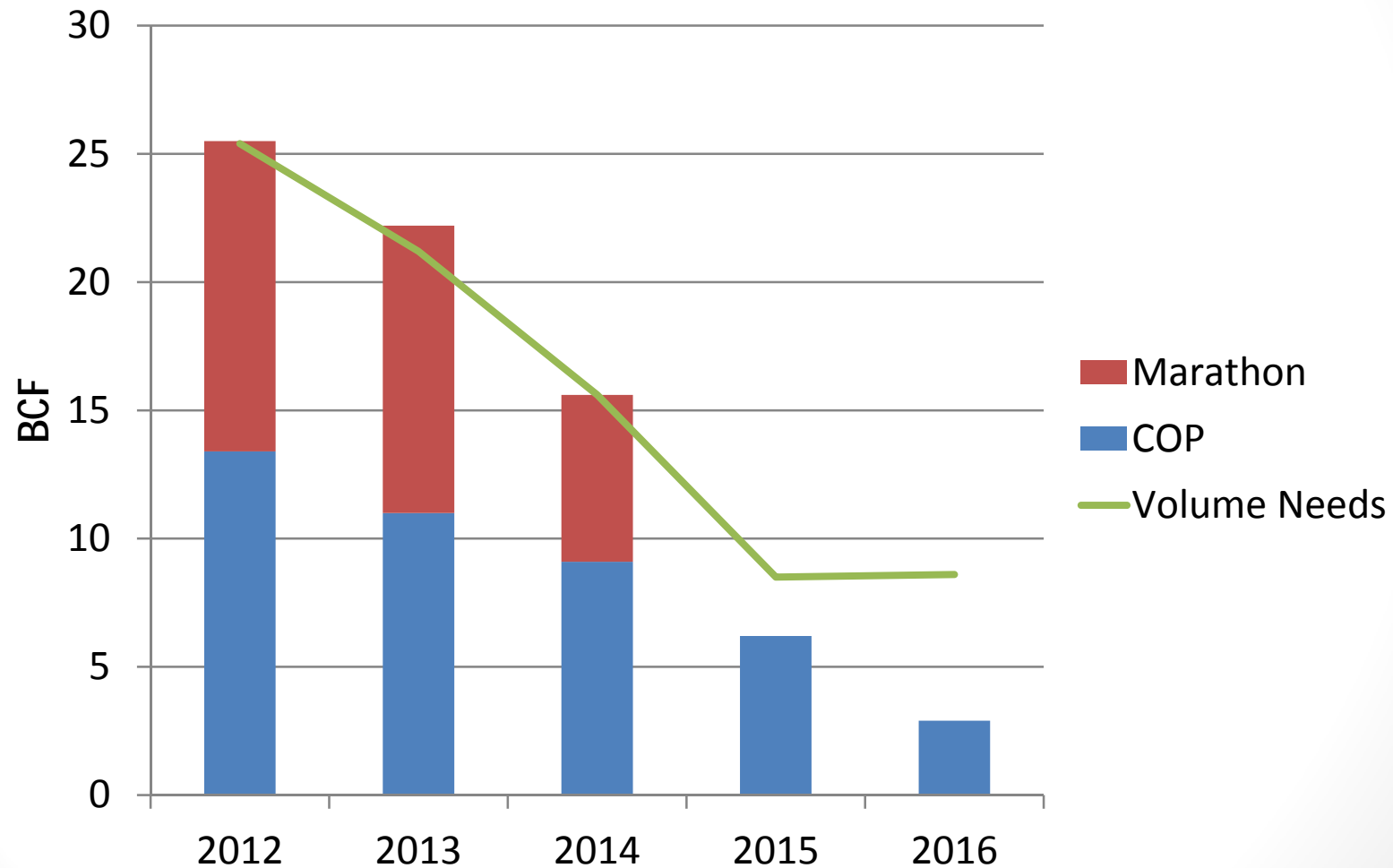
2012/2013 Natural Gas Deliverability & Abundance

Anchorage Energy Task Force

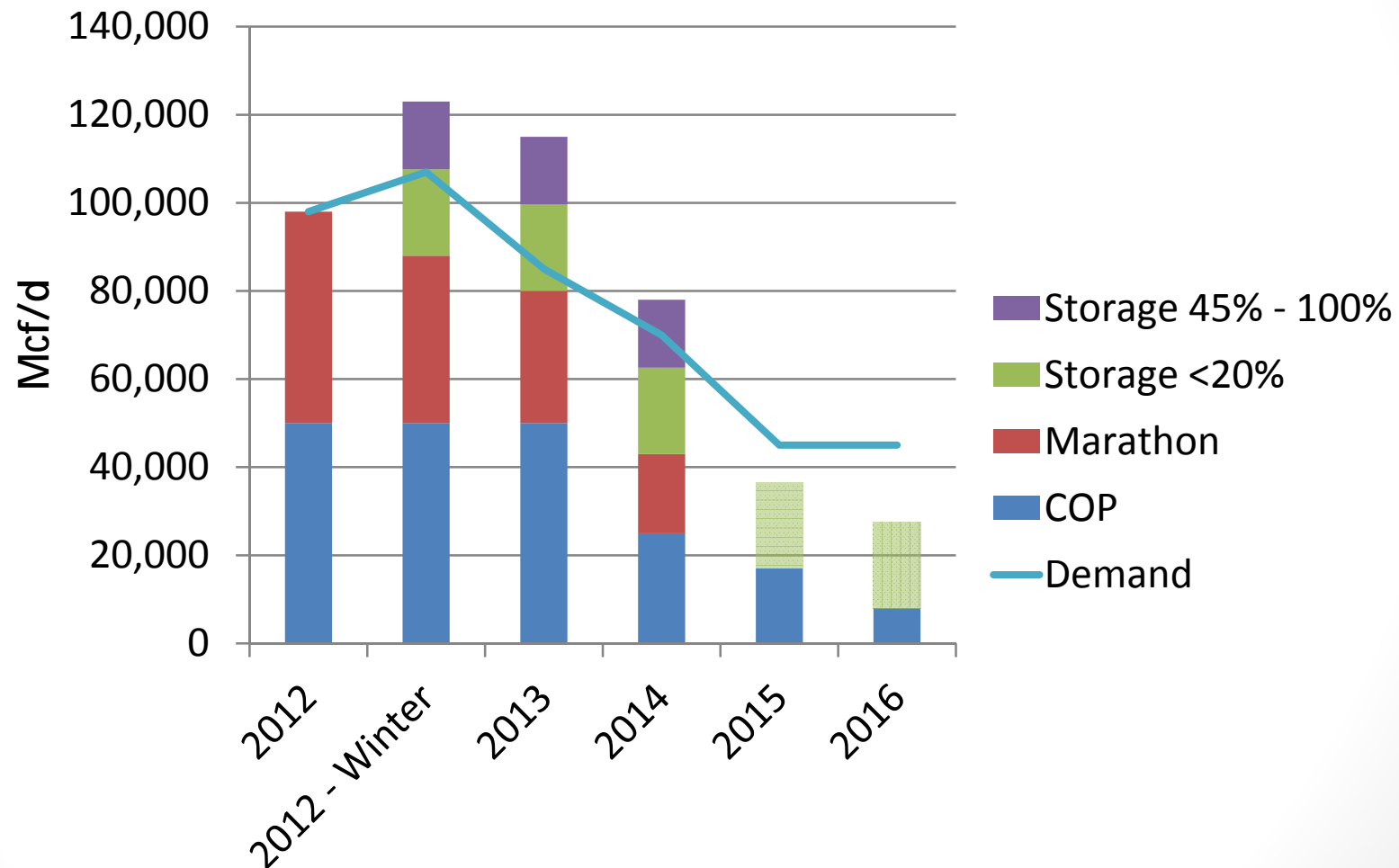
September 26, 2012

9:00 to 11:30 a.m.

Annual Volume Projections (Abundance)

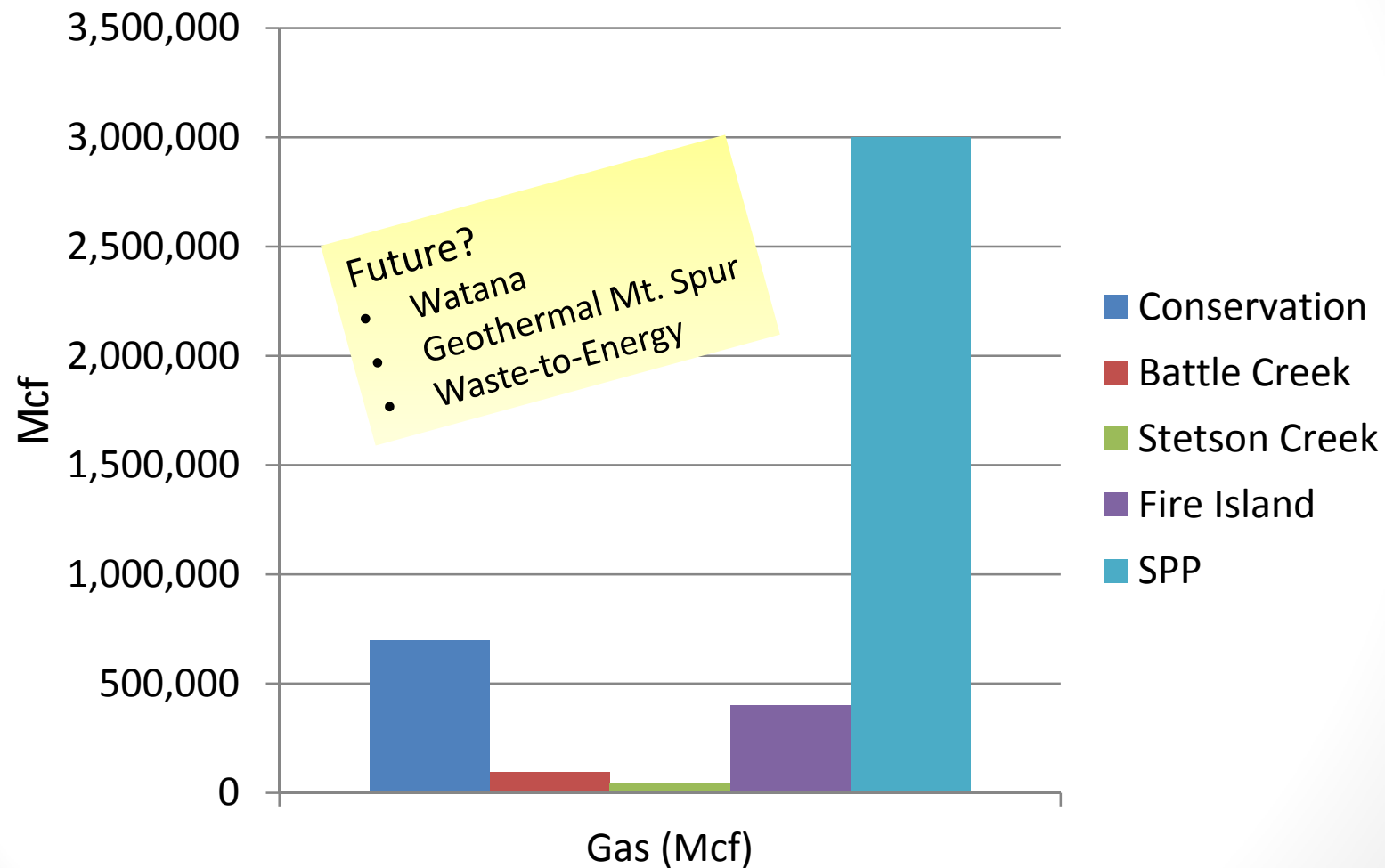


Annual Peak Daily Projections (Deliverability)



Proactive Measures

Reduce Gas Use by 1/3



Ongoing Efforts

- Continue dialogue with local suppliers
- PRA Study Updates – demand/supply balance
- Dialogue with State of Alaska
 - Legislative support – Cook Inlet Incentives
 - DNR – Cook Inlet Management Plan
 - Updates on Plans of Development
 - Plan “B”
- Emergency action plans – green/yellow/red

Plan “B”

- Active participant – Long-term Gas Supply Group (ENSTAR-Chugach-ML&P-HEA-MEA)
 - LNG Options
 - CNG Options
 - Commodity/market evaluation
 - Transportation/shipping
 - Port/site evaluations
 - Re-gas facilities
- Backstop – conversion to liquid fuels